



| Item # | Project Name / Debt Obligation   | Obligation Type                    | Contract/ Agreement Execution Date | Contract Agreement / Termination Date | Payee   | Description/Project Scope   | Project Area                                 | Total Outstanding Debt or Obligation | Retired | ROPS 23-24 Total  | 23-24A (July-December) |                 |                  |             |                  | 23-24A Total    | 23-24B (January-June) |               |                  |             |       | 23-24B Total     |             |
|--------|--|------------------------------------|------------------------------------|---------------------------------------|---|---|--|--------------------------------------|---------|-------------------|------------------------|-----------------|------------------|-------------|------------------|-----------------|-----------------------|---------------|------------------|-------------|-------|------------------|-------------|
|        |  |                                    |                                    |                                       |   |   |  |                                      |         |                   | Fund Sources           |                 |                  |             |                  |                 | Fund Sources          |               |                  |             |       |                  |             |
|        |  |                                    |                                    |                                       |   |   |  |                                      |         |                   | Total                  | Bond Proceeds   | Reserve Balance  | Other Funds | RPTTF            |                 | Admin RPTTF           | Bond Proceeds | Reserve Balance  | Other Funds | RPTTF |                  | Admin RPTTF |
|        |  |                                    |                                    |                                       |   |   |  |                                      |         | \$ 744,794,249.00 |                        |                 |                  |             |                  |                 |                       |               |                  |             |       |                  |             |
| 85     | Mission Bay North CFD #4   | Miscellaneous                      | 10/23/2002                         | 8/1/2031                              | Mission Bay North of Channel Trustee  | Repayment of CFD #4 Bond pursuant to  | Mission Bay North                            | \$ -                                 | Y       | \$ -              |                        |                 |                  |             | \$ -             |                 |                       |               |                  |             |       | \$ -             |             |
| 86     | Tax Increment Allocation Pledge Agreement  | OPA/DDA/Construction               | 11/16/1998                         | 11/16/2043                            | Successor Agency, FOCIL-MB, LLC (3rd party beneficiary)   | Tax Increment Allocation Pledge Agreement   | Mission Bay North                            | \$ 61,918,000.00                     | N       | \$ 21,673.00      |                        |                 |                  |             | \$ -             | \$ 21,673.00    |                       |               |                  |             |       | \$ 21,673.00     |             |
| 87     | Mission Bay South Owner Participation Agreement  | OPA/DDA/Construction               | 11/16/1998                         | 11/16/2043                            | FOCIL-MB, LLC   | Developer reimbursements for infrastructure   | Mission Bay South                            | \$ 335,920,000.00                    | N       | \$ 36,464,488.00  | \$ 35,842,877.00       |                 | \$ 621,611.00    |             | \$ 36,464,488.00 |                 |                       |               |                  |             |       | \$ -             |             |
| 88     | Tax Increment Allocation Pledge Agreement  | OPA/DDA/Construction               | 11/16/1998                         | 11/16/2043                            | Successor Agency, FOCIL-MB, LLC (3rd party beneficiary), TBD financial consultant and other parties included in agreement | Tax Increment Allocation Pledge Agreement   | Mission Bay South                            | \$ 335,920,000.00                    | N       | \$ -              |                        |                 |                  |             | \$ -             |                 |                       |               |                  |             |       | \$ -             |             |
| 89     | Mission Bay Agency Costs Reimbursements  | Project Management Costs           | 7/1/2023                           | 6/30/2024                             | Successor Agency and other parties included in Agency Costs   | Reimbursement of Agency Costs to implement the OPAs   | Mission Bay North, Mission Bay South         | \$ 3,758,600.00                      | N       | \$ 3,758,600.00   | \$ 2,924,720.00        |                 | \$ 458,000.00    |             | \$ 3,382,720.00  | \$ 233,000.00   | \$ 142,880.00         |               |                  |             |       | \$ 375,880.00    |             |
| 90     | Third Party Financial Consultant-DPW Contract  | Project Management Costs           | 8/1/2022                           | 7/31/2027                             | TBD   | Contract with DPW to reimburse Financial Consultants for review of FOCIL reimbursements                           | Mission Bay North, Mission Bay South         | \$ 2,500,000.00                      | N       | \$ 300,000.00     | \$ 300,000.00          |                 |                  |             | \$ 300,000.00    |                 |                       |               |                  |             |       | \$ -             |             |
| 91     | Mission Bay Art Program  | Professional Services              | 10/26/1998                         | 11/2/2028                             | San Francisco Arts Commission   | Use of Art Fees as required by the Redevelopment  | Mission Bay North, Mission Bay South         | \$ 1,048,351.00                      | N       | \$ 1,048,351.00   |                        | \$ 1,048,351.00 |                  |             | \$ 1,048,351.00  |                 |                       |               |                  |             |       | \$ -             |             |
| 102    | Tax Increment Sales Proceeds Pledge Agreement (Tax Increment)  | OPA/DDA/Construction               | 1/20/2005                          | 1/20/2050                             | Transbay Joint Powers Authority   | The tax increment generated from the sale and development of the State-owned parcels located in the Transbay Area | Transbay                                     | \$ 1,065,000,000.00                  | N       | \$ 33,652,200.00  |                        |                 | \$ 16,826,100.00 |             | \$ 16,826,100.00 |                 |                       |               | \$ 16,826,100.00 |             |       | \$ 16,826,100.00 |             |
| 105    | Implementation Agreement   | OPA/DDA/Construction               | 1/20/2005                          | 8/4/2036                              | Various   | The Agency shall execute all activities related to the implementation of the Transbay Plan                        | Transbay                                     | \$ 119,468,429.00                    | N       | \$ -              |                        |                 |                  |             | \$ -             |                 |                       |               |                  |             |       | \$ -             |             |
| 107    | Streetscape and Open Space Improvements for Folsom   | Project Management Costs           | 9/17/2013                          | 9/30/2024                             | CCSF, Department of Public Works and Municipal Transportation Agency  | Coordination of design review through City Departments and  | Transbay                                     | \$ 205,000.00                        | N       | \$ 205,000.00     | \$ 205,000.00          |                 |                  |             | \$ 205,000.00    |                 |                       |               |                  |             |       | \$ -             |             |
| 109    | Implementation Agreement Legal Review  | Legal                              | 7/1/2023                           | 6/30/2024                             | City Attorney or outside counsel  | Review of all documents and contracts for the Transbay Plan   | Transbay                                     | \$ 40,000                            | N       | \$ 40,000.00      |                        | \$ 30,000.00    | \$ 5,000.00      |             | \$ 35,000.00     |                 |                       |               | \$ 5,000.00      |             |       | \$ 5,000.00      |             |
| 115    | Transbay Projections, Planning, Outreach, and Analysis   | Professional Services              | 7/1/2023                           | 6/30/2024                             | Various   | Consultant and advisory services for implementation of Transbay Plan  | Transbay                                     | \$ 1,146,800.00                      | N       | \$ 1,146,800.00   |                        | \$ 446,000.00   | \$ 255,400.00    |             | \$ 701,400.00    |                 |                       |               | \$ 445,400.00    |             |       | \$ 445,400.00    |             |
| 151    | The Mexican Museum   | Miscellaneous                      | 12/14/2010                         | 6/30/2024                             | The Mexican Museum/CCSF   | A Grant Agreement with the Mexican Museum to provide funding for predevelopment, design and                       | YBC  | \$ 6,557,098.00                      | N       | \$ 6,557,098.00   | \$ 4,997,089.00        |                 | \$ 1,560,009.00  |             | \$ 6,557,098.00  |                 |                       |               |                  |             |       | \$ -             |             |
| 161    | Candlestick Point and Phase 2 of the Hunters Point Shipyard-Alice Griffith Funding   | OPA/DDA/Construction               | 6/3/2010                           | 12/31/2081                            | CP Development Co., LP/ McCormack Baron Salazar   | Agency funding obligation for S04 Alice Griffith Units  | HPS-CP- Housing                              | \$ 66,800,000.00                     | N       | \$ -              |                        |                 |                  |             | \$ -             |                 |                       |               |                  |             |       | \$ -             |             |
| 218    | Disposition and Development Agreement -Hunters Point Shipyard Phase 1; affordable housing program funded by  | OPA/DDA/Construction               | 12/2/2003                          | 6/30/2062                             | Successor Agency  | Contractual obligation to fund & construct affordable housing under   | HPS-CP- Housing                              | \$ 13,200,000.00                     | N       | \$ -              |                        |                 |                  |             | \$ -             |                 |                       |               |                  |             |       | \$ -             |             |
| 219    | Phase 2 DDA & Tax Increment Allocation Pledge Agreement (Housing Portion)  | OPA/DDA/Construction               | 6/3/2010                           | 6/30/2062                             | Successor Agency  | Phase 2 DDA & Pledge of Property Tax Revenues to fulfill affordable housing obligations                           | HPS-CP- Housing                              | \$ 664,220,000.00                    | N       | \$ 494,139.00     |                        |                 |                  |             | \$ -             |                 |                       |               | \$ 494,139.00    |             |       | \$ 494,139.00    |             |
| 220    | Mission Bay North Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay North                | OPA/DDA/Construction               | 11/16/1998                         | 11/16/2043                            | Successor Agency  | Pledge of Property Tax Revenues under Mission Bay North Tax Allocation Pledge Agreement - see Notes               | Mission Bay North Housing                    | \$ 61,980,000.00                     | N       | \$ -              |                        |                 |                  |             | \$ -             |                 |                       |               |                  |             |       | \$ -             |             |
| 226    | Mission Bay South Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay South                | Miscellaneous                      | 11/16/1998                         | 11/16/2043                            | Successor Agency  | Pledge of Property Tax Revenues under Mission Bay South Tax Allocation Pledge Agreement -                         | Mission Bay South Housing                    | \$ 274,000,000.00                    | N       | \$ 561,701.00     |                        |                 |                  |             | \$ -             | \$ 561,701.00   |                       |               |                  |             |       | \$ 561,701.00    |             |
| 237    | Affordable housing production obligation under Section 5027.1 of Cal. Public Resources Code; affordable housing program funded by LMIHF for Transbay | OPA/DDA/Construction               | 6/21/2005                          | 6/21/2050                             | Successor Agency  | Affordable housing production/funding requirements of LMIHF for Transbay - see Notes                              | Transbay - Housing                           | \$ 131,760,000.00                    | N       | \$ 728,638.00     |                        |                 |                  |             | \$ -             |                 |                       |               | \$ 728,638.00    |             |       | \$ 728,638.00    |             |
| 261    | Tax Allocation Bond Series 1998C   | Bonds Issued On or Before 12/31/10 | 3/10/1998                          | 8/1/2024                              | Bank of New York  | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 2,130,000.00                      | N       | \$ 2,130,000.00   |                        |                 |                  |             | \$ -             | \$ 1,004,729.00 |                       |               | \$ 1,125,271.00  |             |       | \$ 2,130,000.00  |             |
| 264    | Tax Allocation Bond Series 1998D   | Bonds Issued On or Before 12/31/10 | 7/1/1998                           | 8/1/2024                              | Bank of New York  | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 12,575,000.00                     | N       | \$ 12,575,000.00  |                        |                 |                  |             | \$ -             | \$ 2,191,218.00 |                       |               | \$ 10,383,782.00 |             |       | \$ 12,575,000.00 |             |
| 297    | Tax Allocation Bond Series 2006A   | Bonds Issued On or Before 12/31/10 | 8/24/2006                          | 8/1/2036                              | Bank of New York  | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 20,781,443.10                     | N       | \$ 5,830,000.00   |                        |                 |                  |             | \$ -             |                 |                       |               | \$ 5,830,000.00  |             |       | \$ 5,830,000.00  |             |

| Item # | Project Name / Debt Obligation   | Obligation Type                      | Contract/ Agreement Execution Date | Contract Agreement / Termination Date | Payee  | Description/Project Scope   | Project Area                                 | Total Outstanding Debt or Obligation | Retired | ROPS 23-24 Total | 23-24A (July-December) |               |                 |             |       | 23-24A Total     | 23-24B (January-June) |                 |                 |                 |       | 23-24B Total    |                 |  |  |  |  |
|--------|--|--------------------------------------|------------------------------------|---------------------------------------|--|---|--|--------------------------------------|---------|------------------|------------------------|---------------|-----------------|-------------|-------|------------------|-----------------------|-----------------|-----------------|-----------------|-------|-----------------|-----------------|--|--|--|--|
|        |  |                                      |                                    |                                       |  |   |  |                                      |         |                  | \$ 744,794,249.00      |               |                 |             |       |                  | Fund Sources          |                 |                 |                 |       |                 | Fund Sources    |  |  |  |  |
|        |  |                                      |                                    |                                       |  |   |  |                                      |         |                  | Total                  | Bond Proceeds | Reserve Balance | Other Funds | RPTTF |                  | Admin RPTTF           | Bond Proceeds   | Reserve Balance | Other Funds     | RPTTF |                 | Admin RPTTF     |  |  |  |  |
| 303    | Tax Allocation Bond Series 2007A   | Bonds Issued On or Before 12/31/10   | 11/8/2007                          | 8/1/2037                              | Bank of New York   | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 92,295,000.00                     | N       | \$ 7,103,750.00  |                        |               |                 |             |       | \$ -             |                       |                 |                 | \$ 7,103,750.00 |       | \$ 7,103,750.00 |                 |  |  |  |  |
| 321    | Tax Allocation Bond Series 2009E   | Bonds Issued On or Before 12/31/10   | 12/17/2009                         | 8/1/2039                              | U.S. Bank  | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 55,820,000.00                     | N       | \$ 4,664,727.00  |                        |               |                 |             |       | \$ -             |                       |                 |                 | \$ 4,664,727.00 |       | \$ 4,664,727.00 |                 |  |  |  |  |
| 345    | Tax Allocation Bond Admin (ALL)  | Project Management Costs             | 7/1/2023                           | 6/30/2024                             | SFRA, CCSF: Admin, Legal, Fiscal Consultant, Bond Counsel, Financial Advisor | Bond Portfolio Management   | All Project Areas with Bond/Loan Obligations | \$ 693,741.00                        | N       | \$ 693,741.00    | \$ 143,709.00          |               | \$ 550,032.00   |             |       | \$ 693,741.00    |                       |                 |                 |                 |       |                 | \$ -            |  |  |  |  |
| 349    | Project Related Employee Reimbursable                                      | Project Management Costs             | 7/1/2014                           | 6/30/2038                             | Various HPS Project Staff  | HPS project transportation and meeting expenses                     | HPS-CP                                       | \$ 39,200.00                         | N       | \$ 2,800.00      |                        |               | \$ 2,800.00     |             |       | \$ 2,800.00      |                       |                 |                 |                 |       |                 | \$ -            |  |  |  |  |
| 354    | Interagency Cooperative Agreement-HPS                                      | Project Management Costs             | 6/3/2010                           | 12/31/2030                            | CCSF/ Planning(Phase 1)  | City staff reimbursement for work performed on HPS                  | HPS-CP                                       | \$ 6,000.00                          | N       | \$ 1,000.00      |                        |               | \$ 1,000.00     |             |       | \$ 1,000.00      |                       |                 |                 |                 |       |                 | \$ -            |  |  |  |  |
| 355    | Interagency Cooperative Agreement-HPS                                      | Project Management Costs             | 7/1/2014                           | 6/30/2038                             | CCSF/ Public Utilities Commission (Phase 2)                                  | City staff reimbursement for work performed on                      | HPS-CP                                       | \$ 11,396,000.00                     | N       | \$ 814,000.00    |                        |               | \$ 814,000.00   |             |       | \$ 814,000.00    |                       |                 |                 |                 |       |                 | \$ -            |  |  |  |  |
| 361    | CP Development Co Funds for AG Development                                 | OPA/DDA/Construction                 | 6/3/2010                           | 6/30/2036                             | Double Rock Ventures LLC/affiliated LP                                       | Funding required for construction subsidy                           | HPS-CP - Housing                             | \$ 18,590,000.00                     | N       | \$ -             |                        |               |                 |             |       | \$ -             |                       |                 |                 |                 |       |                 | \$ -            |  |  |  |  |
| 376    | Interagency Cooperative Agreement-HPS                                      | Project Management Costs             | 1/1/2014                           | 6/30/2038                             | CCSF/ Fire Department (Phase 2)  | City staff reimbursement for work performed on HPS (Phase 2)        | HPS-CP                                       | \$ 700,000.00                        | N       | \$ 50,000.00     |                        |               | \$ 50,000.00    |             |       | \$ 50,000.00     |                       |                 |                 |                 |       |                 | \$ -            |  |  |  |  |
| 377    | HPS Phase 2 DDA-Community Benefits Agreement                               | Miscellaneous                        | 3/1/2014                           | 6/30/2038                             | Legacy Foundation  | Scholarship Program   | HPS-CP                                       | \$ 3,000,000.00                      | N       | \$ 408,800.00    |                        |               | \$ 408,800.00   |             |       | \$ 408,800.00    |                       |                 |                 |                 |       |                 | \$ -            |  |  |  |  |
| 378    | HPS Phase 2 DDA-Community Benefits Agreement                               | OPA/DDA/Construction                 | 3/1/2014                           | 6/30/2038                             | TBD  | Education Improvement Fund  | HPS-CP                                       | \$ 9,500,000.00                      | N       | \$ 500,000.00    |                        |               | \$ 500,000.00   |             |       | \$ 500,000.00    |                       |                 |                 |                 |       |                 | \$ -            |  |  |  |  |
| 381    | HPS Infrastructure Design Review and Permitting Technical Support Contract | Professional Services                | 1/1/2019                           | 6/30/2038                             | Hollins Consulting   | Technical support and engineering services for vertical             | HPS-CP                                       | \$ 8,400,000.00                      | N       | \$ 600,000.00    |                        |               | \$ 600,000.00   |             |       | \$ 600,000.00    |                       |                 |                 |                 |       |                 | \$ -            |  |  |  |  |
| 382    | 2011 Hotel Occupancy Tax Refunding Bonds                                   | Bonds Issued After 12/31/10          | 3/17/2011                          | 6/1/2024                              | Bank of New York   | Bond Debt Service   | All Project Areas with Bond/Loan             | \$ 8,675,000.00                      | N       | \$ 4,653,750.00  |                        |               | \$ 216,875.00   |             |       | \$ 216,875.00    |                       | \$ 4,436,875.00 |                 |                 |       |                 | \$ 4,436,875.00 |  |  |  |  |
| 389    | Tax Allocation Bond Series MBS2014A  | Bonds Issued After 12/31/10          | 3/11/2014                          | 8/1/2043                              | US Bank  | Bond Debt Service   | All Project Areas with Bond/Loan             | \$ 49,680,000.00                     | N       | \$ 3,498,500.00  |                        |               |                 |             |       | \$ -             |                       |                 |                 | \$ 3,498,500.00 |       |                 | \$ 3,498,500.00 |  |  |  |  |
| 391    | Design and Construction of Under Ramp Park                                 | Professional Services                | 1/20/2005                          | 8/4/2036                              | CCSF, including: Public Works  | Design and Construction of UnderRamp Park                           | Transbay                                     | \$ 70,370,928.00                     | N       | \$ 70,370,928.00 | \$ 64,000,000.00       |               | \$ 6,283,771.00 | \$ 7,200.00 |       | \$ 70,290,971.00 |                       |                 |                 | \$ 79,957.00    |       |                 | \$ 79,957.00    |  |  |  |  |
| 395    | HPS Blocks 52/54 Affordable Housing  | OPA/DDA/Construction                 | 8/7/2018                           | 12/1/2077                             | Various  | HPS Blocks 52/54 Affordable Housing Predevelopment and Construction | HPS-CP- Housing                              | \$ 64,202,924                        | N       | \$ 64,202,924.00 | \$ 64,202,924.00       |               |                 |             |       | \$ 64,202,924.00 |                       |                 |                 |                 |       |                 | \$ -            |  |  |  |  |
| 396    | Tax Allocation Bond Series 2014B   | Bonds Issued After 12/31/10          | 12/30/2014                         | 8/1/2035                              | US Bank  | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 19,425,000.00                     | N       | \$ 2,265,677.00  |                        |               |                 |             |       | \$ -             |                       |                 |                 | \$ 2,265,677.00 |       |                 | \$ 2,265,677.00 |  |  |  |  |
| 397    | Tax Allocation Bond Series 2014C   | Bonds Issued After 12/31/10          | 12/30/2014                         | 8/1/2029                              | US Bank  | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 2,795,000.00                      | N       | \$ 559,000.00    |                        |               |                 |             |       | \$ -             |                       |                 |                 | \$ 559,000.00   |       |                 | \$ 559,000.00   |  |  |  |  |
| 398    | Other Professional Services - HPSY P2                                      | Project Management Costs             | 7/1/2018                           | 6/30/2038                             | Various vendors  | Other Professional Services - HPSY P2                               | HPS-CP                                       | \$ 6,000,000.00                      | N       | \$ 600,000.00    |                        |               | \$ 600,000.00   |             |       | \$ 600,000.00    |                       |                 |                 |                 |       |                 | \$ -            |  |  |  |  |
| 399    | Tax Allocation Series MBN2016A   | Refunding Bonds Issued After 6/27/12 | 4/21/2016                          | 8/1/2041                              | US Bank  | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 64,940,000.00                     | N       | \$ 5,185,000.00  |                        |               |                 |             |       | \$ -             |                       |                 |                 | \$ 5,185,000.00 |       |                 | \$ 5,185,000.00 |  |  |  |  |
| 400    | Tax Allocation Series MBS2016B   | Refunding Bonds Issued After 6/27/12 | 4/21/2016                          | 8/1/2043                              | US Bank  | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 39,285,000.00                     | N       | \$ 3,188,000.00  |                        |               |                 |             |       | \$ -             |                       |                 |                 | \$ 3,188,000.00 |       |                 | \$ 3,188,000.00 |  |  |  |  |
| 401    | Tax Allocation Series MBS2016C   | Refunding Bonds Issued After 6/27/12 | 4/21/2016                          | 8/1/2041                              | US Bank  | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 63,725,000.00                     | N       | \$ 5,224,250.00  |                        |               |                 |             |       | \$ -             |                       |                 |                 | \$ 5,224,250.00 |       |                 | \$ 5,224,250.00 |  |  |  |  |
| 402    | Tax Allocation Series MBS2016D   | Bonds Issued After 12/31/10          | 9/20/2016                          | 8/1/2043                              | US Bank  | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 54,231,085.00                     | N       | \$ 5,462,280.00  |                        |               |                 |             |       | \$ -             |                       |                 |                 | \$ 5,462,280.00 |       |                 | \$ 5,462,280.00 |  |  |  |  |
| 403    | Candlestick Point Block 10a Affordable Housing                             | OPA/DDA/Construction                 | 12/6/2016                          | 6/1/2081                              | Candlestick 10a Associates, L.P.   | HPS-CP Block 10a Affordable Housing Predevelopment and Construction | HPS-CP- Housing                              | \$ 57,508,000.00                     | N       | \$ 1,613,000.00  | \$ 1,613,000.00        |               |                 |             |       | \$ 1,613,000.00  |                       |                 |                 |                 |       |                 | \$ -            |  |  |  |  |

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|--------|---|---|------------------------------------|---------------------------------------|---|--|--|--------------------------------------|---------|------------------|------------------------|------------------|------------------|-----------------|-------|------------------|-----------------------|-----------------|-----------------|------------------|-------|------------------|-----------------|--|--|--|--|
|        |   |   |                                    |                                       |   |  |  |                                      |         |                  | \$ 744,794,249.00      |                  |                  |                 |       |                  | Fund Sources          |                 |                 |                  |       |                  | Fund Sources    |  |  |  |  |
|        |   |   |                                    |                                       |   |  |  |                                      |         |                  | Total                  | Bond Proceeds    | Reserve Balance  | Other Funds     | RPTTF |                  | Admin RPTTF           | Bond Proceeds   | Reserve Balance | Other Funds      | RPTTF |                  | Admin RPTTF     |  |  |  |  |
| 404    | Candlestick Point Block 11a Affordable Housing                                | OPA/DDA/Construction                            | 2/7/2017                           | 6/1/2081                              | Candlestick Point 11a, A California Limited Partnership                       | HPS-CP Block 11a Affordable Housing Predevelopment and Construction    | HPS-CP- Housing                              | \$ 63,000,000.00                     | N       | \$ 1,173,000.00  | \$ 1,173,000.00        |                  |                  |                 |       | \$ 1,173,000.00  |                       |                 |                 |                  |       | \$ -             |                 |  |  |  |  |
| 406    | Transbay Block 4 Affordable Housing Funding                                   | OPA/DDA/Construction                            | 12/31/2021                         | 12/31/2078                            | TBD   | Funding required for construction subsidy                              | Transbay - Housing                           | \$ 90,869,024                        | N       | \$ 90,869,024.00 | \$ 46,040,916.00       | \$ 288,607.00    | \$ 44,539,501.00 |                 |       | \$ 90,869,024.00 |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |
| 407    | Refunding Bond Reserve Payments (All)   | Bonds Issued After 12/31/10                     | 7/1/2016                           | 8/1/2047                              | US Bank   | Bond Portfolio Management  | All Project Areas with Bond/Loan Obligations | \$ 73,089,431.70                     | N       | \$ 48,089,432.00 | \$ 45,799,459.00       |                  | \$ 2,289,973.00  |                 |       | \$ 48,089,432.00 |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |
| 408    | Tax Allocation Series 2017A Affordable Housing Bonds                          | Bonds Issued After 12/31/10                     | 3/29/2017                          | 8/1/2044                              | US Bank   | Bond Debt Service  | All Project Areas with Bond/Loan Obligations | \$ 24,500,000.00                     | N       | \$ 1,024,355.00  |                        |                  |                  |                 |       | \$ -             |                       |                 |                 | \$ 1,024,355.00  |       | \$ 1,024,355.00  |                 |  |  |  |  |
| 409    | Tax Allocation Series 2017B Transbay Bonds                                    | Bonds Issued After 12/31/10                     | 3/29/2017                          | 8/1/2046                              | US Bank   | Bond Debt Service  | All Project Areas with Bond/Loan Obligations | \$ 19,850,000.00                     | N       | \$ 992,500.00    |                        |                  |                  |                 |       | \$ -             |                       |                 |                 | \$ 992,500.00    |       | \$ 992,500.00    |                 |  |  |  |  |
| 410    | Tax Allocation Series 2017C Mission Bay New Money and Refunding Housing Bonds | Bonds Issued After 12/31/10                     | 3/29/2017                          | 8/1/2043                              | US Bank   | Bond Debt Service  | All Project Areas with Bond/Loan Obligations | \$ 31,245,000.00                     | N       | \$ 3,478,919.00  |                        |                  |                  |                 |       | \$ -             |                       |                 |                 | \$ 3,478,919.00  |       | \$ 3,478,919.00  |                 |  |  |  |  |
| 411    | Enforceable Obligation Support  | Project Management Costs                        | 7/1/2023                           | 6/30/2024                             | Various   | Enforceable Obligation Support. Agency costs that fund project support | Various                                      | \$ 10,427,738.00                     | N       | \$ 10,427,738.00 |                        |                  | \$ 9,256,219.00  | \$ 585,760.00   |       | \$ 9,841,979.00  |                       |                 |                 | \$ 585,759.00    |       | \$ 585,759.00    |                 |  |  |  |  |
| 412    | Surety Bond Credit Program  | OPA/DDA/Construction                            | 7/1/2018                           | 6/30/2038                             | TBD   | Surety Bond and Credit Program   | HPS-CP                                       | \$ 750,000.00                        | N       | \$ 250,000.00    |                        |                  | \$ 250,000.00    |                 |       | \$ 250,000.00    |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |
| 413    | Transbay Block 2 West Affordable Housing Funding                              | OPA/DDA/Construction                            | 3/1/2021                           | 3/1/2080                              | TBD   | Funding required for predevelopment and construction subsidy           | Transbay - Housing                           | \$ 65,011,065                        | N       | \$ 65,011,065.00 |                        |                  | \$ 65,011,065.00 |                 |       | \$ 65,011,065.00 |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |
| 415    | Tax Allocation Series 2017D Housing Refunding Bonds                           | Bonds Issued After 12/31/10                     | 11/30/2017                         | 8/1/2041                              | US Bank   | Bond Debt Service  | All Project Areas with Bond/Loan Obligations | \$ 65,770,000.00                     | N       | \$ 11,809,144.00 |                        |                  |                  |                 |       | \$ -             |                       |                 |                 | \$ 11,809,144.00 |       | \$ 11,809,144.00 |                 |  |  |  |  |
| 416    | Transbay Block 2 East Affordable Housing Funding                              | OPA/DDA/Construction                            | 3/1/2021                           | 3/1/2080                              | TBD   | Funding required for predevelopment and construction                   | Transbay - Housing                           | \$ 72,972,179.00                     | N       | \$ 72,972,179.00 | \$ 20,030,450.00       | \$ 13,967,522.00 | \$ 30,002,945.00 | \$ 4,485,631.00 |       | \$ 68,486,548.00 |                       |                 |                 | \$ 4,485,631.00  |       | \$ 4,485,631.00  |                 |  |  |  |  |
| 417    | Mission Bay South Block 9 Affordable Housing Funding                          | OPA/DDA/Construction                            | 4/7/2020                           | 6/30/2077                             | Mission Bay 9 LP  | Funding required for predevelopment and construction subsidy for       | Mission Bay South Housing                    | \$ 12,292,981.00                     | N       | \$ 12,292,981.00 | \$ 10,592,981.00       |                  | \$ 1,700,000.00  |                 |       | \$ 12,292,981.00 |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |
| 419    | Mission Bay South Block 9A Affordable Housing Funding                         | OPA/DDA/Construction                            | 4/7/2020                           | 4/1/2079                              | 350 China Basin Partners LLC  | Funding required for predevelopment and construction subsidy for       | Mission Bay South Housing                    | \$ 61,371,022                        | N       | \$ 8,000,000.00  |                        |                  |                  |                 |       | \$ -             |                       | \$ 8,000,000.00 |                 |                  |       |                  | \$ 8,000,000.00 |  |  |  |  |
| 420    | HPS Block 56 Affordable Housing   | OPA/DDA/Construction                            | 4/7/2020                           | 12/1/2078                             | Hunters Point Block 56, L.P.  | HPS Block 56 Affordable Housing Predevelopment                         | HPS-CP- Housing                              | \$ 33,758,949                        | N       | \$ 33,758,949.00 | \$ 33,758,949.00       |                  |                  |                 |       | \$ 33,758,949.00 |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |
| 421    | Tax Allocation Bond Series 2017E  | Bonds Issued After 12/31/10                     | 11/30/2017                         | 8/1/2041                              | US Bank   | Bond Debt Service  | All Project Areas with Bond/Loan Obligations | \$ 17,645,000.00                     | N       | \$ 1,423,575.00  |                        |                  |                  |                 |       | \$ -             |                       |                 |                 | \$ 1,423,575.00  |       | \$ 1,423,575.00  |                 |  |  |  |  |
| 422    | Professional Services CMG Design - Essex                                      | Professional Services                           | 7/1/2011                           | 6/28/2024                             | CMG Landscape Architecture  | Payment for conceptual designs through contract                        | Transbay                                     | \$ -                                 | Y       | \$ -             |                        |                  |                  |                 |       | \$ -             |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |
| 423    | Design and Construction Monitoring of Under Ramp Park                         | Professional Services                           | 7/1/2011                           | 6/28/2024                             | CMG Landscape Architecture  | Payment for conceptual designs through                                 | Transbay                                     | \$ 3,045,043.00                      | N       | \$ 3,045,043.00  | \$ 2,508,775.00        |                  | \$ 536,268.00    |                 |       | \$ 3,045,043.00  |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |
| 424    | Streetscape and Open Space Improvements - Essex                               | Streetscape and Open Space Improvements - Essex | 1/20/2005                          | 8/4/2036                              | CCSF, including: Public Works and Municipal Transportation Agency             | Coordination of design review through City Department and              | Transbay                                     |                                      | Y       | \$ -             |                        |                  |                  |                 |       | \$ -             |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |
| 428    | Mission Bay South Block 12W   | OPA/DDA/Construction                            | 7/7/2021                           | 12/1/2080                             | TBD   | Funding required for predevelopment and construction                   | Mission Bay South Housing                    | \$ 140,560,680                       | N       | \$ 7,030,000.00  | \$ 1,076,521.00        | \$ 3,504,107.00  | \$ 2,449,372.00  |                 |       | \$ 7,030,000.00  |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |
| 431    | Design monitoring and Construction of Transbay Park                           | Professional Services                           | 9/18/2018                          | 9/18/2024                             | CCSF, including: Department of Public Works, Municipal Transportation Agency, | Coordination of design review through City                             | Transbay                                     | \$ 44,660,658.00                     | N       | \$ 44,660,658.00 | \$ 41,907,365.00       |                  | \$ 2,753,293.00  |                 |       | \$ 44,660,658.00 |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |
| 433    | Tax Allocation Bond Series 2021A - SB107 Housing Bond                         | Bonds Issued After 12/31/10                     | 7/1/2021                           | 7/1/2051                              | TBD   | Bond Debt Service  | All Project Areas with Bond/Loan Obligations | \$ 127,210,000.00                    | N       | \$ 6,733,490.00  |                        |                  |                  |                 |       | \$ -             |                       |                 |                 | \$ 6,733,490.00  |       | \$ 6,733,490.00  |                 |  |  |  |  |
| 434    | Bond Cost of Issuance   | Fees  | 7/1/2023                           | 6/30/2024                             | SFRA, CCSF: Admin, Legal, Fiscal Consultant, Bond Counsel, Financial Advisor  | Bond Portfolio Management  | All Project Areas with Bond/Loan Obligations | \$ 2,745,440.00                      | N       | \$ 2,745,440.00  | \$ 2,745,440.00        |                  |                  |                 |       | \$ 2,745,440.00  |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |
| 435    | Tax Allocation Bond Series 2022A - Infrastructure Bond                        | Bonds Issued After 12/31/10                     | 7/1/2022                           | 7/1/2052                              | TBD   | Bond Debt Service  | All Project Areas with Bond/Loan Obligations | \$ -                                 | Y       | \$ -             |                        |                  |                  |                 |       | \$ -             |                       |                 |                 |                  |       |                  | \$ -            |  |  |  |  |

| Item # | Project Name / Debt Obligation                             | Obligation Type             | Contract/ Agreement Execution Date | Contract Agreement / Termination Date | Payee | Description/Project Scope   | Project Area                                 | Total Outstanding Debt or Obligation | Retired | ROPS 23-24 Total  | 23-24A (July-December) |                 |                 |       |             | 23-24A Total    | 23-24B (January-June) |                 |             |       |                 | 23-24B Total    |
|--------|--|-----------------------------|------------------------------------|---------------------------------------|-------|---|--|--------------------------------------|---------|-------------------|------------------------|-----------------|-----------------|-------|-------------|-----------------|-----------------------|-----------------|-------------|-------|-----------------|-----------------|
|        |  |                             |                                    |                                       |       |   |  |                                      |         |                   | Fund Sources           |                 |                 |       |             |                 | Fund Sources          |                 |             |       |                 |                 |
|        |  |                             |                                    |                                       |       |   |  |                                      |         | \$ 744,794,249.00 |                        |                 |                 |       |             |                 |                       |                 |             |       |                 |                 |
|        |  |                             |                                    |                                       |       |   |  |                                      |         | Total             | Bond Proceeds          | Reserve Balance | Other Funds     | RPTTF | Admin RPTTF |                 | Bond Proceeds         | Reserve Balance | Other Funds | RPTTF | Admin RPTTF     |                 |
| 436    | Mission Bay South Block 4E                                 | OPA/DDA/Construction        | 7/7/2021                           | 12/1/2080                             | TBD   | Funding required for predevelopment and construction subsidy for affordable housing | Mission Bay South Housing                    | \$ 132,684,597                       | N       | \$ 7,030,000.00   |                        | \$ 3,485,603.00 | \$ 3,544,397.00 |       |             | \$ 7,030,000.00 |                       |                 |             |       |                 | \$ -            |
| 437    | Tax Allocation Bond Series 2023C - Infrastructure Bond     | Bonds Issued After 12/31/10 | 7/1/2023                           | 7/1/2053                              | TBD   | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 41,440,000                        | N       | \$ 3,339,501.00   |                        |                 |                 |       |             | \$ -            |                       |                 |             |       | \$ 3,339,501.00 | \$ 3,339,501.00 |
| 438    | Tax Allocation Bond Series 2023B - 2016D Refunding Bond    | Bonds Issued After 12/31/10 | 7/1/2023                           | 7/1/2053                              | TBD   | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ -                                 | Y       | \$ -              |                        |                 |                 |       |             | \$ -            |                       |                 |             |       |                 | \$ -            |
| 439    | Tax Allocation Bond Series 2023A - Affordable Housing Bond | Bonds Issued After 12/31/10 | 7/1/2023                           | 7/1/2053                              | TBD   | Bond Debt Service   | All Project Areas with Bond/Loan Obligations | \$ 51,565,826                        | N       | \$ 4,155,504.00   |                        |                 |                 |       |             | \$ -            |                       |                 |             |       | \$ 4,155,504.00 | \$ 4,155,504.00 |

\$ 744,794,249.00 \$ 379,863,175.00 \$ 21,249,395.00 \$ 183,492,136.00 \$ 26,206,552.00 \$ 3,465,223.00 \$ 614,276,481.00 \$ 3,195,947.00 \$ 2,816,374.00 \$ 12,579,755.00 \$ 111,925,692.00 \$ - \$ 130,517,768.00

| Source            | FY 23-24          |
|-------------------|-------------------|
| Bond Proceeds     | \$ 383,059,122.00 |
| Reserve Balance   | \$ 24,065,769.00  |
| Other Funds       | \$ 196,071,891.00 |
| RPTTF Non-Admin   | \$ 138,132,244.00 |
| RPTTF Admin (ACA) | \$ 3,465,223.00   |
|                   | \$ 744,794,249.00 |

Exhibit A-2, ROPS 23-24

| Number | Notes   |
|--------|---|
| 1      | <b>Agency and Contracted Salaries &amp; Benefits and other Administrative Costs.</b> This line includes non-salary costs previously in line 4. Lines 1-4 in prior ROPS combined into Line 1. All costs relating to supporting enforceable obligations related to project areas and affordable housing have been moved to line 411. administrative costs funded by the Administrative Cost Allowance represents other costs not otherwise billable to developers or charged to RPTTF.  |
| 7      | <b>CalPERS Unfunded Actuarial Liability.</b> As per the Annual Valuation Report for PEPRA Miscellaneous Plan, the 23-24 ARC is \$0. As per the Annual Valuation Report for CalPERS Classic Miscellaneous Plan, the 23-24 ARC is \$2,557,072. Thus, the total amount due is \$2,557,072  |
| 9      | <b>Retiree Health Insurance Premiums.</b> Monthly retiree health premiums are \$67k per month or \$800k per year, plus \$143,000 for OPEB Expenses to pay down  |
| 12     | <b>RETIRED IN 23-24. Repayment of LMIHF Loan for 2010 SERAF.</b> The Low and Moderate Income Housing Fund ("LMIHF") loaned the San Francisco Redevelopment Agency \$16.483 million to assist with the Supplemental Educational Revenue Augmentation Fund ("ERAF") payment due in 2010 (SFRA Reso 25-2010). Repayment obligation includes interest accrued at applicable Local Agency Investment Fund ("LAIF") rate since March 2010. Repayments were authorized in Oversight I  |
| 21     | <b>HPS Phase 1 DDA.</b> This is a summary line for Lines 22, 23, 24, 25, 26, and 354. (Please note Line 36, 48, Line 76, Line 79 Line 349 and Line 381 are ROPS line  |
| 22     | <b>HPS Phase 1 DPW Letter Agreement.</b> This is funded by Developer Reimbursements. This is an ongoing cost that the Successor Agency anticipates until the completion of the Hunters Point/Shipyards project. Both the Phase 1 DDA (under Section 10 Agency Administration) and the Interagency Cooperative Letter Agreement ("Fees and Exactions") allow for the reimbursement of City/Successor Agency costs on an as-needed basis. Contract expiration date reflects OCII obligations pursuant to the Phase 1 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 6/30/2038.  |
| 23     | <b>HPS Phase 1 City Attorney/Outside Counsel.</b> This is funded by Developer Reimbursement. This is an ongoing cost that the Successor Agency anticipates until the completion of the Hunters Point/Shipyards project. Both the Phase 1 DDA (under Section 10 Agency Administration) and the Interagency Cooperative Letter Agreement (on page 3 "Fees and Exactions") allow for the reimbursement of City/Successor Agency costs on an as-needed basis. Contract expiration date reflects OCII obligations pursuant to the Phase 1 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 6/30/2038.  |
| 24     | <b>HPS Phase 1 Department of Public Health ("DPH").</b> This is funded by Developer Reimbursement. This is an ongoing cost that the Successor Agency anticipates until the completion of the Hunters Point/Shipyards project. Both the Phase 1 DDA (under Section 10 Agency Administration) and the Interagency Cooperative Letter Agreement (on page 3 "Fees and Exactions") allow for the reimbursement of City/Successor Agency costs on an as-needed basis. Contract expiration date reflects OCII obligations pursuant to the Phase 1 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 6/30/2038.  |
| 25     | <b>HPS Support for CAC.</b> This is funded by Developer Reimbursement. This is an ongoing cost which the Successor Agency anticipates will continue until the completion of the Hunters Point/Shipyards project. The Interim Lease, (under Exhibit E-1 – Baseline Services) requires a site office/administrative services and maintenance services work program is projected to be complete by 6/30/2038, since it will cover both Phase 1 and Phase 2.  |
| 26     | <b>HPS Phase 1 Community Benefits Agreement.</b> This is funded by Developer Payment. Transfer of funds is required by the Phase 1 DDA Attachment 23 Section 3.2 "Establishment of a Quasi-Public Entity" and Section 3.2 "Community Benefits Budget."  |
| 30     | <b>HPS Phase 2 DDA.</b> This is funded by Developer Reimbursement. This line and the payments listed in ROPS Lines 31-35,37, 39,41-44, 49, 75, 77-79, 355, 376-398, 412 are related to the enforceable obligations under the Candlestick Point-Hunters Point Shipyards Disposition and Development Agreement ("Phase 2 DDA") whereby the master developer, as a party to the Phase 2 DDA, is obligated to pay the Successor Agency for various costs associated with pre-development and development activities. The Successor Agency advances these payments, which will be subsequently reimbursed by the developer as required under the Phase 2 DDA. Future Successor Agency payments to implement the Phase 2 DDA will appear in sub-lines following this master line in future ROPS. Contract expiration date reflects OCII obligations pursuant to the Phase 2 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 6/30/2038.   |
| 31     | <b>HPS Relocation Services.</b> This is funded by Developer reimbursement. The Federal Union Relocation Act requires relocation planning and provision of relocation benefits. The creation of new artist facilities and the relocation of existing HPS artists to a new facility are required by the Phase 2 DDA Community Benefits Section 3.4 "Additional Community Facilities." Relocation services will be provided in close proximity to the new Artists' Building is completed.  |
| 32     | <b>HPS Legal Services Related to Property Transfers.</b> This is funded by Developer Reimbursement. Contract expiration date reflects Successor Agency's obligations pursuant to the Navy/Agency Conveyance Agreement, through to the final Navy parcel to transfer, which is projected to be 6/30/2038.  |
| 33     | <b>HPS Phase 2 Support Services for Planning per Phase 2 DDA and Planning Memorandum of Understanding.</b> This is funded by developer reimbursements. This is an ongoing costs which the Successor Agency anticipates until the completion of the Hunters Point/Shipyards project. The Phase 2 DDA Interagency Cooperative Letter Agreement allows for the reimbursement of City costs on an as-needed basis. Contract expiration date reflects OCII obligations pursuant to the Phase 2 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 6/30/2038.   |
| 36     | <b>Interagency Cooperative Agreement-HPS. This is funded by Developer Reimbursement.</b> Per the ICA, Office of Economic and Workforce Development staff work on workforce and contracting compliance for HPS Phase 1 and Phase 2 DDAs. These are ongoing costs which the Successor Agency anticipates until the completion of the Hunters Point/Shipyards project. The Phase 2 DDA Interagency Cooperation Letter Agreement allows for the reimbursement of City costs on an as-needed basis. Contract expiration date reflects OCII obligations pursuant to the Phase 2 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 6/30/2038. This line is funded by Developer reimbursement for the Office of Economic and Workforce Development staff work on workforce and contracting compliance for housing and infrastructure for HPS Phase 1 and Phase 2.  |
| 41     | <b>HPS Public Finance Counsel Support.</b> This is funded by Developer Reimbursements. Under the Phase 2 DDA Financing Plan, Section 4.2 "Alternative Financing" requires the Successor Agency to pursue "other methods of Public Financing for Project Costs" ...including tax-exempt bonds, taxable bonds, tax-credit bonds or state loans issued by the Successor Agency, the City or a joint powers authority for application towards the Qualified Project Costs.  |
| 42     | <b>HPS Phase 2 Counsel Support Related to State Lands.</b> This is funded by Developer Reimbursements. The Phase 2 DDA Sections 6.1 "Trust Exchange" and 6.2 "State Park Site" place a legally binding obligation on the Successor Agency to "effectuate the planned consolidation and reconfiguration of lands within the Site (HPS and Candlestick Point) that are or may be held subject to the public trust" under the jurisdiction of the State Lands Commission and/or the California Department of Parks and Recreation. The costs of consultant services and fees associated with this are enforceable obligations. The contract expiration date reflects the current three-year contract. However, the Successor Agency's obligations relating to the State Lands transfer continue through the last State Park closing.   |
| 43     | <b>HPS Phase 2 State Lands and State Parks Staff Reimbursement.</b> This is funded by Developer Reimbursements. The Phase 2 DDA Sections 6.1 "Trust Exchange" and 6.2.1 "CP State Park Site" place a legally binding obligation on the Successor Agency to "effectuate the planned consolidation and reconfiguration of lands within the Project Site (HPS and Candlestick Point) that are or may be held subject to the public trust" under the jurisdiction of the State Lands Commission and/or the California Department of Parks and Recreation. The costs of consultant services and fees associated with this are enforceable obligations. Services are provided and reimbursed on an as-needed basis.   |
| 48     | <b>HPS Phase 2 Real Estate Economic Advisory Services.</b> This is funded by Developer Reimbursements. This line is for a Real Estate Development Advisor to provide professional services on as-needed basis to provide technical peer review of proformas, independent market and financial analysis, ongoing strategic advice and development negotiations, and other real estate advisory services as needed to help meet our obligations under the Phase 1 & Phase 2 DDA.  |
| 49     | <b>HPS Phase 2 DDA &amp; Tax Increment Allocation Pledge Agreement.</b> FINAL & CONCLUSIVE DETERMINATION RECEIVED 12/14/12. Required under Phase 2 DDA Financing Plan, pledge of all available Net Tax Increment from Project Area (BVHP Zone 1 & HPS) obligates Successor Agency to use tax increment and to issue bonds backed by tax increment, proceeds of which are used to repay the master developer for infrastructure. This is an estimate; actuals will vary with actual cost of infrastructure and timing of issuance of bonds. Tax increment is irrevocably pledged to provide for direct reimbursement and payment of debt service on bonds the proceeds of which reimburse master developer for infrastructure installed in plan area. Contract expiration date reflects Successor Agency's obligations pursuant to legal authority to collect tax increment in HPS Redevelopment Plan ("Plan") under Phase 2 DDA Financing Plan, affordable housing program, Tax Allocation Agreement. This legal authority under the Plan to collect tax increment expires in 12/31/2057. |
| 50     | <b>RETIRED IN 23-24. HPS EDA Grant.</b> This are fund from two grants from the U.S. Department of Commerce Economic Development Administration for Hunters Point/Shipyards. This is the federal share to perform capital repairs and improvements to Building 101, which houses artists' studios. The grant requires a 10   |
| 62     | <b>RETIRED IN 23-24.</b>  |
| 72     | <b>Retire</b>   |
| 75     | <b>HPS Navy Conveyance Agreement.</b> This is funded by Developer Reimbursements. This line and the payments related to Navy leases are enforceable obligations under the Conveyance Agreement, which is a transfer agreement between Successor Agency and Navy that expires when last parcel transferred. The Navy transfers the parcel to Successor Agency for \$1 per parcel. Contract expiration date reflects Successor Agency's obligations pursuant Navy / Agency Conveyance Agreement   |

| Number | Notes   |
|--------|---|
| 76     | <b>HPS Property Management.</b> This is funded by Developer Reimbursements from lease revenues or separate developer reimbursements for property management prior to development or transfer. Maintenance services, repair or utility bills that may be required by the Interim Lease under Exhibit E-1 - Baseline Service OCII properties or leased property from the US Navy. These services are provided on an as-needed basis. Contract expiration date reflects OCII obligations for property to the Developer per the Phase 2 DDA Schedule of Performance, which provides for completion by 6/30/2038.  |
| 77     | <b>HPS Building 606 Lease to SFPD.</b> This is funded by City and County San Francisco Police Department rent payments, pursuant to the HPS Conveyance Agreement with U.S. Navy. The lease is on a month-to-month basis, and the Successor Agency will amend the lease to expire no later than the property transfer date. Contract expiration date reflects Successor Agency obligations pursuant to the Navy / Agency Conveyance Agreement, through to the final Navy parcel to transfer, with  |
| 78     | <b>HPS Navy Lease Agreement.</b> This is funded by lease revenue from the Developer as described in the Interim Lease between the Successor Agency and U.S. Navy. Contract expiration date reflects Successor Agency obligations pursuant to the Navy / Successor Agency Conveyance Agreement through to the transfer of the  |
| 79     | <b>HPS Environmental and Engineering Consulting Services.</b> This is funded by Developer Reimbursement, pursuant to the Navy / Successor Agency Conveyance Agreement   |
| 84     | <b>MBN OPA. FINAL &amp; CONCLUSIVE DETERMINATION RECEIVED 1.24.14.</b> This line shows the amount of funds that will be used to reimburse FOCIL-MB, LLC pursuant to the MBN OPA. The OPA obligates the Successor Agency to use tax increment and to issue bonds backed by tax increment (the proceeds of which are used) to repay FOCIL-MB, LLC for infrastructure. The final total amount of the Outstanding Debt or Obligation will vary depending on the actual expenditures allowed under the OPA with FOCIL-MB, LLC.   |
| 85     | <b>MBN Payment on CFD#4 Bonds.</b> Retire in 23-24.   |
| 86     | <b>MBN Tax Increment Allocation Pledge Agreement.</b> MBN Tax Increment Allocation Pledge Agreement. FINAL & CONCLUSIVE DETERMINATION RECEIVED 1/24/14. Tax Increment Allocation Pledge Agreement obligates the Successor Agency to use tax increment and to issue bonds backed by tax increment (the proceeds of which are used) to repay FOCIL-MB, LLC for infrastructure. The Total Outstanding Debt or Obligation will vary depending on the actual expenditures allowed under the OPA with FOCIL-MB, LLC. Tax increment is irrevocably pledged to provide for direct reimbursement and payment of debt service on bonds, the proceeds of which reimburse master developer for infrastructure installed in plan area. Debt Service payments are an obligation of the MBS Tax Increment Allocation Pledge Agreement, actual payments are shown under each individual bond line item. In addition, the payments to the Master Developer for Infrastructure and to non-profit developer for infrastructure are shown under each individual bond line item. |
| 87     | <b>MBS OPA. FINAL &amp; CONCLUSIVE DETERMINATION RECEIVED 1/24/14.</b> This line shows the amount of funds that will be used to reimburse FOCIL-MB, LLC pursuant to the MBS OPA. The OPA obligates the Successor Agency to use tax increment and to issue bonds backed by tax increment, the proceeds of which are used to repay FOCIL-MB, LLC for infrastructure. The Total Outstanding Debt or Obligation will vary depending on the actual expenditures allowed under the OPA with FOCIL-MB, LLC.  |
| 88     | <b>MBS Tax Increment Allocation Pledge Agreement.</b> FINAL & CONCLUSIVE DETERMINATION RECEIVED 1/24/14. The Tax Increment Allocation Pledge Agreement obligates the Successor Agency to use tax increment and to issue bonds backed by tax increment (the proceeds of which are used) to repay FOCIL-MB, LLC for infrastructure. The Total Outstanding Debt or Obligation will vary depending on the actual expenditures allowed under the OPA with FOCIL-MB, LLC. Tax increment is irrevocably pledged to provide for direct reimbursement and payment of debt service on bonds, the proceeds of which reimburse master developer for infrastructure installed in plan area. Debt Service payments are an obligation of the MBS Tax Increment Allocation Pledge Agreement, but the actual payments are shown under each individual bond line item.  |
| 89     | <b>Mission Bay Agency Costs Reimbursements.</b> OPAs allow Successor Agency to access tax increment or direct developer fees to reimburse Agency Costs, including other City agencies or outside organizations whose expertise is needed to implement OPAs, based on T&M for costs allowed by OPAs. In previous years Public Works, City Attorney's Office and other City Agencies would bill FOCIL-MB who would then seek reimbursement from tax increment pledge (Line 87). FOCIL-MB is now allowed to charge interest on these payments to City Agencies. To expedite payment to City Agencies, these Agencies will be reimbursed directly from Other Reserve funds, and Bond proceeds in ROPS 23-24. Additionally it is anticipated that there will be four contracts with third party entities to provide consulting for fiscal analysis & planning services.  |
| 90     | <b>MBN and MBS DPW Construction Cost Review Consulting.</b> A consultant must review developer reimbursement requests in order to ensure such requests are appropriate per the OPAs and CFDs. This review of developer reimbursement request is a long-term obligation under the MBN and MBS OPAs that has been covered through a contract between the City's Department of Public Works ("DPW") and Financial Consultants, the cost for which is paid by the Successor Agency. Total cost is estimated at \$200K.  |
| 91     | <b>MBN and MBS Art Program.</b> The Mission Bay Redevelopment Plans require projects with over 25,000 square feet in commercial space to pay 1% of hard costs for public art. The source of these Other funds are Developer Fees. It is anticipated the San Francisco Arts Commission will administer these funds to contract with individual artists and maintain the public art. The contract dates in this line are the start and end dates of the Mission Bay South Redevelopment Plan (the MBS OPA).   |
| 102    | <b>Transbay Tax Increment Sales Proceeds Pledge Agreement.</b> FINAL & CONCLUSIVE DETERMINATION RECEIVED 4/15/13. Sales proceeds and tax increment generated from the sale and development of the state-owned parcels are pledged to TJPA for development to the Transit Center as required by the Tax Increment Allocation and Sales Proceeds Pledge Agreement. TJPA will use these funds to pay debt service on the TJPA 2020 bond issuance for payment of debt service.  |
| 105    | <b>Transbay Implementation Agreement.</b> FINAL & CONCLUSIVE DETERMINATION RECEIVED 4/15/13. The Agency shall execute all activities related to implementing the Transbay Redevelopment Plan, including, but not limited to, activities related to major infrastructure improvements, including new public parks, new pedestrian oriented alleys, & widened sidewalks. Project cost for implementation of Transbay Redevelopment Plan activities set forth in Agreement shall be incurred by the Successor Agency and included in Agency's annual budget submitted to City. Total outstanding obligation is estimated at \$100M for public improvement costs necessary to implement the redevelopment plan, specifically Transbay Streetscape and Open Space Concept Plan approved in 2006. As contracts are approved they are added as separate ROPS. These costs are spread between ancillary contracts to the implementation agreement and captured by Lines 107, 109, 115, 391, 423, and 431. The total cost is estimated at \$100M.                    |
| 107    | <b>Transbay Streetscape improvements.</b> Ancillary contract with San Francisco Department of Public Works in compliance with the Transbay Implementation Agreement (Line 105). These obligations are required pursuant to section 2.1 of the Transbay Implementation Agreement requiring the Successor Agency to "execute a contract related to major infrastructure improvements." Construction of the project is now complete but the contract includes a 3-year Long Term Plant Establishment ("LTPE") period that will end in FY24-25. Therefore, rolling forward \$205K in contract authority in Bonds to cover the LTPE work and allow for any final payments to Public Works.   |
| 109    | <b>Transbay City Attorney or Outside Counsel Review.</b> This line is for review of documents related to Transbay obligations, in compliance with the Transbay Implementation Agreement (Line 105). These expenditures are required pursuant to Section 2.1 of the Transbay Implementation Agreement requiring the Successor Agency "prepare and sell certain state-owned parcels to third parties" and requiring the Successor Agency to "execute activities related to major infrastructure improvements." City Attorney's office will review and approve agreements and contracts required under the Implementation Agreement on an on-going basis. Source of funds for attorney review of development parcel documents is developer fees whenever billable. In some cases, attorney reviews may be for items that are not billable to developers (e.g. OCII sole obligations for park and certain streetscape improvements), in which case RPTTF would be used. Contract Dates are shown in ROPS.   |
| 115    | <b>Transbay Ancillary Contracts for Professional Services.</b> This line is pursuant to Section 2.1 of the Transbay Implementation Agreement requiring the Successor Agency to "prepare and sell certain state-owned parcels to third parties," "execute all activities related to the Implementation of the Transbay Redevelopment Plan" and "execute activities related to major infrastructure improvements." Contracts funded with Other would include items that can be reimbursed by developer fees that cannot be reimbursed must be covered by RPTTF, including economic forecasting, infrastructure planning, management, and construction. Contract Dates are shown in ROPS.  |
| 151    | <b>The Mexican Museum Grant Agreement.</b> This was a \$10.6 million grant agreement for predevelopment and tenant improvements for a museum of which \$4.0M has been spent, leaving \$6.6M as the remaining amount for expenditure.  |
| 161    | <b>Alice Griffith Agency Funding Obligation.</b> FINAL & CONCLUSIVE DETERMINATION RECEIVED 12/14/12 (shown as line 123 on the F&C which used the ROPS I numbering system). Pursuant to HPS Phase 2 DDA, this line requests capital funds to rebuild the Alice Griffith Public Housing development, which consists of 100 units with six phases. Of the six phases, Phases 1-4 are complete. Phases 5 and 6 are now delayed and not included in ROPS 23-24 due to master developer obligations.  |
| 218    | <b>HPS Phase 1 Affordable Housing Obligation.</b> FINAL & CONCLUSIVE DETERMINATION RECEIVED 12/14/12 (shown as line 173 on the F&C which used the ROPS I numbering system). Contractual obligation under Hunters Point Shipyard-Phase 1 Disposition and Development Agreement to fund and construct affordable housing on Agency-owned parcels in HPS Phase 1. This is an estimated cost of funding 218 affordable housing units; actual amount will vary with actual cost of housing and timing of issuance of bonds. Obligation remains until affordable housing obligation is fulfilled. The estimated cost for first project (Blocks 52 & 54) has been \$10M.   |
| 219    | <b>CP-HPS Phase 2 CP Affordable Housing Obligation.</b> FINAL & CONCLUSIVE DETERMINATION RECEIVED 12/14/12 (shown as line 174 on the F&C which used the ROPS III numbering system). Contractual obligations approved by DOF to fund and construct affordable housing on Agency-owned parcels in CP-HPS2.  |
| 220    | <b>Mission Bay North Affordable Housing Obligation.</b> FINAL & CONCLUSIVE DETERMINATION RECEIVED 1/24/14. This line reflects the Pledge of Property Tax Increment defined as Housing Increment, under Mission Bay North Tax Allocation Pledge Agreement (to which Owner is a third party beneficiary) that may be used to fund affordable housing obligations in Mission Bay North Owner Participation Agreement. Upon completion of housing program in MB North, tax increment is to be used to repay the bonds.  |

| Number | Notes   |
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| 226    | <b>Mission Bay South Affordable Housing Obligation.</b> FINAL & CONCLUSIVE DETERMINATION RECEIVED 1/24/14. This line reflects Pledge of Property Tax Revenue defined as Housing Increment, under Mission Bay South Tax Allocation Pledge Agreement (to which Owner is a third party beneficiary) to fulfill affordable housing obligations in Mission Bay South Owner Participation Agreement. The total outstanding obligation estimate of \$274M is based upon the cost of the remaining  |
| 237    | <b>Transbay Affordable Housing Obligation.</b> FINAL & CONCLUSIVE DETERMINATION RECEIVED 4/15/13. Requirement of the Implementation Agreement (Line Section 5027.1 of California Public Resources Code that terminal project include 25% of all new dwelling units in project area be available at affordable housing for low income households (60% AMI) and 10% of all new units be available for moderate income (120% AMI). Total outstanding debt estimated to be \$849 over life of project (page 47 of the SOI) and required funding for affordable housing obligations. Funding for the specific affordable housing projects and debt on associated tax allocation bonds required per this obligation are shown on individual Transbay lines: Lines 238 (R.C. Apts), 239 (Blks 6/7), 374 (Blk 8), 406   |
| 261    | <b>1998C Bond Debt Service.</b>   |
| 264    | <b>1998D Bond Debt Service.</b> Bonds were partially refunded in 2014C bonds. The total obligation is the remaining amount  |
| 345    | <b>Bond Management Administration Costs.</b> The RPTTF charges reflect the cost of bond portfolio management, related accounting, CCSF and outside legal and financial advisor services, fiscal consultant services and other costs directly arising from contractual, regulatory and statutory bond obligations.   |
| 349    | <b>Project Related Employee Reimbursable.</b> Employee reimbursements for project related travel and other project expenses.  |
| 354    | <b>HPS Phase 1 City Planning Staff Costs.</b> This is funded by Developer Reimbursement. This is an ongoing cost which the Agency anticipates until the completion of HPS Phase 1 Project. The work program is projected to be complete by 12/31/2030 but is subject to change based on construction delays.  |
| 355    | <b>HPS Phase 2 CP SF Public Utilities Commission Staff Costs.</b> This is funded by Developer Reimbursement. This is an ongoing cost which the Successor Agency anticipates until the completion of the HPS Phase 2 Project. The work program is projected to be complete by 6/30/2038.   |
| 361    | <b>CP Development Co Funds for AG Development.</b> HPS/CP Developer commitment to provide funding for Alice Griffith Project to supplement Successor Agency funding included in ROPS Line 161, which was finally and conclusively determined to be an enforceable obligation on 12/14/2012. Funds to pass through OII they can be provided in loan agreement to the affordable housing project. This is an estimated amount based on DDA "Alice Griffith Subsidy" in BMR Housing Section 5.4(a) and (c) and Exhibit F-C, but if overruns occur, the developer is contractually obligated to increase their contribution. In ROPS 16-17 \$5.2 million included for Phase 4 (formerly known as Phase 3C) and subject to AB 471. In ROPS 17-18, due to configuration of units types, developer fee contribution increased  |
| 376    | <b>HPS Phase 2 Support services.</b> This is funded by Developer Reimbursements. These are ongoing costs which the Successor Agency anticipates until the completion of the HPS project. The Phase 2 DDA Interagency Cooperation Letter Agreement allows for the reimbursement of City costs on an as-needed basis. Contract expiration date reflects OCII obligations pursuant to the Phase 2 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The   |
| 377    | <b>HPS Phase 2 Community Benefits Agreement Scholarship Program.</b> This is funded by Developer Payments. In accordance with the Phase 2 Community Benefits Agreement Exhibit G to the Phase 2 DDA, the Successor Agency will transfer funds to fulfill the Scholarship Fund obligation. Payments will be disbursed over time. As reported in ROPS 20-21, to date, OCII has received and will therefore expend \$500,000. See Section 1.1 of the Community Benefits Plan for Scholarship Program. In the future, the Developer will contribute another 3,000,000 to this fund which is reflected in the total outstanding obligation fund column.  |
| 378    | <b>HPS Phase 2 CP Community Benefits Agreement Education Improvement Fund.</b> This is funded by Developer Payment. Pursuant to the Phase 2 Community Benefits Agreement Exhibit G to the Phase 2 DDA, this is for education enhancement within Bayview Hunters Point. This is an ancillary contract in compliance with Line 49 and Line 67 on ROPS III, which was finally and conclusively determined to be an enforceable obligation on December 14, 2012. Payments will be disbursed over time   |
| 381    | <b>HPS Design Review and Permitting Technical Support.</b> This is funded by Developer Reimbursements. This is an ongoing cost which the Agency anticipates until the completion of the HPS Phase 1 and Phase 2. The Phase 1 DDA Section 10 and Phase 2 DDA Section 19. Agency Administration and the Interagency Cooperation Agreement page 3 "Fees and Exactions" both allow for the reimbursement of City/Agency costs on an as-needed basis. Contract expiration reflects the need  |
| 382    | <b>2011 Hotel Occupancy Tax Refunding Bonds Debt Service.</b> As city pays debt service, funds are included in Other.   |
| 389    | <b>Tax Allocation Bond Series MBS2014A.</b>   |
| 391    | <b>Transbay Under Ramp Park Construction.</b> Contract to be managed by the San Francisco Department of Public Works, as an ancillary contract in compliance with Section 201 of the Transbay Implementation Agreement (Line 105). The project was delayed in FYs 20/21 and 21/22 and the contract with Public Works has remaining balance of approximately \$6.35M; the project restarted in the A period of FY 21/22 and the current contract balance is being rolled forward. For the contract to be funded by RPTTF would only be drawn on if project was actually moving forward, hence request is in B period and may not be actually received. The Outstanding Balance Amount reflects the design and predevelopment work, but also now includes a \$64M estimate for construction. We anticipate  |
| 395    | <b>HPS Affordable Housing Blocks 52/54.</b> This line is per final and conclusive determination for HPS housing obligation in umbrella line 218. \$2.5M in ROPS 14 predevelopment was increased to \$4.0M in ROPS 16-17 amendment to reflect timetable extension and combining Blocks 52/54 for a more financially feasible "scattered site" development. Predevelopment funding in ROPS 20-21 may continue spending into ROPS 22-23 due to State financing uncertainty. The ROPS 20-21 included OCII's construction funding, but due to project delay, committed in ROPS 21-22 instead. The source of funds is bonds. The total funding has increased to \$20M in the event that the project does not secure any state funds other than tax-exempt bonds and 4% tax credit equity and to account for less favorable terms overall based on market changes. The site work entity is the Rose Community Development Company, LLC, a Delaware liability company, and the loan |
| 398    | <b>HPS Phase 2 CP Other Professional Services.</b> This is funded by Developer Reimbursements. This is an ongoing cost which the Agency anticipates until the completion of the HPS project. Under the Candlestick Point/Hunters Point Shipyard Disposition and Development Agreement ("Phase 2 DDA") whereby the master developer is a party to the Phase 2 DDA, is obligated to pay the Successor Agency for various costs associated with pre-development and development activities.  |
| 399    | <b>Tax Allocation Series MBN2016A.</b> Mission Bay North refunding Bond.  |
| 400    | <b>Tax Allocation Series MBS2016B.</b>  |
| 401    | <b>Tax Allocation Series MBS2016C.</b> Mission Bay South refunding bond.  |
| 402    | <b>Tax Allocation Series MBS2016D.</b> Mission Bay south subordinate bond.  |
| 403    | <b>HPS Phase 2 CP Block 10a Affordable Housing.</b> This line is per final and conclusive determination for HPS Phase 2 CP housing obligation in umbrella line 218. The source for the \$3.5 million for predevelopment expenses is existing bond proceeds. These predevelopment funds, committed in ROPS 16-17, will continue to be used during ROPS 21-22. Construction funding was included in ROPS 18-19; however, the project has been delayed and the gap funds are not anticipated to be needed  |
| 404    | <b>HPS Phase 2 CP Block 11a Affordable Housing.</b> This line is per final and conclusive determination for HPS Phase 2 CP housing obligation in umbrella line 218. The source for the \$3.5 million for predevelopment expenses is existing bond proceeds. These predevelopment funds, committed in ROPS 16-17, will continue to be used during ROPS 21-22. Construction funding was included in ROPS 18-19; however, the project has been delayed and the gap funds are not anticipated to be needed  |
| 406    | <b>Transbay Block 4 Affordable Housing.</b> Ancillary contract in compliance with the Transbay Implementation Agreement (Line 237) Affordable Housing Program which was finally and conclusively determined to be an enforceable obligation on 4/15/2013. Anticipated gap construction loan funded by developer fees and bonds  |
| 407    | <b>Refunding Bonds Reserve Payments.</b> Refunding bonds requires use of reserve fund to defease bonds. In 23-24, 2016D bond will be refunded.  |
| 408    | <b>Tax Allocation Series 2017A.</b> Affordable housing money bond.  |
| 409    | <b>Tax Allocation Series 2017B.</b> Transbay Infrastructure money bond.   |
| 410    | <b>Tax Allocation Series 2017C.</b> Mission Bay money and refunding affordable housing bond.  |
| 411    | <b>Enforceable Obligation Support.</b> This line reports the OCII costs that directly support enforceable obligations that DOF has finally and conclusively determined that are separate from administrative costs to operate the agency, which are reported in line 1. Line 411 reflects project-related costs for enforceable obligations   |
| 412    | <b>HPS CP Surety Bond Program.</b> See Section 5.2(b) of the Phase 2 Community Benefits Agreement. Successor Agency's Surety Bond Program will be used to support contractors in obtaining insurance and credit support that may be required in order to participate in the development of the Phase 2 Project. The total cost  |
| 413    | <b>Transbay Block 2 West Affordable Housing.</b> Ancillary contract in compliance with the Transbay Implementation Agreement (Line 237) Affordable Housing Program which was finally and conclusively determined to be an enforceable obligation on 4/15/2013. Predevelopment funds will continue to be spent in 22-23. Gaps are anticipated in ROPS 23/24 pursuant to AB471. The increase in gap in 23/24 is based on increased construction costs and interest rates and updated information  |
| 415    | <b>Tax Allocation Bond Series 2017D.</b> Taxable refunding bond.  |
| 416    | <b>Transbay Block 2 East Affordable Housing.</b> Ancillary contract in compliance with the Transbay Implementation Agreement (Line 237) Affordable Housing Program which was finally and conclusively determined to be an enforceable obligation on 4/15/2013. Predevelopment funds will continue to be spent in 22-23. Gaps are anticipated in ROPS 23/24 pursuant to AB471. The increase in gap in 23/24 is based on increased construction costs and interest rates and an increased unit  |
| 417    | <b>MBS Block 9 Affordable Housing.</b> This line is for funding for affordable housing project in partial fulfillment of MBS OPA Requirements, per final and conclusive determination regarding Mission Bay housing obligation on umbrella lines 220 and 226. ROPS 17-18 included \$3.5 million in predevelopment funds from SE bonds; amended ROPS 17-18 increased that amount to \$5 million to accommodate increased predevelopment funding due to proposed use of modular construction. ROPS 20-21 included gap construction funding pursuant to AB 471. Construction started in ROPS 20-21.  |

| Number | Notes   |
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| 419    | <b>MBS Block 9A Affordable.</b> Housing construction funding for affordable housing project in partial fulfillment of MBS OPA Requirements, per final and conclusive determination regarding Mission Bay housing obligation on umbrella lines 220 and 226. The construction funding for this affordable homeownership project is based on the construction cost estimate of the current project design; the estimate is from the developer's general contractor and reviewed by OCII. OCII's construction funding amount also estimates other expected project financing sources, and then OCII's construction funding is sized based on the "gap" remaining to fully fund project. The OCII loan closed and the Project began construction in Summer 2022. Since that time, unanticipated significant mortgage rate increases were experienced. Affordable pricing for these units assumed a 4.2% mortgage rate. The developer would contribute the additional \$8 million proposed in the 23/24 ROPS with City's Down Payment Assistance Loan Program (DALP) specifically for units in the Project to bridge the gap between the affordable prices based on the 4.2% mortgage rate and the current market mortgage rates. |
| 420    | <b>HPS Affordable Housing Block 56.</b> Per final & conclusive determination for HPS housing obligation in umbrella line 218. \$3.5M in predevelopment funds committed in ROPS 18-19 & will continue to be spent. ROPS 21-22 included \$39.5 million gap construction funding that may be expended in subsequent ROPS cycles as authorized under Cal. Health & Safety Code Section 34177 (m)(1)(D) and will be funded by bonds authorized under Cal. Health & Safety Code Section 34177 (m)(1)(D). Construction funding for this affordable rental project is based on the construction cost estimate of the current project design. Estimate is from developer's general contractor and reviewed by OCII. OCII's construction funding amount also estimates other expected project financing sources such as tax credit equity & tax bonds. OCII's construction funding is sized based on "gap" remaining to fully fund project. Construction cost amount & amounts from other funding sources are included in the ROPS.   |
| 421    | <b>Tax Allocation Bond Series 2017E.</b> Tax-exempt refunding bond.   |
| 422    | <b>Transbay Essex Design Services.</b> Ancillary contract in compliance with the Transbay Implementation Agreement (Line 105), which was finally and conclusively determined to be an enforceable obligation on 4/15/ 2013. These expenditures are required pursuant to Section 2.1.d of the Transbay Implementation Agreement requiring activities related to major infrastructure improvements. This contract is for design services required to implement the Redevelopment Plan. The project includes CMG Landscape Architecture and all design consultants. The Under Ramp Park project was delayed in FYs 20/21 and 21/22 and the contract balance rolled forward to FY23/24.   |
| 423    | <b>Transbay Under Ramp Design Services.</b> Ancillary contract in compliance with the Transbay Implementation Agreement (Line 105), which was finally and conclusively determined to be an enforceable obligation on April 15, 2013. These expenditures are required pursuant to Section 2.1.d of the Transbay Implementation Agreement requiring activities related to major infrastructure improvements. This contract is for design services required to implement the Redevelopment Plan. The project includes CMG Landscape Architecture and all design consultants. The Under Ramp Park project was delayed in FYs 20/21 and 21/22 and the contract balance rolled forward to FY23/24.  |
| 424    | <b>Transbay Essex Streetscape Improvements.</b> This is an ancillary contract in compliance with the Transbay Implementation Agreement (Line 105), which was finally and conclusively determined to be an enforceable obligation on April 15, 2013. These expenditures are required pursuant to Section 2.1.d of the Transbay Implementation Agreement requiring activities related to major infrastructure improvements.   |
| 428    | <b>Mission Bay South Block 12W Affordable Housing.</b> This is for predevelopment funding for an affordable housing project in partial fulfillment of MBS OPA Requirements, per final and conclusive determination regarding Mission Bay housing obligation on umbrella lines 220 and 226. Predevelopment work will be completed in the ROPS 23-24 which will be funded by \$3.5 million with bonds and requested at that time.   |
| 431    | <b>Design monitoring and Construction of Transbay Park.</b> Ancillary contract to be managed by the San Francisco Department of Public Works in compliance with Section 201 of the Transbay Implementation Agreement (Line 105). \$7.66M is for project management costs during the design and construction phases and will be paid from Bond proceeds, Reserve Balance funds, and Park Fees. The contract was amended in the A period of FY22/23 to include design and project management services of the surrounding streetscapes and for the inclusion of the Recreation and Parks Department, who has been determined to be the successor agency of the Transbay (Block 3) Park. Construction is anticipated to begin in FY 23/24. The Outstanding Balance Amount reflects the design and predevelopment work, but also now includes a \$37M estimate for construction. We anticipate a bond issuance in early FY 23-24 and the bond proceeds will be used to finance the construction of the park.   |
| 433    | <b>Tax Allocation Bond Series 2021A - SB107 Housing Bond.</b>   |
| 434    | <b>Bond Cost of Issuance.</b> These charges reflect cost of the bond issuance, which is funded by bond proceeds from the issued bonds and are estimates. Per 34177.a(1), Successor Agencies may put estimate of expenditure for enforceable obligations on ROPS. Per 34177m(1)(D)(ii), Successor Agencies may put an estimate of expenditure for enforceable obligations on ROPS.   |
| 435    | <b>Tax Allocation Bond Series 2022A - Infrastructure Bond.</b> Retire in 23-24  |
| 436    | <b>Mission Bay South Block 4E Affordable Housing.</b> This is for predevelopment funding for an affordable housing project in partial fulfillment of MBS OPA Requirements, per final and conclusive determination regarding Mission Bay housing obligation on umbrella lines 220 and 226. Predevelopment work will be completed in the ROPS 23-24 which will be funded by \$3.5 million with bonds and requested at that time.  |
| 437    | <b>Tax Allocation Bond Series 2023C - Infrastructure bond.</b> This line is an estimate of the debt service payment for a infrastructure bond. Per 34177.a(1), Successor Agencies may put estimate of expenditure for enforceable obligations on ROPS. Per 34177m(1)(D)(ii), Successor Agencies may put an estimate of expenditure for enforceable obligations on ROPS.   |
| 438    | <b>Tax Allocation Bond Series 2023B - 2016D Refunding Bond.</b> Removed per DOF 23-24 review Meet and Confer letter 5-17-23   |
| 439    | <b>Tax Allocation Bond Series 2023A - Affordable Housing Bond.</b> This line is an estimate of the debt service payment for 23-24 affordable housing bond issuance. Per 34177.a(1), Successor Agencies may put estimate of expenditure for enforceable obligations on ROPS. Per 34177m(1)(D)(ii), Successor Agencies may put an estimate of expenditure for enforceable obligations on ROPS.  |