

Office of Community Investment and Infrastructure
Outstanding obligations as of August 31, 2024

Issue Name	Trustee	Project Area	Final Maturity Date	Original Par	Outstanding Principal as of 8/31/2024	January 2025 + August 2025 Debt Service
1998 Series C Tax Allocation Revenue Refunding Bonds (San Francisco Redevelopment Projects)	BNY	RP	8/1/2024	\$ 12,915,026	\$ -	\$ -
1998 Series D Tax Allocation Revenue Refunding Bonds (San Francisco Redevelopment Projects)	BNY	GG, SOMA, YBC, WA2, HP	8/1/2024	\$ 21,034,002	\$ -	\$ -
2006 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	BNY	TTL, GG	8/1/2036	\$ 50,731,331	\$ 16,634,273	\$ 5,830,000
2007 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	BNY	BV, MBN, RP, SOMA, YBC	8/1/2037	\$ 118,285,000	\$ 88,600,000	\$ 9,289,500
2009 Series E Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	US Bank	BV, MBS, WA2, YBC	8/1/2039	\$ 72,565,000	\$ 55,820,000	\$ 8,444,727
2014 Series A Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2043	\$ 56,245,000	\$ 47,605,000	\$ 3,500,250
2014 Series B Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	All	8/1/2035	\$ 67,955,000	\$ 16,570,000	\$ 2,460,781
2014 Series C Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	All	8/1/2029	\$ 75,945,000	\$ 1,940,000	\$ 447,000
2016 Series A Tax Allocation Refunding Bonds (Mission Bay North Redevelopment Project)	US Bank	MBN	8/1/2041	\$ 73,890,000	\$ 60,965,000	\$ 5,188,250
2016 Series B Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2043	\$ 45,000,000	\$ 36,775,000	\$ 3,188,750
2016 Series C Tax Allocation Refunding Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2041	\$ 73,230,000	\$ 59,545,000	\$ 5,222,250
2016 Series D Subordinate Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/2/2043	\$ 74,651,825	\$ 46,402,640	\$ 5,724,840
2017 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects)	US Bank	HPSCP1, HPSCP 2	8/1/2044	\$ 89,765,000	\$ 24,500,000	\$ 4,024,355
2017 Series B Third Lien Tax Allocation Bonds (Transbay Infrastructure Projects)	US Bank	TBY	8/1/2046	\$ 19,850,000	\$ 19,850,000	\$ 992,500
2017 Series C Taxable Subordinate Tax Allocation Bonds (Mission Bay New Money and Refunding Housing Projects)	US Bank	MBS	8/1/2043	\$ 43,400,000	\$ 26,755,000	\$ 2,060,482
2017 Series D Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	MBN, MBS	8/1/2041	\$ 116,665,000	\$ 45,890,000	\$ 5,031,644
2017 Series E Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	MBN, MBS	8/1/2041	\$ 19,745,000	\$ 16,070,000	\$ 1,019,075
2021 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects) (Social Bonds)	US Bank	MB, TBY, HPSCP1, HPSCP 2	8/1/2032	\$ 127,210,000	\$ 122,755,000	\$ 14,244,301
2023 Series A Tax Allocation Bond (Affordable Housing Projects)	US Bank	MB, TBY, HPSCP1, HPSCP 2	8/1/2041	\$ 24,505,000	\$ 23,320,000	\$ 2,193,995
2023 Series B Tax Allocation Bond (Transbay Infrastructure Bond)	US Bank	TBY	8/1/2053	\$ 35,210,000	\$ 35,210,000	\$ 1,803,475
Subtotal				\$ 1,218,797,184	\$ 745,206,913	\$ 80,666,174
Former Agency Revenue Bonds						
		YBC, Golden Gateway, Western Addition A1 & A2, South of Market, Chinese Cultural and Trade Center				
Hotel Occupancy Tax Revenue Refunding Bonds Series 2011		Project Area	6/1/2025	\$ 43,780,000	\$ 4,455,000	\$ 4,677,750
Subtotal				\$ 43,780,000	\$ 4,455,000	\$ 4,677,750
Special Tax Bonds						
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2023	Wells Fargo	MBS	8/1/2044	\$ 119,775,000	\$ 114,415,000	\$ 8,223,963
Community Facilities District No. 7 (Hunters Point Shipyard Phase One Improvements) Special Tax Refunding Bonds, Series 2014	BNY	HPSCP 1	8/1/2043	\$ 36,445,000	\$ 27,920,000	\$ 1,895,850
Subtotal				\$ 156,220,000	\$ 142,335,000	\$ 10,119,813
Total				\$ 1,418,797,184	\$ 891,996,913	\$ 95,463,737