## **EXHIBIT 1-1 TO THE THIRD AMENDMENT**

## **EXHIBIT F-A**

## **Below-Market Rate Table**

AMI Percentage	Type of Below-Market Rate Unit	Percentage of Total Units	Number of Below-Market Rate Units <sup>1</sup>
0 - 60%	Alice Griffith Replacement	Alice Griffith	256
	Units	Percentage	
0 - 60%	Agency Affordable Units	Agency Percentage	1,388
$80 - 100\%^2$	Inclusionary Units	3.45%	363
120%	Inclusionary Units	4.25%	446
140%	Workforce Units	4.25%	446
$141\% - 160\%^3$	Workforce Units	4.25%	446
<b>Total Below-Market Rate Units</b>		31.86%	3,345

<sup>&</sup>lt;sup>1</sup>Assuming 10,500 Total Units.

## **ADDITIONAL INCLUSIONARY UNITS:**

AMI Percentage	Type of Below-Market Rate Unit	Percentage of Additional Units	Number of Additional Inclusionary Units <sup>2</sup>
80%	Additional Inclusionary Units	10.5%	18

<sup>&</sup>lt;sup>2</sup>Assuming 172 Additional Units.

<sup>&</sup>lt;sup>2</sup> Units in this tier must be on average Affordable with an AMI Percentage equal to ninety percent (90%).

<sup>&</sup>lt;sup>3</sup> Units in this tier must be on average Affordable with an AMI Percentage equal to one hundred fifty percent (150%).

<sup>&</sup>quot;Alice Griffith Percentage" means the number, expressed as a percentage, that is equal to two hundred fifty six (256) divided by the Total Units. For example, assuming ten thousand five hundred (10,500) Total Units, the Alice Griffith Percentage would equal two and forty for hundredths percent (2.44%) (256/10,500 = 0.0244).

<sup>&</sup>quot;Agency Percentage" means the number, expressed as a percentage, that is equal to fifteen and sixty six hundredths percent (15.66%) less the Alice Griffith Percentage. For example, assuming ten thousand five hundred (10,500) Total Units, the Agency Percentage would equal thirteen and twenty two hundredths percent (13.22%) (15.66% - 2.44% = 13.22%).