To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1).

- Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 12).

- Redevelopment Fund: $14,790,000-
Low and Moderate Income Housing Fund: $21,000,000 (Official Statement dated 5/08/01, page 3).

- Redevelopment Fund: $6,975,000-
Low and Moderate Income Housing Fund: $2,750,000 (Official Statement dated 5/02/00, page 3).

- Redevelopment Fund: $13,478,000-
-Low and Moderate Income Housing Fund: $5,565,000 (Official Statement dated 2/24/98, page 5).

FINANCE certain redevelopment activities of the Agency in the following project areas: Embarcadero-Lower Market (Golden Gateway)/SOM Earthquake Recovery Project Area and Western Addition Redevelopment Project Area A-2 (Official Statement dated 2/24/98, page 1).

FINANCE redevelopment activities of the Agency in the following project areas: Rincon-Point-South Beach, YBC, Western Addition A-2, Hunters Point, SOM Earthquake Recovery, India Basin, and Embarcadero-Lower Market (Golden Gateway) (Official Statement dated 3/13/96, page 1).

Estimated use of funds:
- Redevelopment Fund and Low and Moderate Income Housing Fund: $11,045,000 (Official Statement dated 3/13/96, page 3).

FINANCE redevelopment activities of the Agency in the following project areas: Rincon Point-South Beach, YBC, Western Addition, and Embarcadero-Lower Market (Golden Gateway) (Official Statement dated 1/8/97, page 2).

Estimated use of funds:
- Redevelopment Fund and Low and Moderate Income Housing Fund: $24,928,064 (Official Statement dated 1/8/97, page 4).

FINANCE certain redevelopment activities of the Agency in the following project areas: Embarcadero-Lower Market (Golden Gateway)/SOM Earthquake Recovery/Federal Office Building, Rincon Point-South Beach, and Western Addition A-2 (Official Statement dated 5/02/00, page 2).

Estimated use of funds:
- Redevelopment Fund: $6,975,000-
Low and Moderate Income Housing Fund: $2,750,000 (Official Statement dated 5/02/00, page 3).

FINANCE redevelopment activities of the Agency in the following project areas: Rincon-Pont-South Beach, YBC, Western Addition A-2, Hunters Point, SOM Earthquake Recovery, India Basin, and Embarcadero-Lower Market (Golden Gateway) (Official Statement dated 3/21/98, page 1).
<table>
<thead>
<tr>
<th>Bond Series</th>
<th>Bond Type</th>
<th>Enforceable Obligation</th>
<th>Purpose per Official Statement</th>
<th>Purpose per Loan Agreement</th>
<th>Unspent Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>2004A</td>
<td>Tax Exempt</td>
<td>Rincon Point—South Beach Redevelopment Project Area Loan Agreement dated 3/1/04 between SFRA, BNY Western Trust Company (as Trustee) and CCSF Redevelopment Financing Authority</td>
<td>Refund a portion of the CCSF Redevelopment Financing Authority 1993 Series B Tax Allocation Refunding Revenue Bonds and all of the CCSF Redevelopment Financing Authority 1993 Series C Tax Allocation Revenue Bonds; Finance certain redevelopment activities of the Agency; Pay certain costs related to the issuance of the bonds (Official Statement dated 3/24/04, page 1).</td>
<td>To assist in the financing and refinancing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing and refinancing of low and moderate income housing (Loan Agreement, Recital C, page 1).</td>
<td>30,619</td>
</tr>
</tbody>
</table>

Use of funds:

$11,487,890 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 10).

TOTAL: 1,249,708