EXHIBIT B
REFUNDED BONDS AND LOAN AGREEMENTS*

[preliminary, subject to change]

Current Refundings

1. City and County of San Francisco Redevelopment Financing Authority 1993 Series B Tax Allocation Refunding Revenue Bonds (San Francisco Redevelopment Projects), with the following Loan Agreements:

   Loan Agreement relating to the Hunters Point Redevelopment Project Area;

   Loan Agreement relating to the India Basin Industrial Park Redevelopment Project Area;

   Loan Agreement relating to the Rincon Point - South Beach Redevelopment Project Area;

   Loan Agreement relating to the Western Addition Redevelopment Project Area A-2; and

   Loan Agreement relating to the Yerba Buena Center Approved Redevelopment Project Area D-1

2. City and County of San Francisco Redevelopment Financing Authority 1998 Series D Tax Allocation Revenue Refunding Bonds (San Francisco Redevelopment Projects), with the following Loan Agreements:

   Loan Agreement relating to the merged Embarcadero-Lower Market ("Golden Gateway") Redevelopment Project Area and the South of Market Redevelopment Project Area;

   Loan Agreement relating to the Hunters Point Redevelopment Project Area; and

   Loan Agreement relating to the Yerba Buena Center Approved Redevelopment Project Area D-1
3. City and County of San Francisco Redevelopment Financing Authority 2003 Series B Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects), with the following Loan Agreements:

   Loan Agreement relating to the merged Embarcadero-Lower Market ("Golden Gateway") Redevelopment Project Area and the South of Market Redevelopment Project Area;

   Loan Agreement relating to the Rincon Point - South Beach Redevelopment Project Area;

   Loan Agreement relating to the Western Addition Redevelopment Project Area A-2; and

   Loan Agreement relating to the Yerba Buena Center Approved Redevelopment Project Area D-1

4. City and County of San Francisco Redevelopment Financing Authority 2003 Series C Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects), with the following Loan Agreement:

   Loan Agreement relating to the Yerba Buena Center Approved Redevelopment Project Area D-1

5. City and County of San Francisco Redevelopment Financing Authority 2004 Series A Tax Allocation Refunding and Capital Improvement Revenue Bonds (San Francisco Redevelopment Projects) (San Francisco Redevelopment Projects), with the following Loan Agreements:

   Loan Agreement relating to the Hunters Point Redevelopment Project Area;

   Loan Agreement relating to the India Basin Industrial Park Redevelopment Project Area;

   Loan Agreement relating to the Rincon Point - South Beach Redevelopment Project Area;

   Loan Agreement relating to the Western Addition Redevelopment Project Area A-2; and

   Loan Agreement relating to the Yerba Buena Center Approved Redevelopment Project Area D-1
6. City and County of San Francisco Redevelopment Financing Authority 2004 Series C Tax Allocation Revenue Bonds (Rincon Point – South Beach Redevelopment Project), with the following Loan Agreement:

   Loan Agreement relating to the Rincon Point - South Beach Redevelopment Project Area;

7. City and County of San Francisco Redevelopment Financing Authority 2004 Series D Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects), with the following Loan Agreements:

   Loan Agreement relating to the merged Embarcadero-Lower Market ("Golden Gateway") Redevelopment Project Area and the South of Market Redevelopment Project Area;

   Loan Agreement relating to the Rincon Point - South Beach Redevelopment Project Area;

   Loan Agreement relating to the Western Addition Redevelopment Project Area A-2; and

   Loan Agreement relating to the Yerba Buena Center Approved Redevelopment Project Area D-1

8. City and County of San Francisco Redevelopment Financing Authority 2005 Series A Tax Allocation Refunding Revenue Bonds (San Francisco Redevelopment Projects), with the following Loan Agreements:

   Loan Agreement relating to the merged Embarcadero-Lower Market ("Golden Gateway") Redevelopment Project Area and the South of Market Redevelopment Project Area;

   Loan Agreement relating to the Rincon Point - South Beach Redevelopment Project Area; and

   Loan Agreement relating to the Western Addition Redevelopment Project Area A-2
9. City and County of San Francisco Redevelopment Financing Authority 2005 Series C Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects), with the following Loan Agreements:

   Loan Agreement relating to the Embarcadero-Lower Market ("Golden Gateway") Redevelopment Project Area;

   Loan Agreement relating to the Hunters Point Redevelopment Project Area;

   Loan Agreement relating to the India Basin Industrial Park Redevelopment Project Area;

   Loan Agreement relating to the Western Addition Redevelopment Project Area A-2; and

   Loan Agreement relating to the Yerba Buena Center Approved Redevelopment Project Area D-1

Advanced Refundings

1. City and County of San Francisco Redevelopment Financing Authority 2006 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects), together with the following Loan Agreements:

   Loan Agreement relating to the Embarcadero-Lower Market ("Golden Gateway") Redevelopment Project Area;

   Loan Agreement relating to the Rincon Point - South Beach Redevelopment Project Area; and

   Loan Agreement relating to the Yerba Buena Center Approved Redevelopment Project Area D-1
2. City and County of San Francisco Redevelopment Financing Authority 2007 Series B Tax Allocation Refunding Revenue Bonds (San Francisco Redevelopment Projects), together with the following Loan Agreements

Loan Agreement relating to the merged Embarcadero-Lower Market (“Golden Gateway”) Redevelopment Project Area and the South of Market Redevelopment Project Area;

Loan Agreement relating to the Hunters Point Redevelopment Project Area;

Loan Agreement relating to the India Basin Industrial Park Redevelopment Project Area;

Loan Agreement relating to the Rincon Point - South Beach Redevelopment Project Area;

Loan Agreement relating to the Western Addition Redevelopment Project Area A-2; and

Loan Agreement relating to the Yerba Buena Center Approved Redevelopment Project Area D-1

3. City and County of San Francisco Redevelopment Financing Authority 2009 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects), together with the following Loan Agreement:

Loan Agreement relating to the Rincon Point - South Beach Redevelopment Project Area

4. City and County of San Francisco Redevelopment Financing Authority 2009 Series B Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects), together with the following Loan Agreements:

Loan Agreement relating to Bayview Hunters Point Redevelopment Project Area - Project Area B;

Loan Agreement relating to South of Market Redevelopment Project Area;

Loan Agreement relating to Transbay Redevelopment Project Area; and

Loan Agreement relating to the Yerba Buena Center Approved Redevelopment Project Area D-1

5. City and County of San Francisco Redevelopment Financing Authority 2009 Series F Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects), together with the following Loan Agreements:
Loan Agreement relating to Bayview Hunters Point Redevelopment Project Area
- Project Area B;

Loan Agreement relating to South of Market Redevelopment Project Area; and

Loan Agreement relating to Transbay Redevelopment Project Area

6. City and County of San Francisco Redevelopment Financing Authority 2011 Series B Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects), together with the following Loan Agreements:

Loan Agreement relating to Bayview Hunters Point Redevelopment Project Area
- Project Area B;

Loan Agreement relating to South of Market Redevelopment Project Area; and

Loan Agreement relating to Transbay Redevelopment Project Area