NOTICE OF SPECIAL MEETING
TUESDAY, NOVEMBER 3, 2009

NOTICE IS HEREBY GIVEN that the Board of Directors of the City and County of San Francisco Redevelopment Financing Authority (the "Authority") will hold a Special Meeting on Tuesday, November 3, 2009, at the hour of 4:00 p.m., or as soon thereafter as the matter may be considered, in City Hall, Room 416, 1 Dr. Carlton B. Goodlett Place, San Francisco, Ca. 94102. The business to be transacted at this meeting consists of:

1. Matters of New Business:

AGENDA ITEMS 1(a) AND (b) WILL BE PRESENTED TOGETHER, BUT ACTED ON SEPARATELY

Staff presentation estimated time: 10 minutes

(a) Authorizing the Issuance of 2009 Series E Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects) in an initial aggregate principal amount not to exceed $115,500,000; approving forms of an Indenture of Trust, Loan Agreements, Official Statement and Bond Purchase contract; authorizing the negotiated Sale of the Bonds, and authorizing and approving other matters properly relating thereto (Bayview Hunters Point Redevelopment Project Area - Project Area B, Embarcadero-Lower Market (Golden Gateway) Approved Redevelopment Project Area E-1, Hunters Point Redevelopment Project Area, India Basin Industrial Park Redevelopment Project Area, Mission Bay North Redevelopment Project Area, Mission Bay South Redevelopment Project Area, Rincon Point-South Beach Redevelopment Project Area, South of Market Redevelopment Project Area, Transbay Redevelopment Project Area, Western Addition Redevelopment Project Area A-2 and Yerba Buena Center Approved Redevelopment Project Area D-1). (Resolution No. 5-2009)

Action Taken:
(b) Authorizing the Issuance of the 2009 Series F Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects) in an initial aggregate principal amount not to exceed $7,500,000; approving forms of an Indenture of Trust, Loan Agreements, Official Statement and Bond Purchase contract; authorizing the negotiated Sale of the Bonds, and authorizing and approving other matters properly relating thereto (Bayview Hunters Point Redevelopment Project Area – Project Area B, South of Market Redevelopment Project Area, Transbay Redevelopment Project Area, and Yerba Buena Center Approved Redevelopment Project Area D-1). (Resolution No. 6-2009)

Action Taken:________________________________________________________

2. Adjournment