RESOLUTION NO. 19-2003

Adopted February 18, 2003

APPROVING A CONSULTANT PANEL TO PROVIDE FINANCIAL ADVISORY SERVICES IN CONNECTION WITH BOND FINANCINGS AND OTHER RELATED FINANCIAL SERVICES FOR A PERIOD OF THREE YEARS ON AN AS-NEEDED BASIS

BASIS FOR RESOLUTION

1. The Redevelopment Agency of the City and County of San Francisco ("Agency") desires to enter into contracts with a panel of financial advisory firms to provide financial advisory services on an as-needed basis in connection with bond financings and other financial services including financial feasibility studies, alternative financial strategies, evaluation of new financial products and related matters.

2. A Request for Qualifications ("RFQ") was issued on December 19, 2002 to solicit qualified financial advisory firms to submit statements of qualifications.

3. Thirteen (13) financial advisory firms responded to the RFQ, all of which have been determined by staff to possess the qualifications required by the Agency in connection with the issuance of bonds and other related financial services.

4. Staff recommends that the following thirteen (13) firms be included on the Financial Advisory Panel:

   Backstrom McCarley Berry & Co., LLC
   Causeway Financial Consulting
   CSG Advisors
   Fieldman, Rolapp & Associates / The Knight Group, Inc.
   First Albany Corporation
   Gardner Underwood & Bacon LLC
   Kelling, Northcross & Nobriga
   Kitahata & Company
   Municipal Capital Management, Inc.
   Public Financial Management
   Ross Financial
   Stone & Youngberg LLC
   Sutter Securities Incorporated

5. The Agency desires to enter into contracts with the financial advisory firms on an as-needed basis for bond issuances and other assignments.
RESOLUTION

ACCORDINGLY, IT IS RESOLVED by the Redevelopment Agency of the City and County of San Francisco, that the Financial Advisory Panel is approved, consisting of the following thirteen (13) firms: Backstrom McCarley Berry & Co., LLC; Causeway Financial Consulting; CSG Advisors; Fieldman, Rolapp & Associates / The Knight Group, Inc.; First Albany Corporation; Gardner Underwood & Bacon LLC; Kelling, Northerross & Nobriga; Kitahata & Company; Municipal Capital Management, Inc.; Public Financial Management; Ross Financial; Stone & Youngberg LLC; and Sutter Securities Incorporated to provide financial advisory services for bond financing and related financial services on an as-needed basis for a period of three years.

APPROVED AS TO FORM:

Bertha A. Ontiveros
Agency General Counsel