

**Office of Community Investment and Infrastructure****Outstanding Obligations**

<b>Issue Name</b>	<b>Trustee</b>	<b>Final Maturity Date</b>	<b>Original Par</b>	<b>Outstanding Principal as of 8/31/20</b>
1998 Series C Tax Allocation Revenue Refunding Bonds (San Francisco Redevelopment Projects)	BNY	8/1/24	\$12,915,026	\$1,072,519
1998 Series D Tax Allocation Revenue Refunding Bonds (San Francisco Redevelopment Projects)	BNY	8/1/24	\$21,034,002	\$11,582,556
2006 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	BNY	8/1/36	\$50,731,331	\$25,468,472
2007 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	BNY	8/1/37	\$118,285,000	\$94,755,000
2007 Series B Tax Allocation Refunding Revenue Bonds (San Francisco Redevelopment Projects)	BNY	8/1/22	\$94,115,000	\$2,310,000
2009 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	US Bank	8/1/24	\$75,000,000	\$0
2009 Series E Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	US Bank	8/1/39	\$72,565,000	\$55,820,000
2014 Series A Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	8/1/43	\$56,245,000	\$51,565,000
2014 Series B Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	8/1/35	\$67,955,000	\$22,820,000
2014 Series C Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	8/1/29	\$75,945,000	\$14,935,000
2016 Series A Tax Allocation Refunding Bonds (Mission Bay North Redevelopment Project)	US Bank	8/1/41	\$73,890,000	\$68,545,000
2016 Series B Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	8/1/43	\$45,000,000	\$41,565,000
2016 Series C Tax Allocation Refunding Bonds (Mission Bay South Redevelopment Project)	US Bank	8/1/41	\$73,230,000	\$67,510,000
2016 Series D Subordinate Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	8/2/43	\$74,651,825	\$64,151,825
2017 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects)	US Bank	8/1/44	\$89,765,000	\$55,045,000
2017 Series B Third Lien Tax Allocation Bonds (Transbay Infrastructure Projects)	US Bank	8/1/46	\$19,850,000	\$19,850,000
2017 Series C Taxable Subordinate Tax Allocation Bonds (Mission Bay New Money and Refunding Housing Projects)	US Bank	8/1/43	\$43,400,000	\$35,085,000
2017 Series D Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	8/1/41	\$116,665,000	\$89,170,000
2017 Series E Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	8/1/41	\$19,745,000	\$17,645,000
<b>Subtotal</b>			<b>\$1,200,987,184</b>	<b>\$738,895,371</b>
<b>Former Agency Revenue Bonds</b>				
Hotel Occupancy Tax Revenue Refunding Bonds Series 2011	BNY	6/1/24	\$43,780,000	\$19,740,000
<b>Subtotal</b>			<b>\$43,780,000</b>	<b>\$19,740,000</b>
<b>Special Tax Bonds</b>				
Community Facilities District No. 4 (Mission Bay North Public Improvements) Variable Rate Revenue Bonds, Series 2002-NcWells Fargc		8/1/32	\$23,440,000	\$10,600,000
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2005A Parity-South Wells Fargc		8/1/35	\$15,160,000	\$13,145,000
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2005B Parity-South Wells Fargc		8/1/34	\$5,708,939	\$4,225,851
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Refunding Bonds, Series 2013A PaWells Fargc		8/1/33	\$81,775,000	\$67,065,000
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2013B Parity-South Wells Fargc		8/1/33	\$19,635,000	\$13,770,000
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2013C Parity-South Wells Fargc		8/1/43	\$21,601,256	\$21,601,256
Community Facilities District No. 7 (Hunters Point Shipyard Phase One Improvements) Special Tax Refunding Bonds, Series	BNY	8/1/44	\$36,445,000	\$32,935,000
<b>Subtotal</b>			<b>\$203,765,195</b>	<b>\$163,342,107</b>
<b>Total</b>			<b>\$1,448,532,379</b>	<b>\$921,977,478</b>