

Office of Community Investment and Infrastructure

Outstanding Obligations

Issue Name	Final CUSIP	Trustee	Final Maturity	Original Par	Outstanding Principal as of March 1, 2019	Rating
Tax Allocation Bonds						
1998 Series C Tax Allocation Revenue Refunding Bonds (San Francisco Redevelopment Projects)	79771PNK7	BNY	August 1, 2024	\$12,915,026	\$1,072,519	AA
1998 Series D Tax Allocation Revenue Refunding Bonds (San Francisco Redevelopment Projects)	79771PPS8	BNY	August 1, 2024	\$21,034,002	\$11,869,002	A
2006 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	79771PF67	BNY	August 1, 2036	\$50,731,331	\$30,776,331	A
2007 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	79771PI48	BNY	August 1, 2037	\$118,285,000	\$101,260,000	AA
2007 Series B Tax Allocation Refunding Revenue Bonds (San Francisco Redevelopment Projects)	79771PL37	BNY	August 1, 2022	\$94,115,000	\$4,445,000	AA
2009 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	79771PP41	US Bank	August 1, 2024	\$75,000,000	\$1,025,000	AA
2009 Series E Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	79771PU86	US Bank	August 1, 2039	\$72,565,000	\$55,840,000	AA
2014 Series A Tax Allocation Bonds (Mission Bay South Redevelopment Project)	79770GAW6	US Bank	August 1, 2043	\$56,245,000	\$53,280,000	A-
2014 Series B Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	79770GCB0	US Bank	August 1, 2035	\$67,955,000	\$30,415,000	AA-
2014 Series C Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	79770GBM7	US Bank	August 1, 2029	\$75,945,000	\$33,195,000	AA-
2016 Series A Tax Allocation Refunding Bonds (Mission Bay North Redevelopment Project)	79770GET9	US Bank	August 1, 2041	\$73,890,000	\$71,815,000	A
2016 Series B Tax Allocation Bonds (Mission Bay South Redevelopment Project)	79770GCY0	US Bank	August 1, 2043	\$45,000,000	\$43,640,000	A-
2016 Series C Tax Allocation Refunding Bonds (Mission Bay South Redevelopment Project)	79770GDV5	US Bank	August 1, 2041	\$73,230,000	\$70,960,000	A-
2016 Series D Subordinate Tax Allocation Bonds (Mission Bay South Redevelopment Project)	79770GFD3	US Bank	August 1, 2043	\$74,651,825	\$74,651,825	NR
2017 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects)	79770GGH3	US Bank	August 1, 2044	\$89,765,000	\$89,765,000	A
2017 Series B Third Lien Tax Allocation Bonds (Transbay Infrastructure Projects)	79770GGJ9	US Bank	August 1, 2046	\$19,850,000	\$19,850,000	A
2017 Series C Taxable Subordinate Tax Allocation Bonds (Mission Bay New Money and Refunding Housing Projects)	79770GFY7	US Bank	August 1, 2043	\$43,400,000	\$37,395,000	A
2017 Series D Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	79770GHBS	US Bank	August 1, 2041	\$116,665,000	\$109,510,000	AA-
2017 Series E Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	79770GHYS	US Bank	August 1, 2041	\$19,745,000	\$19,185,000	AA-
Total				\$1,200,987,184	\$859,949,677	

Former Agency Revenue Bonds

Hotel Occupancy Tax Revenue Refunding Bonds Series 2011	79771YAL0	BNY	June 1, 2024	\$43,780,000	\$27,715,000	A1/A+
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Special Tax Bonds

Community Facilities District No. 4 (Mission Bay North Public Improvements) Variable Rate Revenue Bonds, Series 2002-North	79771RAX9	Wells Fargo	August 1, 2032	\$23,440,000	\$19,565,000	NR
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2005A Parity-South	79765WCQ9	Wells Fargo	August 1, 2035	\$15,160,000	\$13,145,000	NR
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2005B Parity-South	79765WDD7	Wells Fargo	August 1, 2034	\$5,708,939	\$4,700,249	NR
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Refunding Bonds, Series 2013A Parity-South	79772AAV9	Wells Fargo	August 1, 2033	\$81,775,000	\$72,050,000	NR
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2013B Parity-South	79772ABR7	Wells Fargo	August 1, 2033	\$19,635,000	\$15,350,000	NR
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2013C Parity-South	79772ABU0	Wells Fargo	August 1, 2043	\$21,601,256	\$21,601,256	NR
Community Facilities District No. 7 (Hunters Point Shipyard Phase One Improvements) Special Tax Refunding Bonds, Series 2014	79772ACT2	BNY	August 1, 2044	\$36,445,000	\$35,850,000	NR
Total				\$203,765,195	\$182,261,505	

GRAND TOTAL

\$1,448,532,379 \$1,069,926,181

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