

Office of Community Investment and Infrastructure
Outstanding obligations as of August 31, 2022

Issue Name	Trustee	Final Maturity Date	Original Par	Outstanding Principal as of 8/31/2022
1998 Series C Tax Allocation Revenue Refunding Bonds (San Francisco Redevelopment Projects)	BNY	8/1/2024	\$ 12,915,026	\$ 1,072,519
1998 Series D Tax Allocation Revenue Refunding Bonds (San Francisco Redevelopment Projects)	BNY	8/1/2024	\$ 21,034,002	\$ 6,766,855
2006 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	BNY	8/1/2036	\$ 50,731,331	\$ 20,781,443
2007 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	BNY	8/1/2037	\$ 118,285,000	\$ 92,295,000
2009 Series E Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	US Bank	8/1/2039	\$ 72,565,000	\$ 55,820,000
2014 Series A Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	8/1/2043	\$ 56,245,000	\$ 49,680,000
2014 Series B Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	8/1/2035	\$ 67,955,000	\$ 19,425,000
2014 Series C Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	8/1/2029	\$ 75,945,000	\$ 2,795,000
2016 Series A Tax Allocation Refunding Bonds (Mission Bay North Redevelopment Project)	US Bank	8/1/2041	\$ 73,890,000	\$ 64,940,000
2016 Series B Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	8/1/2043	\$ 45,000,000	\$ 39,285,000
2016 Series C Tax Allocation Refunding Bonds (Mission Bay South Redevelopment Project)	US Bank	8/1/2041	\$ 73,230,000	\$ 63,725,000
2016 Series D Subordinate Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	8/2/2043	\$ 74,651,825	\$ 54,231,085
2017 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects)	US Bank	8/1/2044	\$ 89,765,000	\$ 24,500,000
2017 Series B Third Lien Tax Allocation Bonds (Transbay Infrastructure Projects)	US Bank	8/1/2046	\$ 19,850,000	\$ 19,850,000
2017 Series C Taxable Subordinate Tax Allocation Bonds (Mission Bay New Money and Refunding Housing Projects)	US Bank	8/1/2043	\$ 43,400,000	\$ 31,245,000
2017 Series D Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	8/1/2041	\$ 116,665,000	\$ 65,770,000
2017 Series E Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	8/1/2041	\$ 19,745,000	\$ 17,645,000
2021 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects) (Social Bonds)	US Bank	8/1/2032	\$ 127,210,000	\$ 127,210,000
Subtotal			\$ 1,159,082,184	\$ 757,036,902
Former Agency Revenue Bonds				
Hotel Occupancy Tax Revenue Refunding Bonds Series 2011		6/1/2024	\$ 43,780,000	\$ 12,540,000
Subtotal			\$ 43,780,000	\$ 12,540,000
Special Tax Bonds				
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2005A Parity-South	Wells Fargo	8/1/2035	\$ 15,160,000	\$ 13,145,000
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2005B Parity-South	Wells Fargo	8/1/2034	\$ 5,708,939	\$ 3,771,260
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Refunding Bonds, Series 2013A Parity-South	Wells Fargo	8/1/2033	\$ 81,775,000	\$ 60,950,000
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2013B Parity-South	Wells Fargo	8/1/2033	\$ 19,635,000	\$ 12,095,000
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2013C Parity-South	Wells Fargo	8/1/2043	\$ 21,601,256	\$ 21,601,256
Community Facilities District No. 7 (Hunters Point Shipyard Phase One Improvements) Special Tax Refunding Bonds, Series 2014	BNY	8/1/2044	\$ 36,445,000	\$ 30,155,000
Subtotal			\$ 180,325,195	\$ 141,717,516
Total			\$ 1,383,187,379	\$ 911,294,418