

Office of Community Investment and Infrastructure
Outstanding obligations as of December 31, 2021

| Issue Name | Trustee | Final Maturity Date | Original Par | Outstanding Principal as of 12/31/21 |
|--|----------------|----------------------------|-------------------------|---|
| Tax Allocation Bonds | | | | |
| 1998 Series C Tax Allocation Revenue Refunding Bonds (San Francisco Redevelopment Projects) | BNY | 8/1/2024 | \$ 12,915,026 | \$ 1,072,519 |
| 1998 Series D Tax Allocation Revenue Refunding Bonds (San Francisco Redevelopment Projects) | BNY | 8/1/2024 | \$ 21,034,002 | \$ 10,417,686 |
| 2006 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects) | BNY | 8/1/2036 | \$ 50,731,331 | \$ 23,057,533 |
| 2007 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects) | BNY | 8/1/2037 | \$ 118,285,000 | \$ 93,560,000 |
| 2009 Series E Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects) | US Bank | 8/1/2039 | \$ 72,565,000 | \$ 55,820,000 |
| 2014 Series A Tax Allocation Bonds (Mission Bay South Redevelopment Project) | US Bank | 8/1/2043 | \$ 56,245,000 | \$ 50,645,000 |
| 2014 Series B Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects) | US Bank | 8/1/2035 | \$ 67,955,000 | \$ 21,130,000 |
| 2014 Series C Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects) | US Bank | 8/1/2029 | \$ 75,945,000 | \$ 5,100,000 |
| 2016 Series A Tax Allocation Refunding Bonds (Mission Bay North Redevelopment Project) | US Bank | 8/1/2041 | \$ 73,890,000 | \$ 66,785,000 |
| 2016 Series B Tax Allocation Bonds (Mission Bay South Redevelopment Project) | US Bank | 8/1/2043 | \$ 45,000,000 | \$ 40,450,000 |
| 2016 Series C Tax Allocation Refunding Bonds (Mission Bay South Redevelopment Project) | US Bank | 8/1/2041 | \$ 73,230,000 | \$ 65,665,000 |
| 2016 Series D Subordinate Tax Allocation Bonds (Mission Bay South Redevelopment Project) | US Bank | 8/2/2043 | \$ 74,651,825 | \$ 58,651,825 |
| 2017 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects) | US Bank | 8/1/2044 | \$ 89,765,000 | \$ 37,895,000 |
| 2017 Series B Third Lien Tax Allocation Bonds (Transbay Infrastructure Projects) | US Bank | 8/1/2046 | \$ 19,850,000 | \$ 19,850,000 |
| 2017 Series C Taxable Subordinate Tax Allocation Bonds (Mission Bay New Money and Refunding Housing Projects) | US Bank | 8/1/2043 | \$ 43,400,000 | \$ 33,235,000 |
| 2017 Series D Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects) | US Bank | 8/1/2041 | \$ 116,665,000 | \$ 77,855,000 |
| 2017 Series E Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects) | US Bank | 8/1/2041 | \$ 19,745,000 | \$ 17,645,000 |
| 2021 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects) (Social Bonds) | US Bank | 8/1/2032 | \$ 127,210,000 | \$ 127,210,000 |
| Subtotal | | | \$ 1,159,082,184 | \$ 806,044,563 |
| Former Agency Revenue Bonds | | | | |
| Hotel Occupancy Tax Revenue Refunding Bonds Series 2011 | | 6/1/2024 | \$ 43,780,000 | \$ 16,230,000 |
| Subtotal | | | \$ 43,780,000 | \$ 16,230,000 |
| Special Tax Bonds | | | | |
| Community Facilities District No. 4 (Mission Bay North Public Improvements) Variable Rate Revenue Bonds, Series 2002-North | | 8/1/2032 | \$ 23,440,000 | \$ 10,600,000 |
| Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2005A Parity-South | | 8/1/2035 | \$ 15,160,000 | \$ 13,145,000 |
| Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2005B Parity-South | | 8/1/2034 | \$ 5,708,939 | \$ 3,996,150 |
| Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Refunding Bonds, Series 2013A Parity-South | | 8/1/2033 | \$ 81,775,000 | \$ 64,155,000 |
| Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2013B Parity-South | | 8/1/2033 | \$ 19,635,000 | \$ 12,950,000 |
| Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2013C Parity-South | | 8/1/2043 | \$ 21,601,256 | \$ 21,601,256 |
| Community Facilities District No. 7 (Hunters Point Shipyard Phase One Improvements) Special Tax Refunding Bonds, Series 2014 | | 8/1/2044 | \$ 36,445,000 | \$ 31,800,000 |
| Subtotal | | | \$ 203,765,195 | \$ 158,247,406 |
| Total | | | \$ 1,448,532,379 | \$ 980,521,969 |