

**OVERSIGHT BOARD TO THE SUCCESSOR AGENCY OF THE
REDEVELOPMENT AGENCY OF THE CITY AND COUNTY OF SAN FRANCISCO**

RESOLUTION NO. 3 – 2017
Adopted September 8, 2017

**APPROVING AN AMENDMENT TO THE RECOGNIZED OBLIGATION PAYMENT
SCHEDULE FOR JANUARY 1, 2018 TO JUNE 30, 2018 (ROPS 2017-18) INCLUDING
THE ADMINISTRATIVE BUDGET FOR THE SUCCESSOR AGENCY AND
SUPPORTING DOCUMENTATION**

WHEREAS, Under Chapter 5, Statutes of 2011, ABx1 26 and Assembly Bill No. 1484 (Chapter 26, Statutes of 2011-12, Regular Session), the San Francisco Redevelopment Agency (“SFRA”) was dissolved and certain obligations of SFRA were transferred by operation of law to the Successor Agency to the SFRA, now known as the Office of Community Investment and Infrastructure (“OCII”). ABx1 26 and Assembly Bill No. 1484 amended Sections 33500 *et seq.* of the California Health and Safety Code, which sections, as amended from time to time, shall be referred to herein as the “Dissolution Law”; and,

WHEREAS, Dissolution Law requires successor agencies to make payments due for enforceable obligations and to perform obligations required pursuant to an enforceable obligation. Cal. Health & Safety Code § 34177 (a) and (c). In addition, Dissolution Law authorizes successor agencies to create new enforceable obligations if they are “in compliance with an enforceable obligation [as defined by subdivision (d) of §34171] that existed prior to June 28, 2011.” Cal Health & Safety Code § 34177.3 (a); and,

WHEREAS, Cal. Health & Safety Code § 34177 (o) (1) states that, commencing with the Recognized Obligation Payment Schedule (“ROPS”) covering the period from July 1, 2016 to June 30, 2017 and for each period from July 1 to June 30, thereafter, a successor agency shall submit an Oversight Board-approved Recognized Obligation Payment Schedule to the Department of Finance and to the County Auditor-Controller no later than February 1, 2016, and each February 1 thereafter; and,

WHEREAS, Cal. Health & Safety Code § 34177 (o) (1) (E) states that, once per Recognized Obligation Payment Schedule period, and no later than October 1, a successor agency may submit one amendment to the previously approved ROPS pursuant to this subdivision, if the Oversight Board makes a finding that a revision is necessary for the payment of approved enforceable obligations during the second one-half of the ROPS period, which shall be defined as January 1 to June 30, inclusive; and,

WHEREAS, The amendment to the ROPS 2017-18 for the period January 1, 2018 to June 30, 2018 is attached to this resolution as Exhibit A, and fully incorporated in this resolution (“ROPS 2017-18”); and,


WHEREAS, OCII staff recommends that the Oversight Board make a finding that revision is necessary for the payment of approved enforceable obligations during the second one-half of the ROPS 2017-18, approve the amendment to ROPS 2017-18, and authorize its submission to Department of Finance in accordance with Dissolution Law; and,

WHEREAS, Approval of the amendment to ROPS 2017-18 is a government fiscal activity that does not constitute a "Project" pursuant to the California Environmental Quality Act ("CEQA") Guidelines Section 15378(b)(4), and, therefore, is not subject to environmental review under CEQA; now, therefore, be it

RESOLVED, That this Oversight Board makes a finding that revision is necessary for the payment of approved enforceable obligations during the second one-half of ROPS 2017-18, approves the amendment to ROPS 2017-18, including the Administrative Budget for the Successor Agency, and directs the Executive Director or her designee to take such actions as may be necessary to submit the amendment to ROPS 2017-18 to the City Controller and Department of Finance, to post the amendment to ROPS 2017-18 on the internet website of the Oversight Board, and to take any other actions appropriate to comply with the Redevelopment Dissolution Law's requirements relating to the ROPS.

Exhibit A: Amendment to ROPS 2017-18

I hereby certify that the foregoing resolution was adopted by the Oversight Board at its Special meeting of September 8, 2017.



Board Secretary

																	Reso - Exhibit A
																	AUTHORIZED AMOUNTS
																	REQUESTED ADJUSTMENTS
																	Fund Sources
																	Fund Sources
Item #	Project Name/Debt Obligation	Obligation Type	Total Outstanding Balance	Total Authorized for Fiscal Year	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Notes
			\$ 11,064,279,453	\$ -	\$ 72,090,623	\$ -	\$ 31,236,078	\$ 91,026,372	\$ -	\$ 194,353,073	\$ 20,991,667	\$ -	\$ 4,412,102	\$ 56,539,970	\$ -	\$ 81,943,739	
1	Agency Admin Operations	Admin Costs	\$ 4,093,429	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
7	Agency Admin Operations	Miscellaneous	\$ 19,083,565	\$ -	-	-	-	-	-	\$ -	-	-	-	35,000	-	\$ 35,000	Reflects monthly interest for unfunded annual pension liability
9	Agency Admin Operations	Miscellaneous	\$ 10,998,147	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
11	Property management of Shoreview Park	Property Maintenance	\$ -	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
12	LMIHF Loan Repayment per former SFRA Resolution No. 25-2010	SERAF/ERAF	\$ 14,602,203	\$ -	-	-	-	886,304	-	\$ 886,304	-	-	-	-	-	\$ -	
17	College Track	Miscellaneous	\$ 4,700,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
20	Ground Lease Agreement - Cala Foods - 345 Williams Street	Property Maintenance	\$ -	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
21	HPS Phase 1 DDA	OPA/DDA/Construction	\$ 34,246,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
22	Letter Agreement	Project Management Costs	\$ 12,000,000	\$ -	-	-	900,000	-	-	\$ 900,000	-	-	1,750,000	-	-	\$ 1,750,000	Reflect acceleration of work program on the Hillside
23	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 375,000	\$ -	-	-	30,000	-	-	\$ 30,000	-	-	-	-	-	\$ -	
24	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 225,000	\$ -	-	-	20,000	-	-	\$ 20,000	-	-	-	-	-	\$ -	
25	Consulting Contract	Professional Services	\$ 550,000	\$ -	-	-	135,000	-	-	\$ 135,000	-	-	-	-	-	\$ -	
26	HPS Phase 1 DDA-Community Benefits Agreement	OPA/DDA/Construction	\$ 1,000,000	\$ -	-	-	150,000	-	-	\$ 150,000	-	-	-	-	-	\$ -	
30	HPS Phase 2 DDA	OPA/DDA/Construction	\$ 158,000,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
31	Consulting Services	Professional Services	\$ 250,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
32	Legal Services Contract	Professional Services	\$ 50,000	\$ -	-	-	10,000	-	-	\$ 10,000	-	-	-	-	-	\$ -	
33	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 6,000,000	\$ -	-	-	250,000	-	-	\$ 250,000	-	-	-	-	-	\$ -	
34	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 18,750,000	\$ -	-	-	500,000	-	-	\$ 500,000	-	-	-	-	-	\$ -	
35	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 17,500,000	\$ -	-	-	1,250,000	-	-	\$ 1,250,000	-	-	-	-	-	\$ -	
36	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 2,582,000	\$ -	-	-	150,000	-	-	\$ 150,000	-	-	-	-	-	\$ -	
37	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 4,000,000	\$ -	-	-	200,000	-	-	\$ 200,000	-	-	-	-	-	\$ -	
38	Insurance consulting and placement	Project Management Costs	\$ 30,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
39	Transportation Plan Coordination	Project Management Costs	\$ 3,581,000	\$ -	-	-	250,000	-	-	\$ 250,000	-	-	500,000	-	-	\$ 500,000	Reflect acceleration of work program
40	TIFIA Loan Agreement	Improvement/Infrastructure	\$ 1,200,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
41	Legal Service Contact	Professional Services	\$ 200,000	\$ -	-	-	100,000	-	-	\$ 100,000	-	-	-	-	-	\$ -	
42	Legal Services Contract	Professional Services	\$ 500,000	\$ -	-	-	250,000	-	-	\$ 250,000	-	-	-	-	-	\$ -	
43	State Lands Staff Reimbursement	Project Management Costs	\$ 1,144,000	\$ -	-	-	50,000	-	-	\$ 50,000	-	-	-	-	-	\$ -	
44	State Parks Staff Reimbursement	Project Management Costs	\$ 1,500,000	\$ -	-	-	375,000	-	-	\$ 375,000	-	-	-	-	-	\$ -	
46	TIFIA loan application consultant costs and fee	Fees	\$ -	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
48	Financial Services	Professional Services	\$ 200,000	\$ -	-	-	50,000	-	-	\$ 50,000	-	-	-	-	-	\$ -	
49	Phase 2 DDA & Tax Increment Allocation Pledge Agreement	OPA/DDA/Construction	\$ 3,950,194,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
50	EDA Grant Agreement	Miscellaneous	\$ 5,200,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
61	Public Art Installation	Professional Services	\$ -	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
62	HPS Building 101 Stabilization/Improvements	Improvement/Infrastructure	\$ 5,200,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
67	Building 101,CHRP, IAM and Other	Professional Services	\$ -	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
69	Construction Administration	Fees	\$ -	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
72	CAL ReUSE	Remediation	\$ 4,100,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
75	Conveyance Agreement between the US Government and the Agency	Miscellaneous	\$ 50,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
76	Property Management	Property Maintenance	\$ 10,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
77	Lease for Building 606 to SFPD	Miscellaneous	\$ 584,100	\$ -	-	-	50,000	-	-	\$ 50,000	-	-	-	-	-	\$ -	
78	Lease Between the US Government and the Agency	Miscellaneous	\$ 1,104,430	\$ -	-	-	175,000	-	-	\$ 175,000	-	-	-	-	-	\$ -	
79	Consulting Contract	Professional Services	\$ 650,000	\$ -	-	-	300,000	-	-	\$ 300,000	-	-	-	-	-	\$ -	
84	Mission Bay North Owner Participation Agreement	OPA/DDA/Construction	\$ 56,170,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
85	Mission Bay North CFD #4	Miscellaneous	\$ 6,018,730	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
86	Tax Increment Allocation Pledge Agreement	OPA/DDA/Construction	\$ 56,170,000	\$ -	-	-	-	2,204,937	-	\$ 2,204,937	-	-	-	-	-	\$ -	
87	Mission Bay South Owner Participation Agreement	OPA/DDA/Construction	\$ 276,350,000	\$ -	48,750,000	-	-	-	-	\$ 48,750,000	-	-	-	-	-	\$ -	
88	Tax Increment Allocation Pledge Agreement	OPA/DDA/Construction	\$ 276,350,000	\$ -	-	-	-	2,903,331	-	\$ 2,903,331	-	-	-	-	-	\$ -	
89	Mission Bay Agency Costs Reimbursements	Project Management Costs	\$ 6,600,000	\$ -	-	-	250,000	-	-	\$ 250,000	-	-	-	-	-	\$ -	
90	Harris-DPW Contract	Project Management Costs	\$ 11,490,000	\$ -	-	-	198,000	-	-	\$ 198,000	-	-	-	-	-	\$ -	
91	Mission Bay Art Program	Professional Services	\$ 1,281,314	\$ -	-	-	640,657	-	-	\$ 640,657	-	-	-	-	-	\$ -	
92	Owner Participation Agreement - 72 Townsend Street	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
101	Contract for design services for Folsom Street, Essex Street, and underramp areas	Professional Services	\$ 3,180,000	\$ -	1,450,000	-	140,000	-	-	\$ 1,590,000	-	-	-	-	-	\$ -	

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102	Tax Increment Sales Proceeds Pledge Agreement (Tax Increment)	OPA/DDA/Construction	\$ 1,062,000,000	\$ -	-	-	-	1,925,870		\$ 1,925,870				5,772,538		\$ 5,772,538	Increase in 17-18 property rolls increases amount pledged to TIPA to \$9,624,279
105	Implementation Agreement	OPA/DDA/Construction	\$ 241,000,000	\$ -	-	-	-	-		\$ -						\$ -	
106	Folsom Street Off-Ramp	Improvement/Infrastructure	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
107	Streetscape and Open Space Improvements	Project Management Costs	\$ 31,250,000	\$ -	11,050,000	-	-	-		\$ 11,050,000	5,900,000					\$ 5,900,000	Reflect acceleration of work program
108	Streetscape and Open Space Improvements	Professional Services	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
109	Implementation Agreement Legal Review	Legal	\$ 560,000	\$ -	-	-	155,000	125,000		\$ 280,000						\$ -	
115	Transbay Projections, Planning, Outreach, and Analysis	Professional Services	\$ 734,000	\$ -	-	-	150,000	217,000		\$ 367,000						\$ -	
118	Fillmore Heritage Center	Miscellaneous	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
119	Fillmore Heritage Center	Miscellaneous	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
123	Disposition and Development Agreement - Fillmore Heritage Center	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
124	Ground Lease - Commercial Parcel - Fillmore Heritage Center	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
125	Reciprocal Easement Agreement - Fillmore Heritage Center	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
126	Fillmore Heritage Center	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
127	Tenant Improvement Loan - Yoshi's	Third-Party Loans	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
128	Tenant Improvement Loan - Food For Soul	Third-Party Loans	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
129	Working Capital Loan - Food For Soul	Third-Party Loans	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
130	Tenant Improvement Loan - Sheba Lounge	Third-Party Loans	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
131	Tenant Improvement Loan - Sheba Lounge	Third-Party Loans	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
132	Tenant Improvement Loan - Rasselas	Third-Party Loans	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
133	Owner Participation Agreement - 1450 Franklin	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
134	Owner Participation Agreement - 1301 Divisadero	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
135	Disposition and Development Agreement - 1210 Scott Street	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
136	Easements with Covenants and Restrictions Affecting Land (ECR) - For land between Fillmore & Webster Streets	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
138	Jessie Square Garage	Bonds Issued On or Before 12/31/10	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
139	Jessie Square Garage	Miscellaneous	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
140	Yerba Buena Gardens Capital Improvement	Property Maintenance	\$ 20,000,000	\$ -	-	-	3,659,658	-		\$ 3,659,658						\$ -	
141	Yerba Buena Gardens Property Management	Property Maintenance	\$ 4,300,000	\$ -	-	-	2,150,000	-		\$ 2,150,000						\$ -	
142	Children's Creativity Museum	Miscellaneous	\$ 2,400,000	\$ -	-	-	180,000	-		\$ 180,000						\$ -	
143	Yerba Buena Center for the Arts	Miscellaneous	\$ 3,330,000	\$ -	-	-	1,665,000	-		\$ 1,665,000						\$ -	
144	Yerba Buena Gardens outdoor programming	Miscellaneous	\$ 75,000	\$ -	-	-	30,000	-		\$ 30,000						\$ -	
145	Community Benefit District Assessment	Fees	\$ 1,044,000	\$ -	-	-	87,000	-		\$ 87,000						\$ -	
147	Legal Review	Legal	\$ 50,000	\$ -	-	-	25,000	-		\$ 25,000						\$ -	
151	The Mexican Museum	Miscellaneous	\$ 7,785,119	\$ -	-	-	-	-		\$ -						\$ -	
152	Owner Participation Agreement - 680 Folsom	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
153	Agreement for Disposition of Land for Private Development - The Paramount/680 Mission	OPA/DDA/Construction	\$ 2,110,000	\$ -	-	-	-	-		\$ -						\$ -	
154	Agreement for Disposition of Land for Private Development - W Hotel	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
155	Agreement for Disposition of Land for Private Development - the Westin Hotel	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
156	Disposition and Development Agreement - San Francisco Museum of Modern Art	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
157	Amended and Restated Construction, Operation and Reciprocal Easement Agreement and Agreement Creating Liens (REA) - Jessie Square	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
158	Owner Participation Agreement - St. Patrick's Church	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
159	Owner Participation/Disposition and Development Agreements - Emporium & Bloomingdales	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
161	Candlestick Point and Phase 2 of the Hunters Point Shipyard-Alice Griffith Funding	OPA/DDA/Construction	\$ 45,153,403	\$ -	1,000,000	-	-	-		\$ 1,000,000						\$ -	
177	Hunters View Phase II-III Loan Agreement	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
218	Disposition and Development Agreement -Hunters Point Shipyard Phase 1; affordable housing program funded by LMIHF for HPS Phase 1	OPA/DDA/Construction	\$ 52,150,000	\$ -	-	-	-	-		\$ -						\$ -	
219	Phase 2 DDA & Tax Increment Allocation Pledge Agreement (Housing Portion)	OPA/DDA/Construction	\$ 1,009,233,000	\$ -	-	-	-	-		\$ -						\$ -	
220	Mission Bay North Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay North	OPA/DDA/Construction	\$ 270,750,000	\$ -	-	-	-	497,570		\$ 497,570						\$ -	
226	Mission Bay South Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay South	Miscellaneous	\$ 321,745,000	\$ -	-	-	-	753,112		\$ 753,112						\$ -	
228	Mission Bay South Parcel 7W	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
237	Affordable housing production obligation under Section 5027.1 of Cal. Public Resources Code; affordable housing program funded by LMIHF for Transbay	OPA/DDA/Construction	\$ 769,000,000	\$ -	-	-	-	-		\$ -				2,359,606		\$ 2,359,606	Increase in 17-18 property rolls increases affordable housing pledge for state owned parcels beyond what is needed for debt service.
239	Transbay Blocks 6&7 construction funding	OPA/DDA/Construction	\$ 20,603,837	\$ -	-	-	-	-		\$ -						\$ -	
250	Parcel N1-A -- Port Lease (SBH)	Miscellaneous	\$ 52,321	\$ -	-	-	52,321	-		\$ 52,321			1,441			\$ 1,441	Increase in lease rates
251	Parcel N1-B -- Port Lease (SBH)	Miscellaneous	\$ 282,103	\$ -	-	-	282,103	-		\$ 282,103			7,063			\$ 7,063	Increase in lease rates
252	Parcel N-2 -- Port Lease (SBH)	Miscellaneous	\$ 204,352	\$ -	-	-	204,352	-		\$ 204,352			5,621			\$ 5,621	Increase in lease rates
255	Sublease Agreement with Carmen and Benito Solis, dba Carmen's Restaurant	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
257	Rincon Point - South Beach Harbor Operations and Rincon Park Maintenance	Miscellaneous	\$ 1,259,284	\$ -	-	-	629,642	-		\$ 629,642			1,682,105			\$ 1,682,105	Increase in cost to operate South Beach Harbor
261	Tax Allocation Bond Series 1998C	Bonds Issued On or Before 12/31/10	\$ 4,260,000	\$ -	-	-	-	-		\$ -						\$ -	
264	Tax Allocation Bond Series 1998D	Bonds Issued On or Before 12/31/10	\$ 42,425,000	\$ -	-	-	-	-		\$ -						\$ -	
267	Tax Allocation Bond Series 2003A	Bonds Issued On or Before 12/31/10	\$ 2,255,774	\$ -	-	-	-	2,255,774		\$ 2,255,774						\$ -	
270	Tax Allocation Bond Series 2003B	Bonds Issued On or Before 12/31/10	\$ 4,394,188	\$ -	-	-	-	4,394,188		\$ 4,394,188						\$ -	
297	Tax Allocation Bond Series 2006A	Bonds Issued On or Before 12/31/10	\$ 110,214,139	\$ -	-	-	-	521,254		\$ 521,254						\$ -	
303	Tax Allocation Bond Series 2007A	Bonds Issued On or Before 12/31/10	\$ 178,424,369	\$ -	-	-	-	8,453,363		\$ 8,453,363						\$ -	
306	Tax Allocation Bond Series 2007B	Bonds Issued On or Before 12/31/10	\$ 16,130,557	\$ -	-	-	-	11,208,944		\$ 11,208,944						\$ -	

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309	Tax Allocation Bond Series 2009A	Bonds Issued On or Before 12/31/10	\$ 39,059,778	\$ -	-	-	-	9,996,200		\$ 9,996,200							
312	Tax Allocation Bond Series 2009B	Bonds Issued On or Before 12/31/10	\$ 16,384,044	\$ -	-	-	-	1,877,600		\$ 1,877,600							
321	Tax Allocation Bond Series 2009E	Bonds Issued On or Before 12/31/10	\$ 142,095,338	\$ -	-	-	-	6,063,670		\$ 6,063,670							
324	Tax Allocation Bond Series 2009F	Bonds Issued On or Before 12/31/10	\$ 10,519,119	\$ -	-	-	-	460,763		\$ 460,763							
327	Tax Allocation Bond Series 2010A	Bonds Issued On or Before 12/31/10	\$ 70,189,717	\$ -	-	-	-	2,914,281		\$ 2,914,281							
330	Tax Allocation Bond Series 2011A	Bonds Issued After 12/31/10	\$ 53,058,672	\$ -	-	-	-	2,160,794		\$ 2,160,794							
333	Tax Allocation Bond Series 2011B	Bonds Issued After 12/31/10	\$ 30,740,697	\$ -	-	-	-	1,036,919		\$ 1,036,919							
342	Tax Allocation Bond Series 2011E	Bonds Issued After 12/31/10	\$ 17,498,610	\$ -	-	-	-	799,681		\$ 799,681							
345	Tax Allocation Bond Admin (ALL)	Fees	\$ 4,435,817	\$ -	-	-	-	67,909		\$ 67,909	450,000		38,000			\$ 488,000	Bond Proceeds to fund cost of issuance for 2017D and 2017E. Other Funds to transfer remaining sales proceeds from Jessie Square following final reconciliation
346	South Beach 1986A	Revenue Bonds Issued On or Before 12/31/10	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
347	South Beach 1986A	Fees	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
348	South Beach CalBoating Loans	Third-Party Loans	\$ 10,444,152	\$ -	-	-	-	-		\$ -						\$ -	
349	Project Related Employee Reimbursable	Project Management Costs	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
354	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 15,000	\$ -	-	-	-	-		\$ -						\$ -	
355	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 18,500,000	\$ -	-	-	750,000	-		\$ 750,000						\$ -	
359	Purchase and Sale Agreement with Millenium Partners for properties associated with the 706 Mission Street/Mexican Museum Project	Property Dispositions	\$ 2,000,000	\$ -	-	-	-	-		\$ -						\$ -	
361	CP Development Co Funds for AG Development	OPA/DDA/Construction	\$ 24,000,000	\$ -	-	-	-	-		\$ -						\$ -	
364	Bond Trustee Fees	Fees	\$ 30,603	\$ -	-	-	-	16,830		\$ 16,830						\$ -	
369	Site J -- Port Lease (non SBH)	Miscellaneous	\$ 107,974	\$ -	-	-	26,992	-		\$ 26,992			422,967			\$ 422,967	Increase in lease rates
370	Site K -- Port Lease (non SBH)	Miscellaneous	\$ 102,304	\$ -	-	-	25,576	-		\$ 25,576			4,905			\$ 4,905	Increase in lease rates
371	Site M-3, M-4A, S-1D -- Port Lease (non SBH)	Miscellaneous	\$ 213,617	\$ -	-	-	53,304	-		\$ 53,304						\$ -	
372	Deferred Maintenance and Capital Improvements for Shoreview Park	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
373	Asset Management & Disposition Costs	Property Dispositions	\$ 1,314,302	\$ -	-	-	100,000	212,598		\$ 312,598						\$ -	
374	Transbay Block 8 construction funding	OPA/DDA/Construction	\$ 16,000,000	\$ -	-	-	-	-		\$ -						\$ -	
375	Security Service	Professional Services	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
376	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 100,000	\$ -	-	-	50,000	-		\$ 50,000						\$ -	
377	HPS Phase 2 DDA-Community Benefits Agreement	Miscellaneous	\$ 500,000	\$ -	-	-	-	-		\$ -						\$ -	
378	HPS Phase 2 DDA-Community Benefits Agreement	OPA/DDA/Construction	\$ 500,000	\$ -	-	-	-	-		\$ -						\$ -	
380	HPS Phase 2 DDA-Community Benefits Agreement	OPA/DDA/Construction	\$ 1,900,000	\$ -	-	-	-	-		\$ -						\$ -	
381	HPS Infrastructure Design Review and Permitting Technical Support Contract	Professional Services	\$ 7,750,000	\$ -	-	-	3,875,000	-		\$ 3,875,000						\$ -	
382	2011 Hotel Occupancy Tax Refunding Bonds	Bonds Issued After 12/31/10	\$ 37,263,375	\$ -	-	-	4,054,875	-		\$ 4,054,875						\$ -	
384	Use of Excess Bond Proceeds: South of Market	Improvement/Infrastructure	\$ 540,000	\$ -	-	-	-	-		\$ -						\$ -	
385	Use of Excess Bond Proceeds: Western Addition A-2	Improvement/Infrastructure	\$ 100,000	\$ -	-	-	-	-		\$ -						\$ -	
386	Use of Excess Bond Proceeds: Bayview Hunters Point Tax Exempt Series 1996B, 1998A, 2009B & 2009F for Third Street Corridor and Bayview Community Challenge Grants	Improvement/Infrastructure	\$ 505,000	\$ -	-	-	-	-		\$ -						\$ -	
387	Use of Excess Bond Proceeds Bayview Hunters Point Tax Exempt Series 2009 B & F for CNI Model Block/Streetscape Improvement Program	Miscellaneous	\$ 500,000	\$ -	-	-	-	-		\$ -						\$ -	
388	Transfer to MOHCD, Excess Tax-exempt bond proceeds from Series 1996B 2000A, 2001A, and 2003B for affordable housing rehabilitation	Miscellaneous	\$ 5,500,000	\$ -	-	-	-	-		\$ -						\$ -	
389	Tax Allocation Bond Series MBS2014A	Bonds Issued After 12/31/10	\$ 104,084,250	\$ -	-	-	-	3,550,740		\$ 3,550,740							
391	Transbay Underramp Park Construction	OPA/DDA/Construction	\$ 26,500,000	\$ -	770,000	-	-	-		\$ 770,000						\$ -	
392	Transbay Block 1 affordable housing construction	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
393	Mission Bay South Block 6 East affordable Housing Funding	OPA/DDA/Construction	\$ 33,350,000	\$ -	-	-	-	-		\$ -						\$ -	
394	Mission Bay South Block 3 East affordable Housing Funding	OPA/DDA/Construction	\$ 41,665,000	\$ -	-	-	-	862,500		\$ 862,500						\$ -	
395	HPS Block 54 Affordable Housing	OPA/DDA/Construction	\$ 19,735,000	\$ -	-	-	-	-		\$ -						\$ -	
396	Tax Allocation Bond Series 2014B	Bonds Issued After 12/31/10	\$ 9,168,300	\$ -	-	-	-	-		\$ -				15,479,626		\$ 15,479,626	Incorporate 6/30/2018 payment as required by 2017D and 2017E indenture approved by the Commission June 2017, which modifies 2016B indenture to ensure debt service terms are the same on all parity debt
397	Tax Allocation Bond Series 2014C	Bonds Issued After 12/31/10	\$ 12,212,850	\$ -	-	-	-	-		\$ -				9,532,125		\$ 9,532,125	Incorporate 6/30/2018 payment as required by 2017D and 2017E indenture approved by the Commission June 2017, which modifies 2016B indenture to ensure debt service terms are the same on all parity debt
398	Other Professional Services - HPSY P2	Project Management Costs	\$ 750,000	\$ -	-	-	200,000	-		\$ 200,000						\$ -	
399	Tax Allocation Series MBN2016A	Refunding Bonds Issued After 6/27/12	\$ 70,951,700	\$ -	-	-	-	1,826,075		\$ 1,826,075				3,361,075		\$ 3,361,075	Incorporate 6/30/2018 payment as required by 2017D and 2017E indenture approved by the Commission June 2017, which modifies 2016B indenture to ensure debt service terms are the same on all parity debt
400	Tax Allocation Series MBS2016B	Refunding Bonds Issued After 6/27/12	\$ 78,728,050	\$ -	-	-	-	3,191,500		\$ 3,191,500						\$ -	
401	Tax Allocation Series MBS2016C	Refunding Bonds Issued After 6/27/12	\$ 126,832,650	\$ -	-	-	-	5,220,300		\$ 5,220,300						\$ -	
402	Tax Allocation Series MBS2016D	Bonds Issued After 12/31/10	\$ 141,492,180	\$ -	-	-	-	240,000		\$ 240,000	894,667					\$ 894,667	Reflect use of capitalized interest to fund debt service
403	Candlestick Point Block 10a Affordable Housing	OPA/DDA/Construction	\$ 55,985,000	\$ -	1,757,500	-	-	-		\$ 1,757,500						\$ -	
404	Candlestick Point Block 11a Affordable Housing	OPA/DDA/Construction	\$ 59,985,000	\$ -	1,757,000	-	-	-		\$ 1,757,000						\$ -	
405	Mission Bay South Block 6 West Affordable Housing Funding	OPA/DDA/Construction	\$ 34,985,000	\$ -	900,000	-	-	-		\$ 900,000						\$ -	

Item #	Project Name/Debt Obligation	Obligation Type	Total Outstanding Balance	Total Authorized for Fiscal Year	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Notes
406	Transbay Block 4 Affordable Housing Funding	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
407	Refunding Bond Reserve Payments (All)	Bonds Issued After 12/31/10	\$ 19,235,417	\$ -	-	-	-	-	-	\$ -	12,247,000	-	-	-	-	\$ 12,247,000	Reflect use of cash reserve payments used in refunding (2009A, 2009B, 2009F, 2010A, 2011A, 2011B)
408	2017A Affordable Housing Bonds	Bonds Issued After 12/31/10	\$ 112,000,000	\$ -	-	-	-	2,756,143	-	\$ 2,756,143	-	-	-	-	-	\$ -	
409	2017B Transbay Bonds	Bonds Issued After 12/31/10	\$ 50,000,000	\$ -	-	-	-	992,500	-	\$ 992,500	-	-	-	-	-	\$ -	
410	2017C Mission Bay New Money and Refunding Housing Bonds	Bonds Issued After 12/31/10	\$ 55,000,000	\$ -	-	-	-	5,201,035	-	\$ 5,201,035	-	-	-	-	-	\$ -	
411	Enforceable Obligation Support	Project Management Costs	\$ 8,727,573	\$ -	1,126,126	-	2,731,595	506,067	-	\$ 4,363,788	-	-	-	-	-	\$ -	
412	Surety Bond Credit Program	OPA/DDA/Construction	\$ 50,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
413	Transbay Block 2 West Affordable Housing Funding	OPA/DDA/Construction	\$ 19,500,000	\$ -	2,449,571	-	1,065,429	-	-	\$ 3,515,000	-	-	-	-	-	\$ -	
414	Yerba Buena Cash Accounts	Miscellaneous	\$ 20,000,000	\$ -	-	-	-	-	-	\$ -	-	-	-	-	-	\$ -	
415	2017D Taxable Refunding Bonds & 2017 E Tax-Exempt Refunding Bonds	Bonds Issued After 12/31/10	\$ 165,000,000	\$ -	-	-	-	4,725,620	-	\$ 4,725,620	-	-	-	20,000,000	-	\$ 20,000,000	Reflect addition of debt service for Tax-Exempt Refunding Bond 2017E. Financing team determined tax-exempt bonds were eligible for refunding after submission of the ROPS.
416	Transbay Block 2 East Affordable Housing Funding	OPA/DDA/Construction	\$ 42,250,000	\$ -	1,080,426	-	2,434,574	-	-	\$ 3,515,000	-	-	-	-	-	\$ -	
417	Mission Bay South Block 9 Affordable Housing Funding	OPA/DDA/Construction	\$ 37,485,000	\$ -	-	-	-	-	-	\$ -	1,500,000	-	-	-	-	\$ 1,500,000	Allow for modular design
418	CDBG Program Funds for Affordable Housing	Miscellaneous	\$ 3,500,000	\$ -	-	-	175,000	-	-	\$ 175,000	-	-	-	-	-	\$ -	