

San Francisco Transportation Plan 2050+



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July 2025

Agenda

- Plan Purpose
- Travel Trends and Needs
- Transportation Investment Strategy
- Public Input:
What are your priorities?

Purpose

What is the San Francisco Transportation Plan?



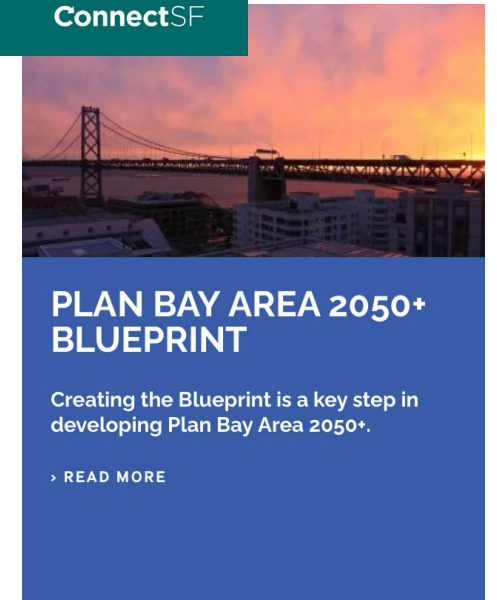
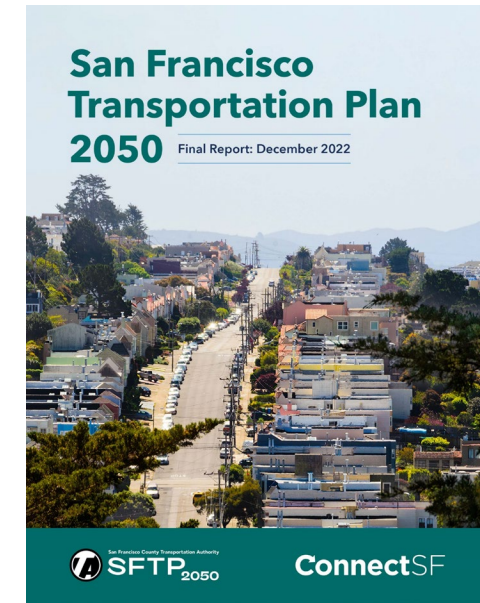
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San Francisco Transportation Plan 2050+

What is the SFTP?

The San Francisco Transportation Plan (SFTP) is the countywide 30-year blueprint for transportation system development and investments.

- The Investment Plan is based on the expected transportation revenue for 30 years
- The Vision Plan considers potential new revenues
- Encompasses all modes and all transit operators
- Coordinated with updates to regional plans (Plan Bay Area) every 4 years



Goals and Measuring Progress



Equity



**Environmental
Sustainability**



**Economic
Vitality**



**Safety and
Livability**



**Accountability
and Engagement**

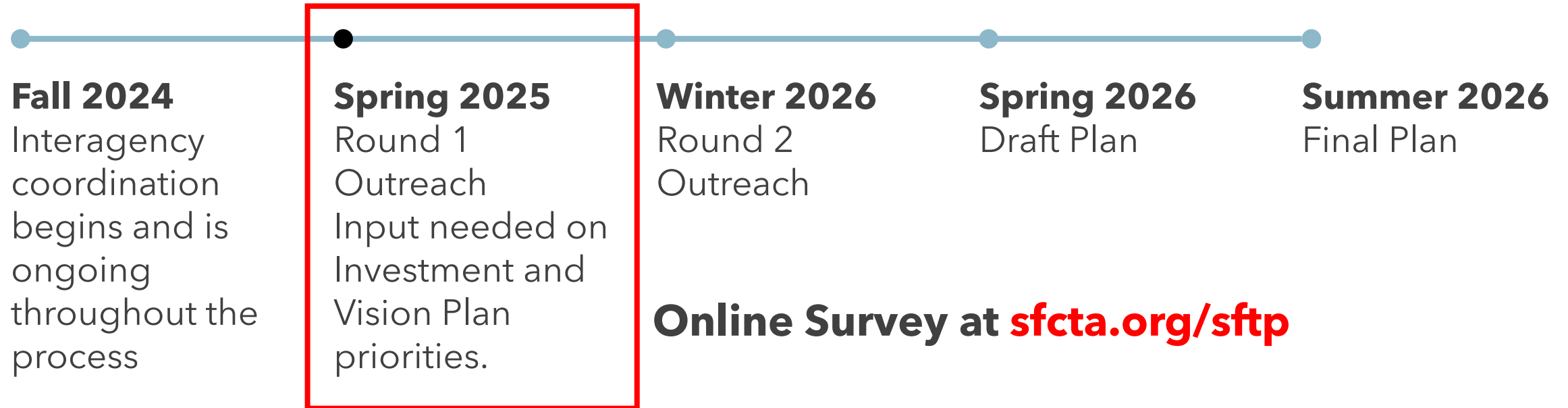


What is the SFTP 2050+?

SFTP 2050+, or "SFTP+" is an update to the countywide plan incorporating post-pandemic travel data and revenue estimates



Timeline



Travel Trends and Needs

- Changes in Population
- Changes in Travel Behavior
- Transit Operating Shortfalls
- Anticipating Future Travel

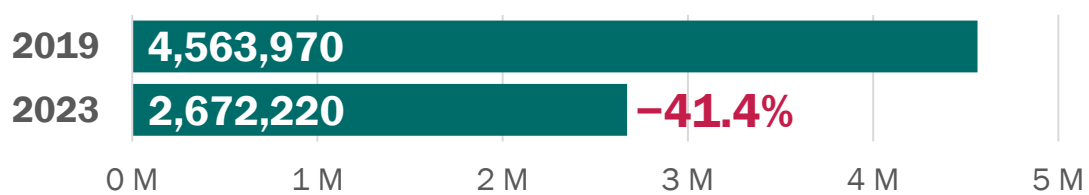


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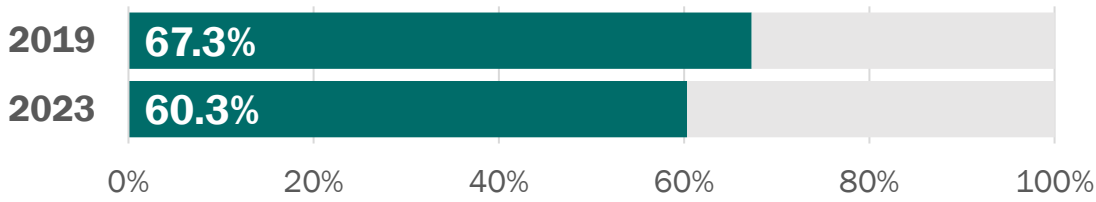
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San Francisco at a Glance – What’s Changed?

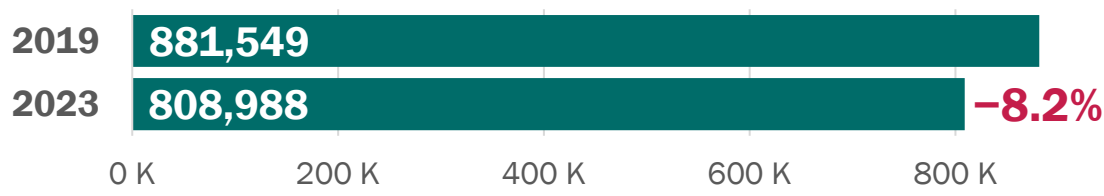
Weekday Trips to/from/within SF



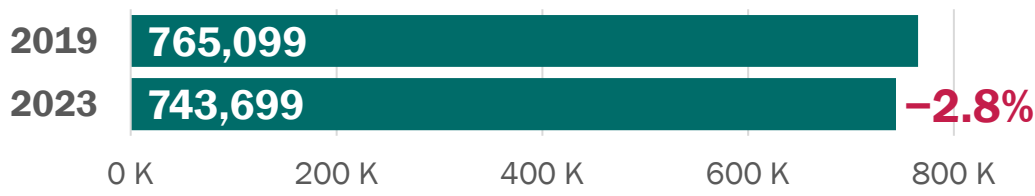
SF share of regional weekday transit trips



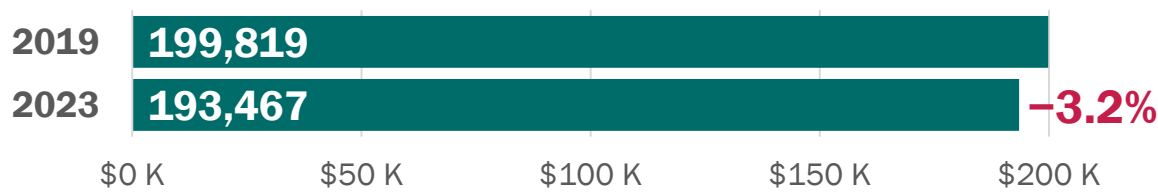
Population



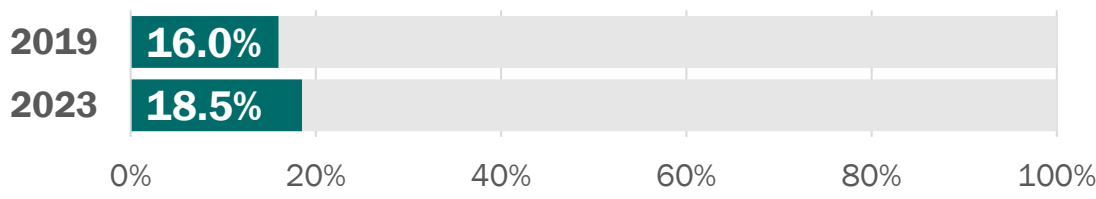
Jobs



Average Income (2023 dollars)



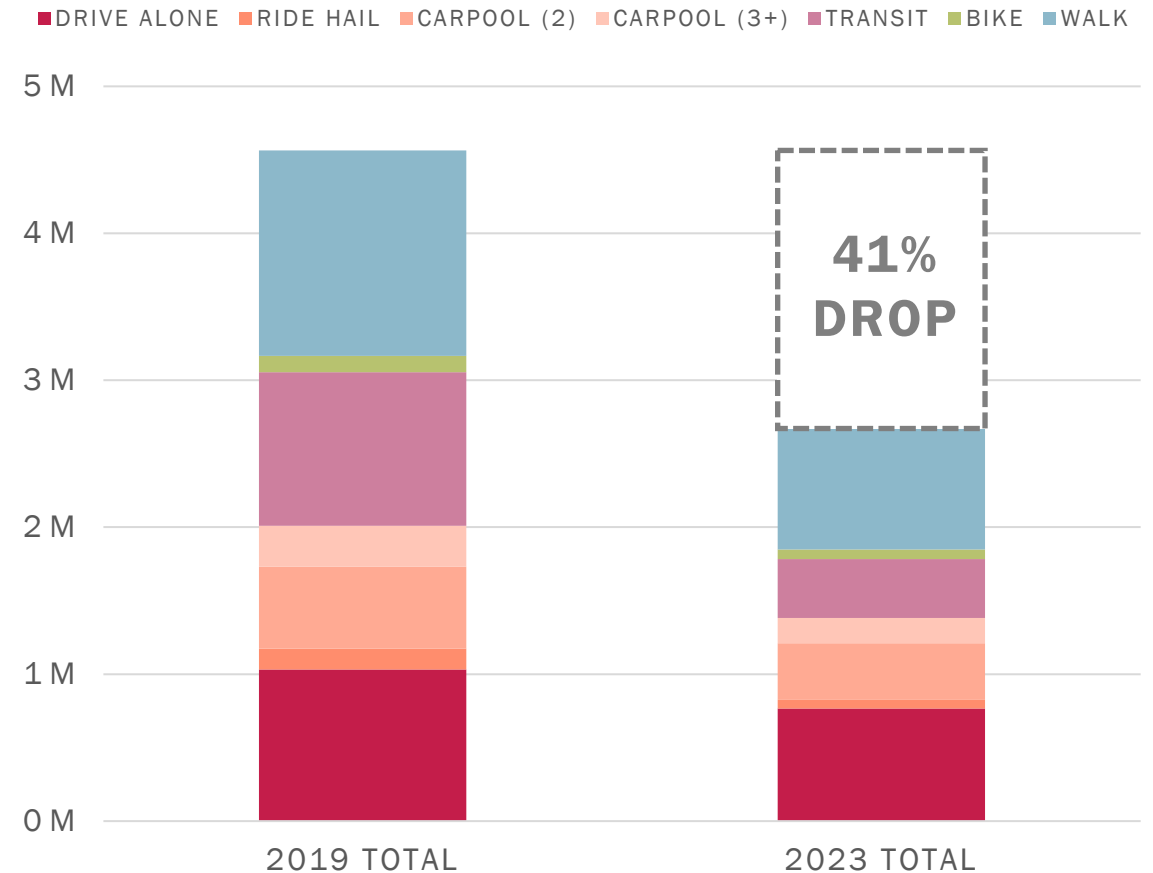
Older Adults (65+)



People Travel Less, Are More Likely to Drive

- In 2023, there were 41% fewer trips to/from/within SF and a greater share of trips are drive trips
- 600,000 fewer transit trips on a typical weekday
- Significant reduction in all trips between SF and East Bay / South Bay
- More trips are shorter
- There was less transit service in 2023

Average daily trips to/from/ within SF by Bay Area residents
(excludes goods delivery, commercial, freight, visitor travel)

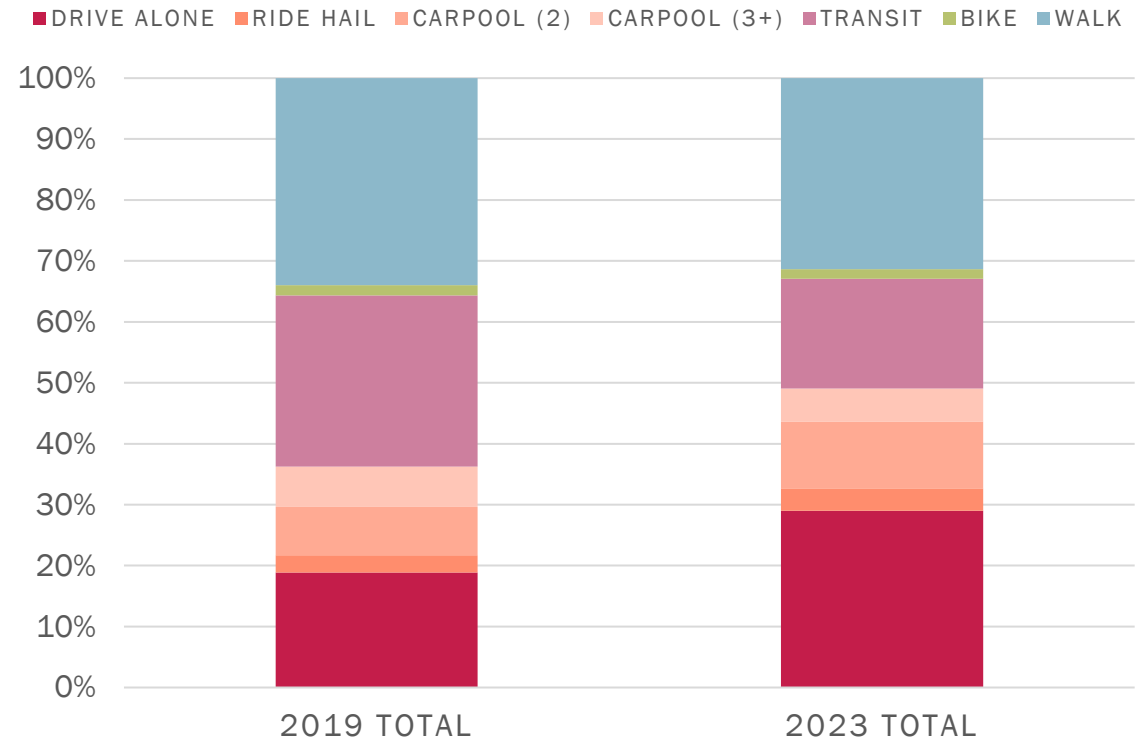


Source: MTC / SFCTA / SCVTA Travel Survey, 2019 and 2023

Travel Trends by Very Low-Income People Have Changed

- Significantly more likely to drive alone
- Increased use of ride-hail services
- Biggest drop is in transit use

Driving Increases for People Earning <\$75,000

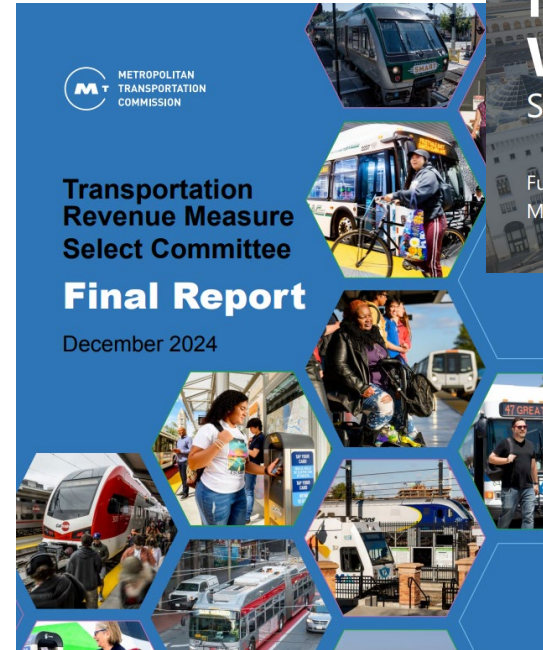


Source: MTC / SFCTA / SCVTA Travel Survey, 2019 and 2023

Daily trips by SF residents earning less than \$75,000 annually only

Transit Faces Major Operating Shortfalls

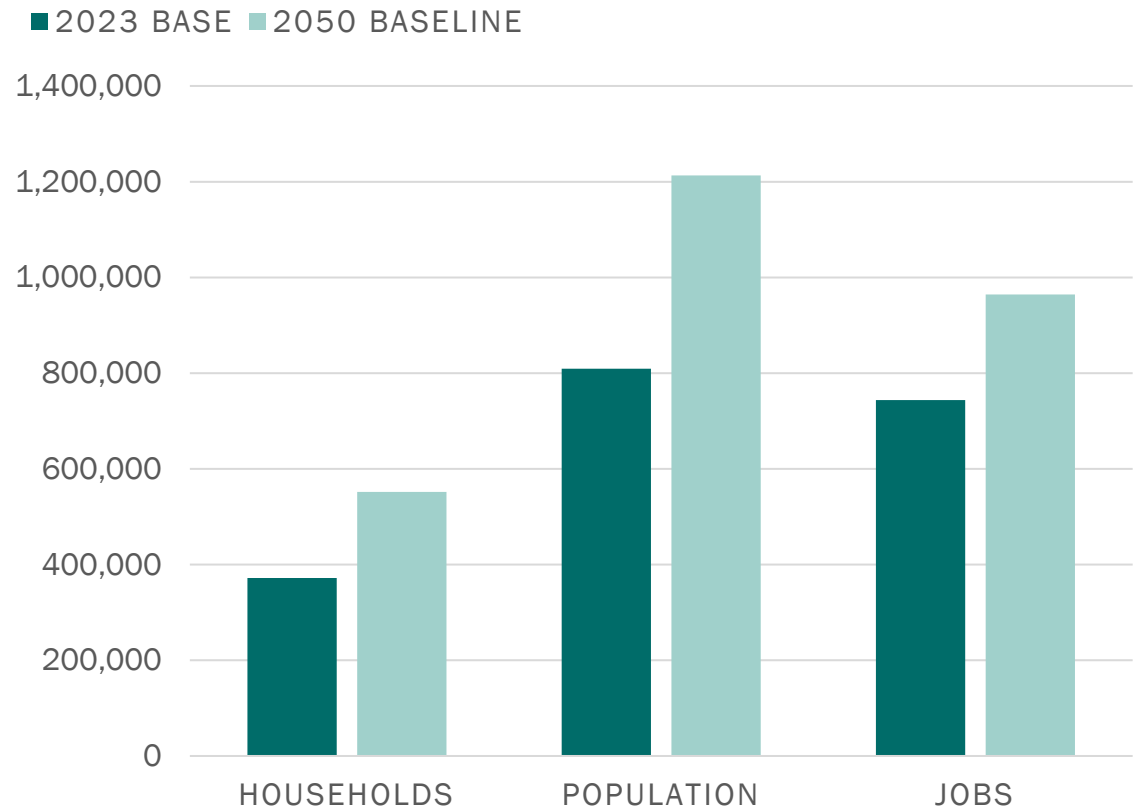
- Major Bay Area transit agencies including Muni, AC Transit, BART and Caltrain, are anticipating annual operating shortfalls over \$800 million beginning fiscal year 2027
- Work from home and slower economic recovery in San Francisco contribute to lower fares, parking revenues, and General Fund support.



The Future of San Francisco

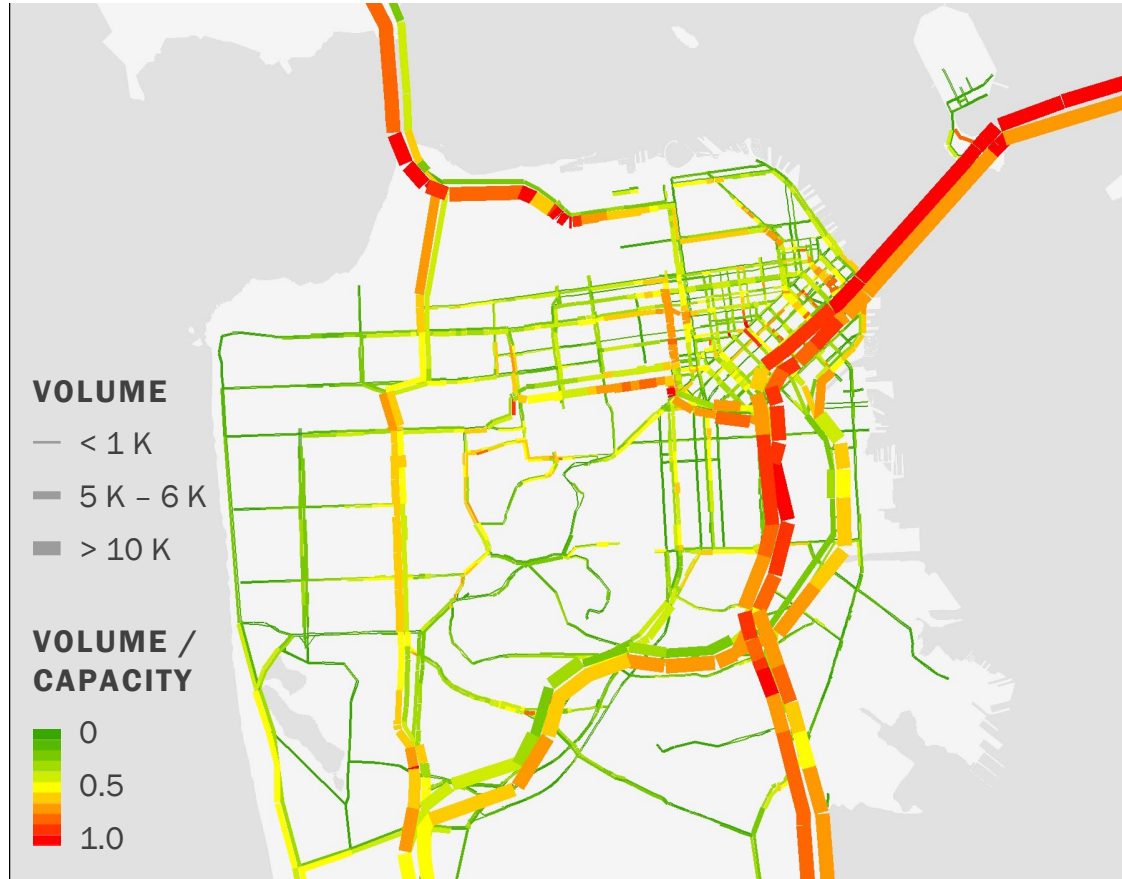
- Regional projections show that San Francisco is expected to grow with 29% more jobs and 50% more residents by 2050
 - Consistent with Plan Bay Area 2050+
- We assume that we will maintain 2023 transit service levels and complete infrastructure projects that are already funded
- We use 2023 trends to estimate future travel

San Francisco Jobs and Population Increase

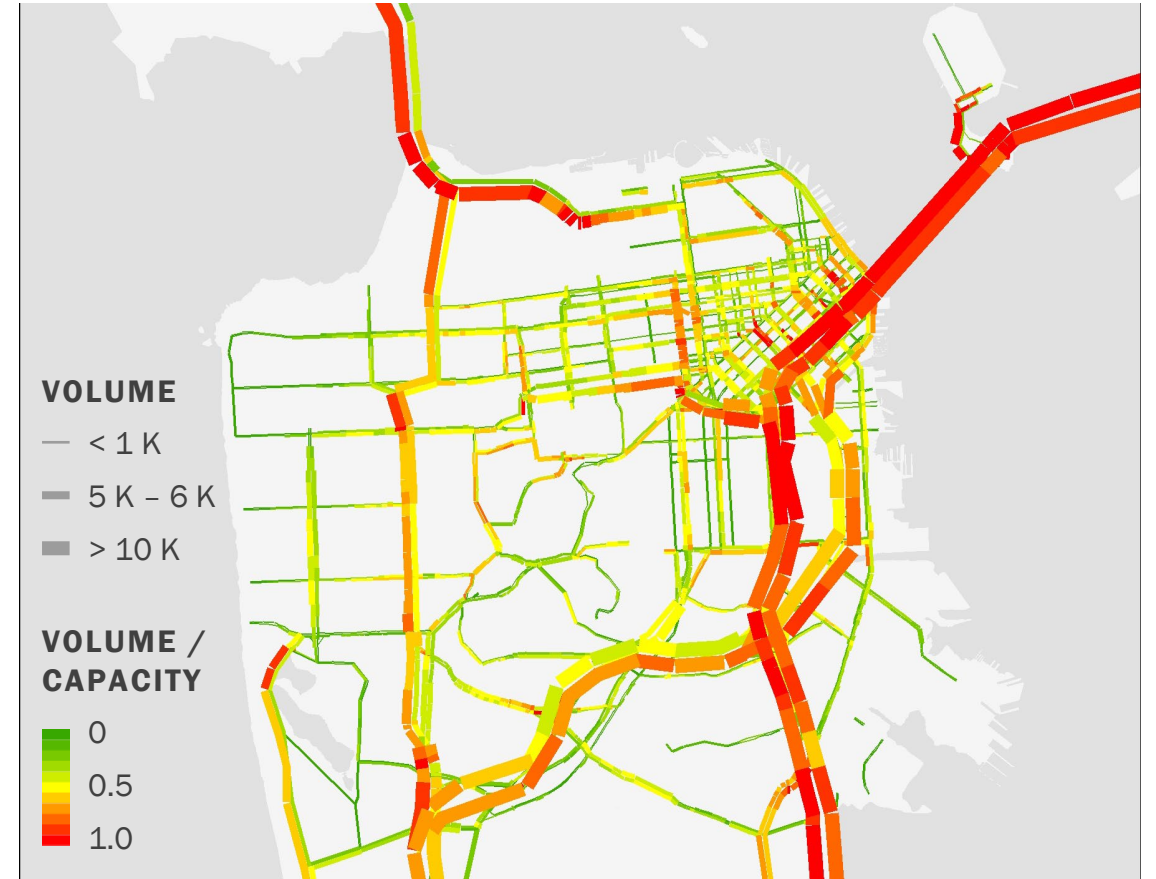


30-Year Outlook: Traffic Congestion

2023 AM Volume-to-Capacity

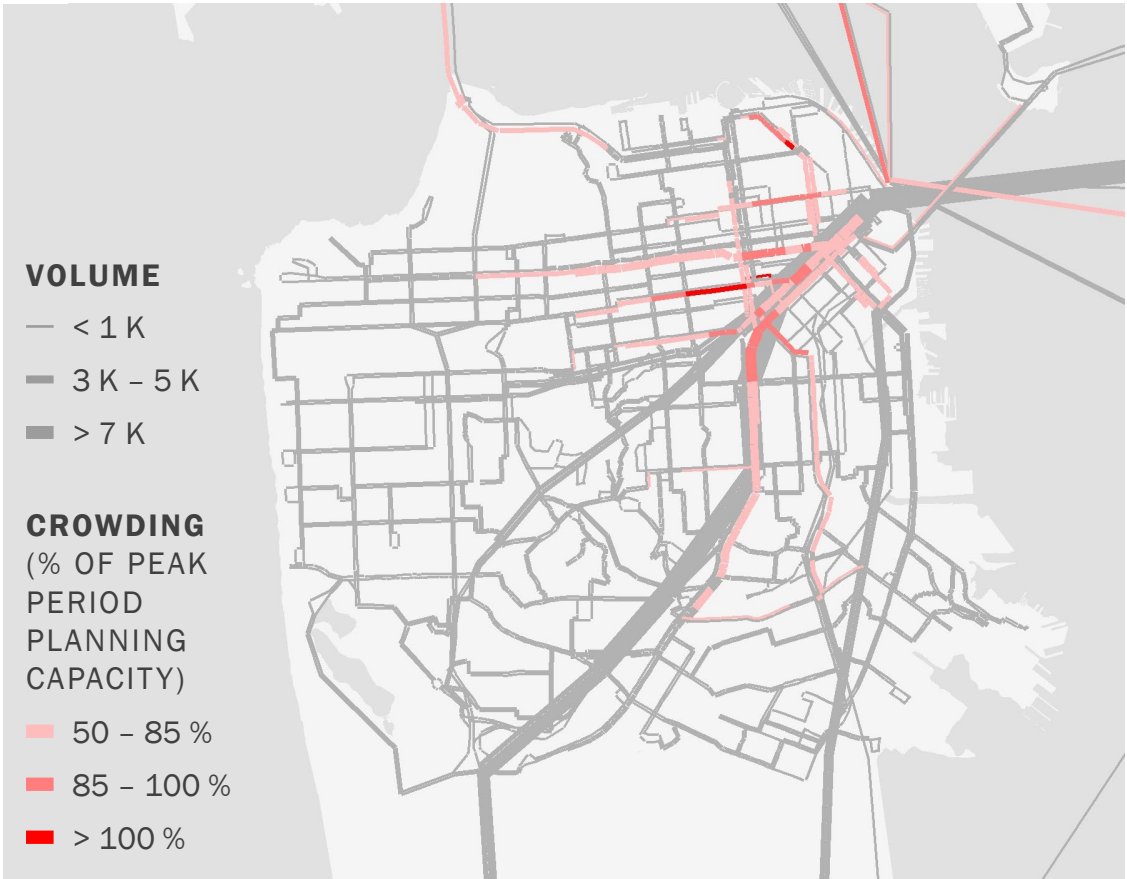


2050 AM Volume-to-Capacity

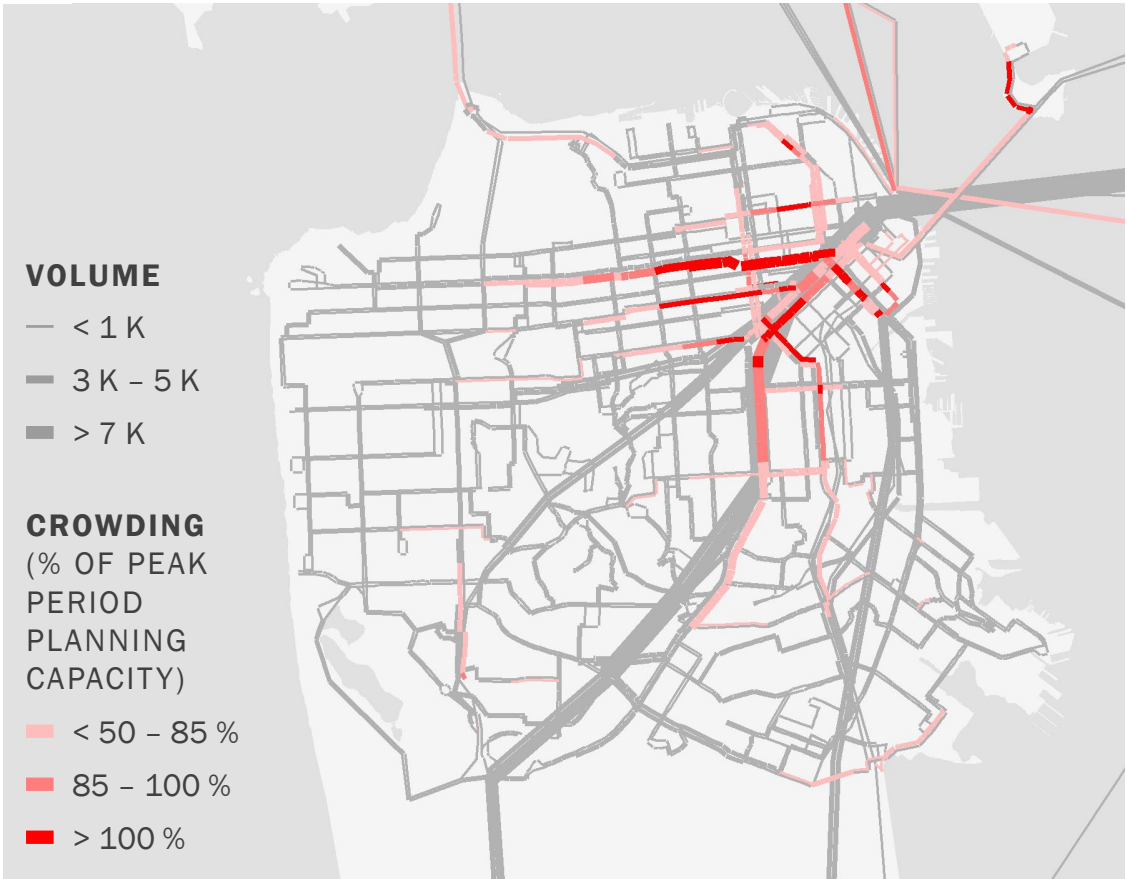


30-Year Outlook: Transit Crowding

2023 AM Transit Crowding



2050 AM Transit Crowding



30-Year Outlook: We Fall Further From Our Goals

- While job access improves, increasing congestion affects Economic Vitality and a healthy recovery
- Continued reliance on driving keeps us from meeting our goals of Safety & Livability, Equity, and Environmental Sustainability
- We face challenges in keeping up with maintenance needs as well as climate change risks



Transportation Investment Strategy

- Reduced Transportation Revenues
- Approach to Transportation Investment and Vision Plans
- Strategic Choices Before Us



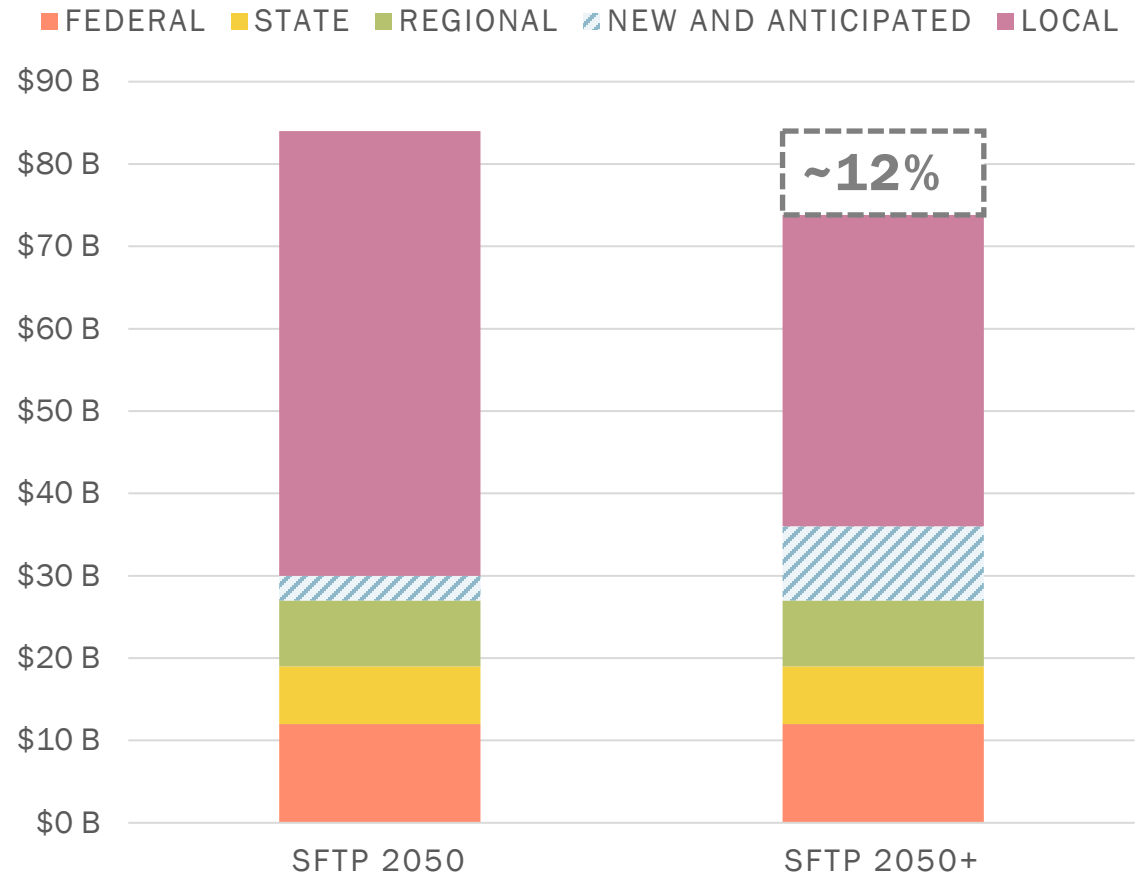
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Transportation Revenues Projected to be Lower

- Federal, State, and Regional funding projections are about the same as SFTP 2050
- However, we expect significant revenue reductions in Local sources
 - Transit fare revenues
 - SFMTA parking and General Fund Support
 - Sales tax (e.g. BART, Prop L)
- New and Anticipated sources increase, based on regional estimates

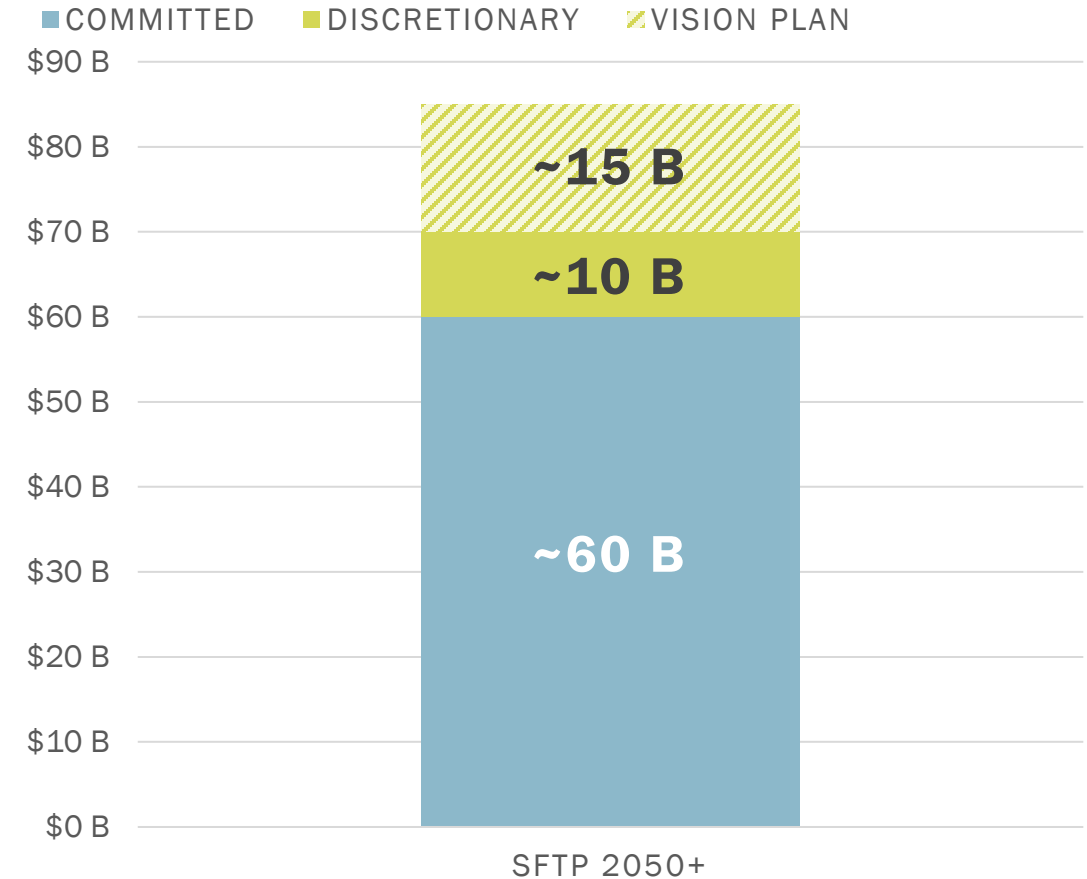
Projected Revenues



SFTP 2050+ Investment & Vision Plans

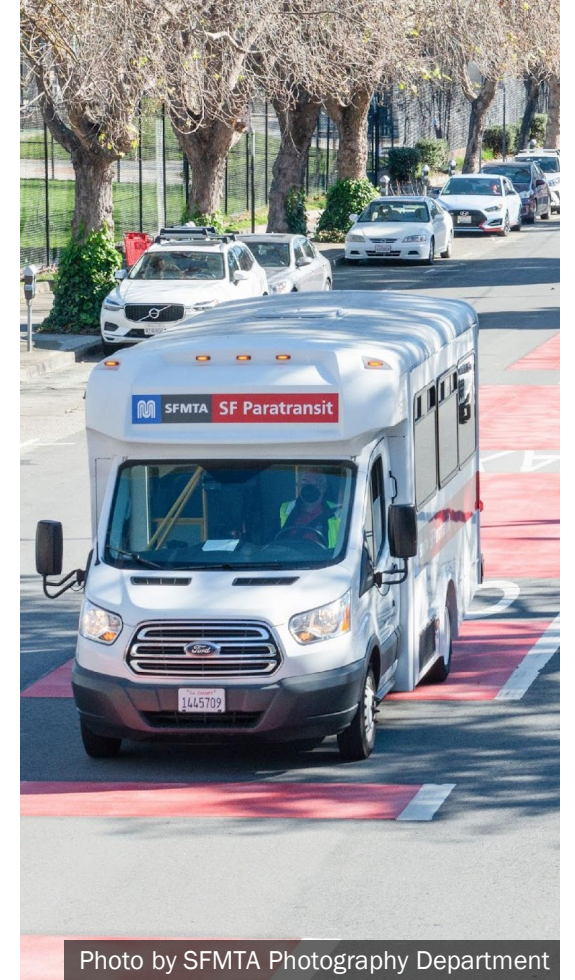
- The SFTP's Investment Plan must fit within the expected transportation revenues over the next 30 years
- Most of the funds are committed to specific projects or uses
- ~\$10B of the Investment Plan is discretionary and can be determined locally through the SFTP+
- Vision Plan assumes an additional ~\$15B in potential new revenues to get us closer to our goals

Investment Plan and Vision Plan



Approach to Investment Plan with Lower Revenues

1. Fund **transit operations** to 2023 service levels at a minimum
2. Fund **transit and roadway maintenance** to maintain roadways and assets, such as vehicles (State of Good Repair)
3. Prioritize remaining discretionary funds for other categories



Safer and Complete Streets

- Traffic Calming
- Traffic Signs & Signals
- Pedestrian and Bicycle Improvements
- Safe Routes to School
- Curb Ramps
- Tree Planting



Photo by SFMTA Photography Department



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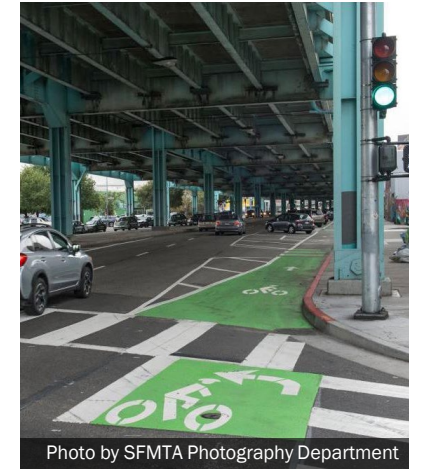
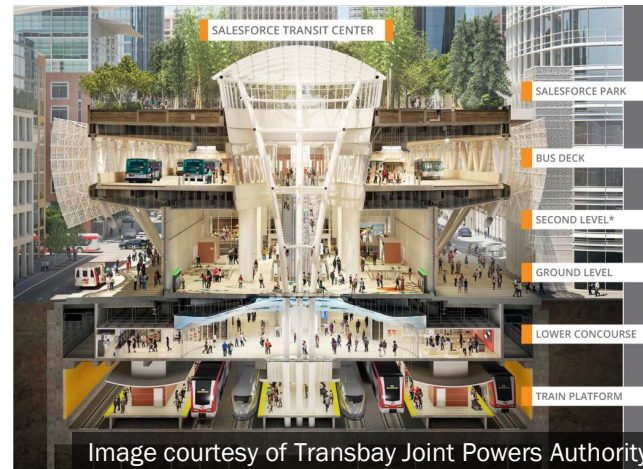
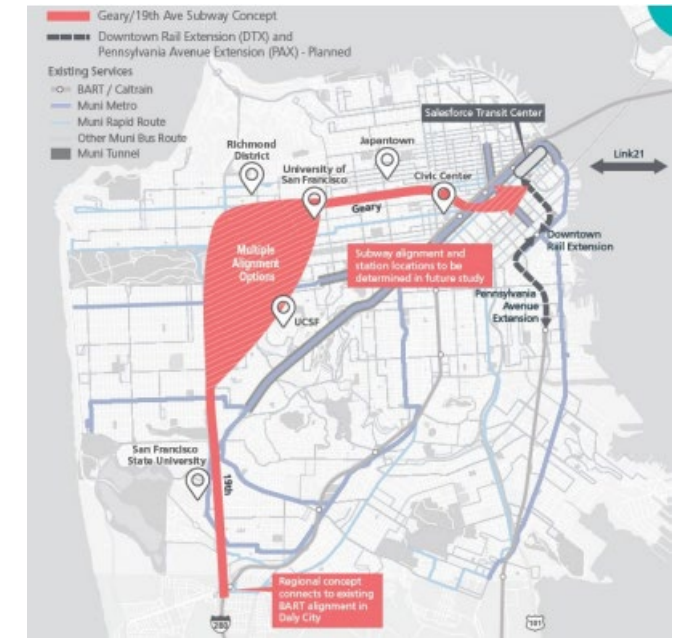


Photo by SFMTA Photography Department



Major Transit Projects

- The Portal (Downtown Rail Extension)
- BART/Muni Core Capacity Improvements
- Muni Reliability and Efficiency Improvements
- Geary/19th Subway, Central Subway Extension



Next Generation Roadways and Freeway Management

- Major Roadway Re-Designs (Geary/Fillmore, Brotherhood Way, Embarcadero)
- Freeway Management (Planning and Design for Express/Managed Lanes)

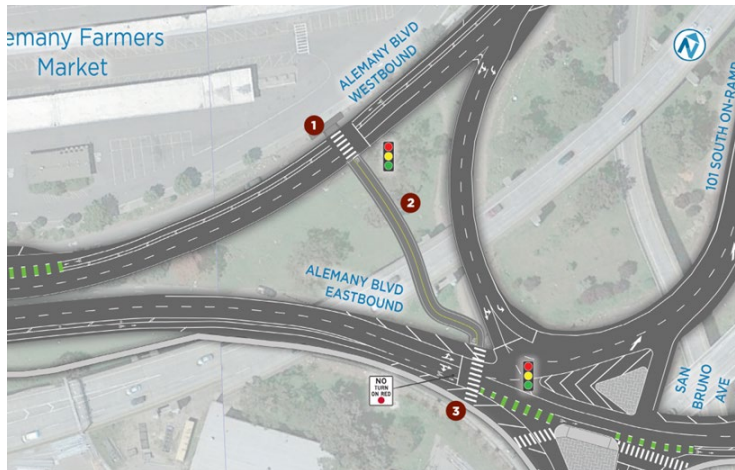


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Image courtesy of Port of San Francisco

Transportation System Management and Planning

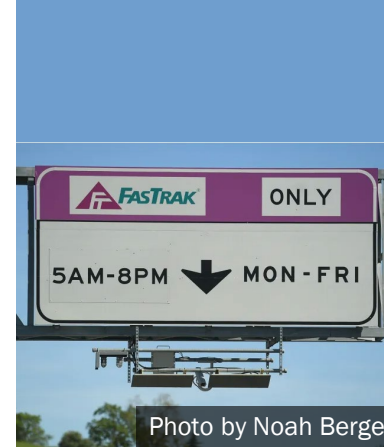


Neighborhood Planning:

Planning and Capital funds for safety and access improvements

Citywide Planning

Shared Mobility Pilots



System Management Technologies:

Affordability Initiatives

Regional Payment/ Mobility Wallet Pilot



Climate Programs: Electrification

Resilience Planning

Capital Projects/Pilots



Education and Travel Incentive Programs:

Road Use Management

Parking Management

Bikeshare

Transit Pass Programs

How do you want to invest San Francisco's transportation funding?

- Do you agree with the approach to prioritize funds first for transit operations at 2023 service levels and for transit and roadway maintenance?
- Given what you've heard about reduced revenues in the Investment Plan, please indicate your priorities to preserve funding. (Rank Choices)
- What are your highest priorities for potential new funds? (Rank Choices)

Please take our online survey at sfcta.org/sftp - closes July 21

Thank you.

sfcta.org/sftp

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