

Office of Community Investment and Infrastructure
Outstanding Obligations as of August 31, 2025

Issue Name	Trustee	Project Area	Final Maturity Date	Original Principal	Principal Outstanding as of 8/31/25	Debt Service Due Through 8/31/26
2006 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	BNY	TTL, GG	8/1/2036	\$ 50,731,331	\$ 14,741,505	\$ 5,830,000
2007 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	BNY	BV, MBN, RP, SOMA, YBC	8/1/2037	\$ 118,285,000	\$ 84,405,000	\$ 9,503,288
2009 Series E Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	US Bank	BV, MBS, WA2, YBC	8/1/2039	\$ 72,565,000	\$ 52,040,000	\$ 7,587,650
2014 Series A Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2043	\$ 56,245,000	\$ 46,485,000	\$ 3,499,250
2014 Series B Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	All	8/1/2035	\$ 67,955,000	\$ 14,860,000	\$ 2,453,065
2014 Series C Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	All	8/1/2029	\$ 75,945,000	\$ 1,590,000	\$ 444,500
2016 Series A Tax Allocation Refunding Bonds (Mission Bay North Redevelopment Project)	US Bank	MBN	8/1/2041	\$ 73,890,000	\$ 58,825,000	\$ 5,186,250
2016 Series B Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2043	\$ 45,000,000	\$ 35,425,000	\$ 3,191,250
2016 Series C Tax Allocation Refunding Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2041	\$ 73,230,000	\$ 57,300,000	\$ 5,220,000
2017 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects)	US Bank	HPSCP1, HPSCP2	8/1/2044	\$ 89,765,000	\$ 21,500,000	\$ 3,918,365
2017 Series B Third Lien Tax Allocation Bonds (Transbay Infrastructure Projects)	US Bank	TBY	8/1/2046	\$ 19,850,000	\$ 19,850,000	\$ 992,500
2017 Series C Taxable Subordinate Tax Allocation Bonds (Mission Bay New Money and Refunding Housing Projects)	US Bank	MBN, MBS	8/1/2043	\$ 43,400,000	\$ 25,750,000	\$ 2,957,819
2017 Series D Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	All	8/1/2041	\$ 116,665,000	\$ 42,405,000	\$ 5,035,806
2017 Series E Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	All	8/1/2041	\$ 19,745,000	\$ 15,645,000	\$ 1,007,825
2021 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects) (Social Bonds)	US Bank	MB, TBY, HPSCP1, HPSCP2	8/1/2032	\$ 127,210,000	\$ 111,370,000	\$ 13,816,581
2023 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects) (Social Bonds)	US Bank	MB, TBY, HPSCP1, HPSCP2	8/1/2041	\$ 24,505,000	\$ 22,450,000	\$ 2,191,806
2023 Series B Third Lien Tax Allocation Bonds (Transbay Infrastructure Projects)	US Bank	TBY	8/1/2053	\$ 35,210,000	\$ 35,210,000	\$ 1,803,475
2025 Series A Taxable Tax Allocation Refunding Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2028	\$ 11,730,000	\$ 7,485,000	\$ 3,133,167
2025 Series B Tax Allocation Refunding Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2043	\$ 47,255,000	\$ 47,255,000	\$ 2,362,750
Subtotal				\$ 1,169,181,331	\$ 714,591,505	\$ 80,135,346
Special Tax Bonds						
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2023	Computershare	MBS	8/1/2043	\$ 119,775,000	\$ 112,070,000	\$ 8,391,713
Community Facilities District No. 7 (Hunters Point Shipyard Phase One Improvements) Special Tax Refunding Bonds, Series 2014	BNY	HPSCP1	8/1/2044	\$ 36,445,000	\$ 25,735,000	\$ 1,822,538
Subtotal				\$ 156,220,000	\$ 137,805,000	\$ 10,214,250
Total				\$ 1,325,401,331	\$ 852,396,505	\$ 90,349,596