

## August 15, 2023 Supporting Documents

### Regular Agenda

Agenda Item Nos. 5(a) through 5(c) related to Transbay Block 2 East will be presented together but acted on separately

#### [Co-Memorandum](#)

#### [PowerPoint Presentation](#)

a) Authorizing the commitment of permanent gap loan funds in an amount of approximately \$61,961,845, with Transbay 2 Family, L.P., a California limited partnership, for the development of 184 affordable rental housing units (including two manager's units) at Transbay Block 2 East; Transbay Redevelopment Project Area (Discussion and Action) (Resolution No. XX-2023)

#### [Resolution No. 24-2023](#)

b) Authorizing a First Amendment to the predevelopment Loan Agreement with Transbay 2 Family, L.P., a California limited partnership, to increase the loan amount by \$4,500,000, for a total aggregate loan amount of \$8,000,000 for the development of 184 affordable rental housing units (including two manager's units), a childcare facility space, and retail space at Transbay Block 2 East; Transbay Redevelopment Project Area (Discussion and Action) (Resolution No. XX-2023)

#### [Resolution No. 25-2023](#)

c) Authorizing a Horizontal Ground Lease with Transbay 2 Family LLC, a California limited liability company, to facilitate and fund, in an amount not to exceed \$2,333,653, site work on Transbay Block 2 to prepare for the construction of 335 affordable rental housing units on Transbay Block 2 East and Transbay Block 2 West; Transbay Redevelopment Project Area (Discussion and Action) (Resolution No. XX-2023)

#### [Resolution No. 26-2023](#)