June 20, 2023 Supporting Documents

Regular Agenda

5(b) Confirming the issuance of new money tax allocation bonds, as permitted in Sections 34177.7(a)(1)(A) and 34177.7(a)(1)(B) of the California Health and Safety Code to finance (1) affordable housing obligations in an aggregate principal amount not-to-exceed \$30,000,000 and (2) infrastructure in the Transbay Project Area in an aggregate principal amount not to exceed \$45,000,000, and approving preliminary and final official statements, a continuing disclosure certificate and other related documents and actions; affordable housing obligations; Transbay infrastructure obligations

Memorandum
Resolution No. 21-2023
PowerPoint Presentation

5(c) Authorizing the issuance of tax allocation refunding bonds, as permitted in Section 34177.5(a)(1) of the California Health and Safety Code in an aggregate principal amount not to exceed \$85,000,000, approving and directing the execution of a Second Supplemental Indenture of Trust, Escrow Agreement and Bond Purchase Contract, and approving other related documents and actions; Mission Bay South Redevelopment Project Area

Memorandum
Resolution No. 22-2023
PowerPoint Presentation

5(d) Conditionally authorizing the conversion of sixty-nine (69) off-street residential parking spaces in, and adding five (5) new parking spaces to, an existing building containing 313 parking spaces at 185 Channel Street (MBS Block 2) to provide 34 short-term commercial spaces, thirty (30) commercial valet parking spaces and ten (10) off-site below-market-rate residential parking spaces and approving a second amendment to the Basic Concept -Schematic Design for Mission Bay South Block 2; Mission Bay South Redevelopment Project Area

Memorandum
Resolution No. 23-2023
PowerPoint Presentation