
The City and County of San Francisco

REDEVELOPMENT FINANCING AUTHORITY

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Staff Reports/Explanatory Documents available to the public and provided to the Financing Authority are posted on the OCII Commission website at www.sfocii.org. The agenda packet is also available at the reception desk at 1 South Van Ness Avenue, 5th Floor. If any materials related to an item on this agenda have been distributed to the Financing Authority after distribution of the agenda packet, those materials are available for public inspection at the OCII Commission's Office located at 1 South Van Ness Avenue, 5th Floor, during normal office hours.

A G E N D A

TUESDAY, February 21, 2017 • 1:00 p.m.

ACCESSIBLE MEETING POLICY

1. The meeting/hearing will be held in City Hall, Room 416, 1 Dr. Carlton B. Goodlett Place, San Francisco. The room is wheelchair accessible and has accessible seating for persons with disabilities and those using wheelchairs. Ramps are available at the Grove, Van Ness and McAllister entrances. A wheelchair lift is available at the Polk Street entrance.
 2. The closest accessible BART station is Civic Center, three blocks from City Hall. Accessible MUNI lines serving this location are: #47 Van Ness, #49 Van Ness, #71 Haight/Noriega, #5 Fulton, #21 Hayes, #6 Parnassus, #7 Haight, the F Line to Market and Van Ness and any line serving the Metro Stations at Van Ness and Market and at Civic Center. For more information about MUNI accessible services, call 311.
 3. There is accessible parking across from City Hall at the Civic Center Garage.
 4. The following services are available by calling the Office of Community Investment and Infrastructure at (415) 749-2400 at least 72 hours prior to the meeting/hearing: Assistive listening device, real time captioning, American Sign Language interpreters, use of a reader during a meeting, large print agendas or other accommodations are available upon request. Following a meeting minutes can be made available by audiocassette tape or alternative formats.
 5. In order to assist the Office of Community Investment and Infrastructure efforts to accommodate persons with severe allergies, environmental illness, multiple chemical sensitivity or related disabilities, attendees at public meetings are reminded that other attendees may be sensitive to various chemical based products. Please help the Office of Community Investment and Infrastructure to accommodate these individuals.
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REGULAR MEETING AGENDA

PLEASE BE ADVISED A MEMBER OF THE PUBLIC HAS UP TO THREE MINUTES TO MAKE PERTINENT PUBLIC COMMENTS ON EACH AGENDA ITEM UNLESS THE FINANCING AUTHORITY ADOPTS A SHORTER PERIOD ON ANY ITEM. IT IS STRONGLY RECOMMENDED THAT MEMBERS OF THE PUBLIC WHO WISH TO ADDRESS THE FINANCING AUTHORITY SHOULD FILL OUT A "SPEAKER CARD" PROVIDED BY THE FINANCING AUTHORITY SECRETARY, AND SUBMIT THE COMPLETED CARD TO THE FINANCING AUTHORITY SECRETARY.

NOTICE IS HEREBY GIVEN that the Board of Directors of the Financing Authority (the "Authority") will hold a Meeting on Tuesday, February 21, 2017, at the hour of 1:00 p.m., or as soon thereafter as the matter may be considered, in City Hall, Room 416, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102. The business to be transacted at this meeting consists of:

1. Recognition of a Quorum
2. Report on actions taken at previous Closed Session meeting, if any.
3. Matters of Unfinished Business. None
4. Matters of New Business:

CONSENT AGENDA.

- a) Approval of Minutes: Regular Meeting of March 1, 2016

REGULAR AGENDA

STAFF PRESENTATION ESTIMATED TIME: 20 MINUTES

Agenda Items 4(b) and 4(c) related to Bonds will be heard together but acted on separately

- b) Authorizing the purchase and sale of (i) Successor Agency to the Redevelopment Agency of the City and County of San Francisco 2017 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects) in an aggregate principal amount not to exceed \$112,000,000 and (ii) Successor Agency to the Redevelopment Agency of the City and County of San Francisco 2017 Series B Third Lien Tax Allocation Bonds (Transbay Infrastructure Projects) in an aggregate principal amount not to exceed \$50,000,000; approving form of bond purchase contracts and authorizing the negotiated sale of the bonds; and authorizing and approving other matters properly relating thereto; Affordable Housing Obligations; Transbay Infrastructure Obligation (Discussion and Action) (Resolution No. 1-2017)
- c) Authorizing the purchase and sale of Successor Agency to the Redevelopment Agency of the City and County of San Francisco 2017 Series C Taxable Tax Allocation Bonds (Mission Bay New Money and Refunding Housing Projects) in an aggregate principal amount not to exceed \$55,000,000; approving form of bond purchase contract and authorizing the negotiated sale of the bonds; authorizing the execution and delivery of redemption agreements relating to certain bonds previously issued by the City and County of San Francisco Financing Authority; and authorizing and approving other matters properly relating thereto; Mission Bay North and Mission Bay South Affordable Housing Obligations (Discussion and Action) (Resolution No. 2-2017)

5. Public Comment on Non-agenda Items

Members of the public may address the Financing Authority on matters that are within the Financing Authority jurisdiction and not on today's calendar. Each speaker shall have up to three minutes to make pertinent public comments unless the Financing Authority adopts a shorter period. It is strongly recommended that members of the public who wish to address the Financing Authority should fill out a "Speaker Card" provided by the Financing Authority Secretary, and submit the completed card to the Financing Authority Secretary.

6. Adjournment