

Office of Community Investment and Infrastructure
Outstanding Obligations as of August 31, 2026

Issue Name	Trustee	Project Area	Final Maturity Date	Original Principal	Principal Outstanding as of 8/31/26	Debt Service Due Through 8/31/27
2006 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	BNY	GG	8/1/2036	\$ 50,731,331	\$ 12,961,373	\$ 5,830,000
2007 Series A Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	BNY	BV, MBN, RP, SOMA, TB	8/1/2037	\$ 118,285,000	\$ 79,755,000	\$ 9,495,913
2009 Series E Taxable Tax Allocation Revenue Bonds (San Francisco Redevelopment Projects)	US Bank	WA2, YBC	8/1/2039	\$ 72,565,000	\$ 48,805,000	\$ 7,570,568
2014 Series A Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2043	\$ 56,245,000	\$ 45,310,000	\$ 3,495,500
2014 Series B Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	All	8/1/2035	\$ 67,955,000	\$ 13,090,000	\$ 2,465,849
2014 Series C Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	All	8/1/2029	\$ 75,945,000	\$ 1,225,000	\$ 451,250
2016 Series A Tax Allocation Refunding Bonds (Mission Bay North Redevelopment Project)	US Bank	MBN	8/1/2041	\$ 73,890,000	\$ 56,580,000	\$ 5,184,000
2016 Series B Tax Allocation Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2043	\$ 45,000,000	\$ 34,005,000	\$ 3,185,250
2016 Series C Tax Allocation Refunding Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2041	\$ 73,230,000	\$ 54,945,000	\$ 5,227,250
2017 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects)	US Bank	All	8/1/2044	\$ 89,765,000	\$ 18,500,000	\$ 809,375
2017 Series B Third Lien Tax Allocation Bonds (Transbay Infrastructure Projects)	US Bank	TBY	8/1/2046	\$ 19,850,000	\$ 19,850,000	\$ 992,500
2017 Series C Taxable Subordinate Tax Allocation Bonds (Mission Bay New Money and Refunding Housing Projects)	US Bank	MBN, MBS	8/1/2043	\$ 43,400,000	\$ 23,815,000	\$ 2,977,513
2017 Series D Taxable Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	All	8/1/2041	\$ 116,665,000	\$ 38,820,000	\$ 5,058,256
2017 Series E Subordinate Tax Allocation Refunding Bonds (San Francisco Redevelopment Projects)	US Bank	All	8/1/2041	\$ 19,745,000	\$ 15,210,000	\$ 1,001,075
2021 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects) (Social Bonds)	US Bank	All	8/1/2032	\$ 127,210,000	\$ 100,235,000	\$ 16,629,358
2023 Series A Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects) (Social Bonds)	US Bank	All	8/1/2041	\$ 24,505,000	\$ 21,535,000	\$ 2,193,311
2023 Series B Third Lien Tax Allocation Bonds (Transbay Infrastructure Projects)	US Bank	TBY	8/1/2053	\$ 35,210,000	\$ 35,210,000	\$ 1,803,475
2025 Series A Taxable Tax Allocation Refunding Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2028	\$ 11,730,000	\$ 4,720,000	\$ 3,408,566
2025 Series B Tax Allocation Refunding Bonds (Mission Bay South Redevelopment Project)	US Bank	MBS	8/1/2043	\$ 47,255,000	\$ 47,255,000	\$ 2,362,750
2025 Series C Taxable Third Lien Tax Allocation Bonds (Affordable Housing Projects) (Social Bonds)	US Bank	All	8/1/2036	\$ 99,610,000	\$ 99,610,000	\$ 7,570,457
Subtotal				\$ 1,268,791,331	\$ 771,436,373	\$ 87,712,216
Special Tax Bonds						
Community Facilities District No. 6 (Mission Bay South Public Improvements) Special Tax Bonds, Series 2023	Computershare	MBS	8/1/2043	\$ 119,775,000	\$ 109,440,000	\$ 8,560,213
Community Facilities District No. 7 (Hunters Point Shipyard Phase One Improvements) Special Tax Refunding Bonds, Series 2014	BNY	HPSCP1	8/1/2044	\$ 36,445,000	\$ 24,665,000	\$ 1,804,338
Subtotal				\$ 156,220,000	\$ 134,105,000	\$ 10,364,550
Total				\$ 1,425,011,331	\$ 905,541,373	\$ 98,076,766