OCII

office of
COMMUNITY INVESTMENT
and INFRASTRUCTURE

107-0462016-002

Agenda Item **No. 5 (f)**
Meeting of August 16, 2016

MEMORANDUM

TO: Community Investment and Infrastructure Commissioners

FROM: Tiffany Bohee, Executive Director

SUBJECT: Commission Workshop on Amendments to Fiscal Year 16-17 Recognized Obligation Payment Schedule

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EXECUTIVE SUMMARY

On April 14, 2016, the California Department of Finance (DOF) approved the Office of Community Infrastructure's (OCII) Fiscal Year (FY) 2016-17 Recognized Obligation Payment Schedule. Since that time, OCII's FY 2016-17 work program and budget has been approved the Commission and the Board of Supervisors. As a result, OCII seeks to amend the DOF approved 16-17 ROPS as allowed by law. OCII recommends increasing Bond Proceeds by $1.2M, Other Funds by $5.0M, and Non-Admin Redevelopment Property Tax Trust Fund (RPTTF) by $2.8M. These changes result in a net increase of $9.0M to the 16-17 ROPS. All of the recommended changes are within OCII's FY 2016-2017 budget and will not require an increase in the property tax distribution.

SUMMARY

Legislative History

In the fall of 2015, Governor Brown signed SB107, which replaced the bi-annual Recognized Obligation Payment Schedule (ROPS) with an annual ROPS that can be amended one time, no later than October first of each ROPS year. As per SB107, Successor Agencies may only amend the amount requested for the second half of the ROPS period, which is defined as January 1 to June 30. The California Department of Finance (DOF) must make its determination regarding requested amendments at least 15 days before the date of the January property tax distribution.

Recommended ROPS Amendments

On February 2, 2016, the Office of Community Investment and Infrastructure (OCII) submitted its 2016-17 ROPS. On April 14, 2016 DOF approved the 2016-17 ROPS. Since that time, OCII's FY 2016-17 work program and budget has been approved the Commission and the Board of Supervisors. OCII recommends increasing Bond Proceeds by $1.2M, Other Funds by $5.0M, and

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Non-Admin Redevelopment Property Tax Trust Fund (RPTTF) by $2.8M. These changes result in a net increase of $9.0M to the 16-17 ROPS. Other funds include Community Development Block Grants (CDBG), leases, rents, and developer payments.

The requested amendments increase OCII's property tax increment request by $2.8M. However, of the $2.8M RPTTF increase, $2.5M is pledged tax increment generated in Mission Bay. Tax increment generated in Mission Bay is used to fund housing in Mission Bay and to pay debt service on bonds issued to reimburse the master developer for the cost of building infrastructure in the project area. As this tax increment is pledged, the proposed increase does not impact the City. The remaining $300K RPTTF increase would, as per the garage operating agreement, reimburse the Fillmore Garage operator, Impark, for operating deficits from January 1, 2017 to June 30, 2017 if the Fillmore Garage does not transfer to the City by December 31, 2016 as planned. OCII is actively working with its City partners to ensure the garage is transferred by the estimated date. All of the recommended changes are within OCII's current expenditure authority and will not require a budget amendment by the Commission or the Board of Supervisors.

Specific changes to the ROPS are listed below:

Agency Operations

- **Line 7 Agency Operations** - Increase of $172,565 in Non-Admin RPTTF to reflect revised CalPERS actuarial assumptions for OCII's long-term pension liability. This increase is fully off-set by a decrease in line 411 Enforceable Obligation Support.
- **Line 411 Enforceable Obligation Support –** Increase of $180,902 in Bond Proceeds to reflect increased staff support for affordable housing projects funded by bond proceeds and decrease of $180,902 in RPTTF Non-Admin to reflect commensurate decrease in staff supported by property tax increment.

Hunters Point Shipyard / Candlestick Point

- **Line 22 Letter Agreement** – Increase of $700,000 in developer payments to fund additional work by DPW to respond to acceleration of development in Hillside portion of the Phase 1.
- **Line 35 Interagency Cooperative Agreement HPS** – Increase of $700,000 in developer payments to fund additional work by DPW to respond to acceleration of development in Hillside portion of the Phase 2.
- **Line 41 Legal Service Contract**- Increase of $23,242 in developer payments to roll over remaining contract authority into ROPS 16-17 to fund additional legal review for public financing in Hunters Point Shipyard and Candlestick Point.
- **Line 44 State Parks Staff Reimbursement** – Increase of $485,595 in developer payments to fund staff costs for planning park improvements.
- **Line 67 – Building 101, CHRP, IAM and Other. Inc.** Increase of $53,971 in developer payments to fund late submitted invoice from contractor. Increase of $5,397 in Non-Admin RPTTF to fund grant-required match. OCII can absorb the $5,397 match in its existing budget.

- **Line 355 Interagency Cooperative Agreement** – HPS – Increase of $300,000 in developer payments to fund additional work by PUC to amend previous plans for HPS 2 Major Phase and to accelerate development in Candlestick Point.
- **Line 398 Other Professional Services HPSY P2 –** Increase of $350,000 in developer payments to support detailed review of new financing plan assumptions.

Transbay

- **Line 107 Streetscape and OpenSpace Improvements-** Increase of $6,887 in Bond Proceeds to fund invoice submitted after project close-out.

Asset Management

- **Line 11 Property Management of Shoreview Park** – Increase of $10,000 in CDBG funds to finance emergency repairs.
- **Line 119 Fillmore Heritage Center –** Increase of $300,000 in RPTTF Non-Admin and decrease of $300,000 in Other to change funding source to reflect budgeted funding source. As per the explanation above, these funds would, as per the garage operating agreement, reimburse the Fillmore Garage operator, Impark, for operating deficits from January 1, 2017 to June 30, 2017 if the Fillmore Garage does not transfer to the City by December 31, 2016 as planned.
- **Line 140 Yerba Buena Gardens Capital Improvement -** Increase of $1,200,000 CDBG Other funds to finance repairs of Crescent Pool.
- **Line 145 Community Benefit District Assessment –** Increase of $45,000 in CDBG funds to pay special taxes in arrears to due property owner delinquency.
- **Line 250 Parcel N1-A Port Lease -** Increase of $1 in lease revenues due to revised Port estimates.
- **Line 251 Parcel N1-B Port Lease-** Increase of $1 in lease revenues due to revised Port estimates.
- **Line 252 Parcel N-2 Port Lease-** Increase of $1 in lease revenues due to revised Port estimates.
- **Line 257 Rincon Point South Beach Harbor Operations and Rincon Park Maintenance** – Increase of $1,466,300 in lease revenues due to revised estimates from the port for operation of South Beach Harbor.
- **Line 369 Site J Port Lease** – Increase of $178 in lease revenue due to revised estimates from Port.
- **Line 370 Site K Port Lease -** Increase of $178 in lease revenue due to revised estimates from Port.
- **Line 371 – Site M-3, M-4A, S-1D Port Lease** - Increase of $178 in lease revenue due to revised estimates from Port
- **Line 373 – Asset Management and Disposition Costs –** Increase of $200,000 CDBG to fund title work related to transfer of Yerba Buena Gardens.

Debt Service

- **Line 389 Tax Allocation Bond Series MBS2014A-** Increase of $90,215 in RPTTF Non-Admin to fund increase in Maximum Annual Debt Service, which increases over the life of the bond. Funding source is pledged tax-increment from Mission Bay South.
- **Line 399 Tax Allocation Series MBN2016A –** Increase of $1,860,789 in RPTTF Non-Admin to reflect actual debt service. Amount provided in ROPS was a pre-issuance estimate. Funding source is pledged tax-increment from Mission Bay North.
- **Line 400 Tax Allocation Series MBS2016B –** Increase of $2,721,131 in RPTTF Non-Admin to reflect actual debt service. Amount provided in ROPS was a pre-issuance estimate. Funding source is pledged tax-increment from Mission Bay South.
- **Line 401 Tax Allocation Series MBS2016C –** Decrease of $2,170,459 in RPTTF Non-Admin to reflect actual debt service. Amount provided in ROPS was a pre-issuance estimate. Funding source is pledged tax-increment from Mission Bay South.

Housing

- **Line 395 – HPS Block 54 Affordable Housing –** Increase of $985,000 in Bond Proceeds in order to develop Block 52 and Block 54 as a scattered site to maximize economies of scale.

The two attachments provide greater detail on the proposed ROPS amendment. Attachment 1 shows the recommended amendments in the format required by DOF. Attachment 2 shows the recommended amendments integrated into the approved ROPS. Assuming DOF approves the requested ROPS amendments, Attachment 2 reflects the total 16-17 ROPS authority as amended.

Next Steps

Staff will present a workshop on the ROPS amendments to the Oversight Board (OSB) on September 12, 2016. The OSB will take action on the recommended ROPS amendments on September 26, 2016. Pending OSB approval, staff will submit the amended ROPS to the DOF on September 30, 2016. DOF will notify OCII regarding the requested amendments no later than December 23, 2016, which is fifteen days before the January 1 property tax distribution. Staff will update the Commission as the process evolves.

(Originated by Bree Mawhorter, Deputy Director of Finance and Administration)

Tiffany Bohee
Executive Director

Attachment 1: Recommended ROPS Amendments in DOF Required Format
Attachment 2: Annualized Recommended ROPS Amendments

San Francisco City and County Amended Recognized Obligation Payment Schedule (ROPS 16-17B) - ROPS Detail

Item #	Project Name/Debt Obligation	Total	REQUESTED ADJUSTMENTS Fund Sources: Bond Proceeds	Reserve Balance	Other Funds	Non-Admin RPTTF	Admin RPTTF	Total	Notes
		$ 501,606,728	$ 2,345,578	$ -	$ 10,469,290	$ 11,556,748	$ -	$ 24,371,616	
1	Agency Admin Operations	$ -						$ -	
7	Agency Admin Operations	$ -				172,565		$ 172,565	Payment to CalPERS for employee retirement benefits. Increase due to revised actuarial assumptions performed by CalPERS.
9	Agency Admin Operations	$ 1,026,576						$ -	
11	Property management of Shoreview Park	$ 10,270			10,000			$ 10,000	Increase in CDBG funds due to emergency repairs.
12	LMIHF Loan Repayment per former SFRA Resolution No. 25-2010	$ 886,304						$ -	
17	College Track	$ -						$ -	
20	Ground Lease Agreement - Cala Foods - 345 Williams Street	$ -						$ -	
21	HPS Phase 1 DDA	$ -						$ -	
22	Letter Agreement	$ 212,500			700,000			$ 700,000	Increase in developer payments to fund additional work by DPW to respond to acceleration of development in Hillside portion of the Phase 1.
23	Interagency Cooperative Agreement-HPS	$ 30,000						$ -	
24	Interagency Cooperative Agreement-HPS	$ 45,000						$ -	
25	Consulting Contract	$ 175,000						$ -	
26	HPS Phase 1 DDA-Community Benefits Agreement	$ 250,000						$ -	
30	HPS Phase 2 DDA	$ -						$ -	
31	Consulting Services	$ 75,000						$ -	
32	Legal Services Contract	$ 40,000						$ -	
33	Interagency Cooperative Agreement-HPS	$ 125,000						$ -	
34	Interagency Cooperative Agreement-HPS	$ 475,000						$ -	
35	Interagency Cooperative Agreement-HPS	$ 575,000			700,000			$ 700,000	Increase in developer payments to fund additional work by DPW to amend previous plans for HPS 2 Major Phase and to accelerate development in Candlestick Point.
36	Interagency Cooperative Agreement-HPS	$ 100,000						$ -	
37	Interagency Cooperative Agreement-HPS	$ 175,000						$ -	
38	Insurance consulting and placement	$ 55,400						$ -	
39	Transportation Plan Coordination	$ 225,000						$ -	
40	TIFIA Loan Agreement	$ -						$ -	
41	Legal Service Contact	$ 25,000			23,242			$ 23,242	Increase in developer payments to roll over remaining contract authority into ROPS 16-17 to fund additional legal review for public financing.
42	Legal Services Contract	$ 225,000						$ -	
43	State Lands Staff Reimbursement	$ 25,000						$ -	
44	State Parks Staff Reimbursement	$ 131,000			485,595			$ 485,595	Increase in developer payments to fund staff costs for planning park improvements
46	TIFIA loan application consultant costs and fee	$ 950,000						$ -	
48	Financial Services	$ 12,500						$ -	
49	Phase 2 DDA & Tax Increment Allocation Pledge Agreement	$ -						$ -	
50	EDA Grant Agreement	$ -						$ -	

San Francisco City and County Amended Recognized Obligation Payment Schedule (ROPS 16-17B) - ROPS Detail

Item #	Project Name/Debt Obligation	Total	REQUESTED ADJUSTMENTS Fund Sources: Bond Proceeds	Reserve Balance	Other Funds	Non-Admin RPTTF	Admin RPTTF	Total	Notes
62	HPS Building 101 Stabilization/Improvements	$ 2,550,000						$ -	
67	Building 101,CHRP, IAM and Other	$ 2,500			53,971	5,397		$ 59,368	Increase in developer payments to fund late submitted invoice from contractor. Expense is related to retired line 61, payee: Azul. Increase in RPTTF to fund grant-required match. Grant No. 07-49-05947 (EDA 4) and No. 07-49-06113 (EDA 5). OSB 2-2016.
69	Construction Administration	$ -						$ -	
72	CAL ReUSE	$ 2,000,000						$ -	
75	Conveyance Agreement between the US Government and the Agency	$ 25,000						$ -	
76	Property Management	$ 5,000						$ -	
77	Lease for Building 606 to SFPD	$ 50,000						$ -	
78	Lease Between the US Government and the Agency	$ 175,000						$ -	
79	Consulting Contract	$ 325,000						$ -	
84	Mission Bay North Owner Participation Agreement	$ 4,802,551						$ -	
85	Mission Bay North CFD #4	$ -						$ -	
86	Tax Increment Allocation Pledge Agreement	$ -						$ -	
87	Mission Bay South Owner Participation Agreement	$ 36,898,709						$ -	
88	Tax Increment Allocation Pledge Agreement	$ -						$ -	
89	Mission Bay Agency Costs Reimbursements	$ 250,000						$ -	
90	Harris-DPW Contract	$ 180,000						$ -	
91	Mission Bay Art Program	$ 614,053						$ -	
92	Owner Participation Agreement - 72 Townsend Street	$ -						$ -	
101	Contract for design services for Folsom Street, Essex Street, and underramp areas	$ 1,170,000						$ -	
102	Tax Increment Sales Proceeds Pledge Agreement (Tax Increment)	$ 776,073						$ -	
105	Implementation Agreement	$ -						$ -	
107	Streetscape and Open Space Improvements	$ 9,500,000	6,887					$ 6,887	Increase in bond proceeds to fund invoice submitted after project close-out. Expense is related retired line 106, payee: SFTCA. Source is 2009 bonds.
108	Streetscape and Open Space Improvements	$ -						$ -	
109	Implementation Agreement Legal Review	$ 300,000						$ -	
115	Transbay Projections, Planning, Outreach, and Analysis	$ 150,000						$ -	
118	Fillmore Heritage Center	$ 207,500						$ -	
119	Fillmore Heritage Center	$ 300,000			(300,000)	300,000		$ -	Under the garage operating agreement with Impark, the garage operator must be reimbursed for deficits every six months. OCII assumes a $25,000 deficit per month, plus a reserve of $150,000 to cover unforeseen emergency expenses. Should the garage transfer as planned by December 31, 2016, these expenditures will not be required and will therefore not be requested in the January property tax distribution. Change funding source from Other to RPTTF to reflect budgeted funding source.
123	Disposition and Development Agreement - Fillmore Heritage Center	$ -						$ -	

San Francisco City and County Amended Recognized Obligation Payment Schedule (ROPS 16-17B) - ROPS Detail

Item #	Project Name/Debt Obligation	Total	REQUESTED ADJUSTMENTS Fund Sources: Bond Proceeds	Reserve Balance	Other Funds	Non-Admin RPTTF	Admin RPTTF	Total	Notes
124	Ground Lease - Commercial Parcel - Fillmore Heritage Center	$ -						$ -	
125	Reciprocal Easement Agreement - Fillmore Heritage Center	$ -						$ -	
126	Fillmore Heritage Center	$ 90,000						$ -	
127	Tenant Improvement Loan - Yoshi's	$ -						$ -	
128	Tenant Improvement Loan - Food For Soul	$ -						$ -	
129	Working Capital Loan - Food For Soul	$ -						$ -	
130	Tenant Improvement Loan - Sheba Lounge	$ -						$ -	
131	Tenant Improvement Loan - Sheba Lounge	$ -						$ -	
132	Tenant Improvement Loan - Rasselas	$ -						$ -	
133	Owner Participation Agreement - 1450 Franklin	$ -						$ -	
134	Owner Participation Agreement - 1301 Divisadero	$ -						$ -	
135	Disposition and Development Agreement - 1210 Scott Street	$ -						$ -	
136	Easements with Covenants and Restrictions Affecting Land (ECR) - For land between Fillmore & Webster Streets	$ -						$ -	
138	Jessie Square Garage	$ 18,500,000						$ -	
139	Jessie Square Garage	$ 330,000						$ -	
140	Yerba Buena Gardens Capital Improvement	$ 3,000,001			1,200,000			$ 1,200,000	Increase Other to fund repairs to Crescent Pool identified after 16-17 ROPS was submitted. Source is CDBG funds.
141	Yerba Buena Gardens Property Management	$ 2,250,000						$ -	
142	Children's Creativity Museum	$ 300,000						$ -	
143	Yerba Buena Center for the Arts	$ 1,650,000						$ -	
144	Yerba Buena Gardens outdoor programming	$ 37,500						$ -	
145	Community Benefit District Assessment	$ 43,500			45,000			$ 45,000	Increase Other to fund special taxes in arrears due to property owner delinquency.
147	Legal Review	$ 20,000						$ -	
151	The Mexican Museum	$ -						$ -	
152	Owner Participation Agreement - 680 Folsom	$ -						$ -	
153	Agreement for Disposition of Land for Private Development - The Paramount/680 Mission	$ 126,500						$ -	
154	Agreement for Disposition of Land for Private Development - W Hotel	$ -						$ -	
155	Agreement for Disposition of Land for Private Development - the Westin Hotel	$ -						$ -	
156	Disposition and Development Agreement - San Francisco Museum of Modern Art	$ -						$ -	
157	Amended and Restated Construction, Operation and Reciprocal Easement Agreement and Agreement Creating Liens (REA) - Jessie Square	$ -						$ -	
158	Owner Participation Agreement - St. Patrick's Church	$ -						$ -	
159	Owner Participation/Disposition and Development Agreements - Emporium & Bloomingdales	$ -						$ -	

San Francisco City and County Amended Recognized Obligation Payment Schedule (ROPS 16-17B) - ROPS Detail

			REQUESTED ADJUSTMENTS Fund Sources						
Item #	Project Name/Debt Obligation	Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin RPTTF	Admin RPTTF	Total	Notes
161	Candlestick Point and Phase 2 of the Hunters Point Shipyard-Alice Griffith Funding	$ 8,850,000						$ -	
177	Hunters View Phase II-III Loan Agreement	$ -						$ -	
218	Disposition and Development Agreement - Hunters Point Shipyard Phase 1; affordable housing program funded by LMIHF for HPS Phase 1	$ -						$ -	
219	Phase 2 DDA & Tax Increment Allocation Pledge Agreement (Housing Portion)	$ -						$ -	
220	Mission Bay North Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay North	$ -						$ -	
226	Mission Bay South Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay South	$ -						$ -	
228	Mission Bay South Parcel 7W	$ -						$ -	
237	Affordable housing production obligation under Section 5027.1 of Cal. Public Resources Code; affordable housing program funded by LMIHF for Transbay	$ 258,691						$ -	
239	Transbay Blocks 6&7 construction funding	$ -						$ -	
250	Parcel N1-A -- Port Lease (SBH)	$ 50,675			1			$ 1	Increase in Other due to revised estimates from Port. Source is lease revenues.
251	Parcel N1-B -- Port Lease (SBH)	$ 272,566			1			$ 1	Increase in Other due to revised estimates from Port. Source is lease revenues.
252	Parcel N-2 -- Port Lease (SBH)	$ 197,919			1			$ 1	Increase in Other due to revised estimates from Port. Source is lease revenues.
255	Sublease Agreement with Carmen and Benito Solis, dba Carmen's Restaurant	$ -						$ -	
257	Rincon Point - South Beach Harbor Operations and Rincon Park Maintenance	$ 608,350			1,466,300			$ 1,466,300	Increase in Other due to revised estimates from Port. Source is lease revenues.
261	Tax Allocation Bond Series 1998C	$ -						$ -	
264	Tax Allocation Bond Series 1998D	$ -						$ -	
267	Tax Allocation Bond Series 2003A	$ 4,298,566						$ -	
270	Tax Allocation Bond Series 2003B	$ 13,231,676						$ -	
297	Tax Allocation Bond Series 2006A	$ 518,624						$ -	
303	Tax Allocation Bond Series 2007A	$ 7,932,314						$ -	
306	Tax Allocation Bond Series 2007B	$ 11,196,144						$ -	
309	Tax Allocation Bond Series 2009A	$ 9,928,000						$ -	
312	Tax Allocation Bond Series 2009B	$ 1,835,350						$ -	
321	Tax Allocation Bond Series 2009E	$ 6,059,918						$ -	

San Francisco City and County Amended Recognized Obligation Payment Schedule (ROPS 16-17B) - ROPS Detail

Item #	Project Name/Debt Obligation	Total	REQUESTED ADJUSTMENTS Fund Sources: Bond Proceeds	Reserve Balance	Other Funds	Non-Admin RPTTF	Admin RPTTF	Total	Notes
324	Tax Allocation Bond Series 2009F	$ 444,764						$ -	
327	Tax Allocation Bond Series 2010A	$ 2,992,806						$ -	
330	Tax Allocation Bond Series 2011A	$ 2,159,694						$ -	
333	Tax Allocation Bond Series 2011B	$ 1,953,956						$ -	
342	Tax Allocation Bond Series 2011E	$ 799,682						$ -	
345	Tax Allocation Bond Admin (ALL)	$ 2,026,970	-					$ -	
346	South Beach 1986A	$ 339,225						$ -	
347	South Beach 1986A	$ -						$ -	
348	South Beach CalBoating Loans	$ 267,978						$ -	
349	Project Related Employee Reimbursable	$ 2,500						$ -	
354	Interagency Cooperative Agreement-HPS	$ 7,500						$ -	
355	Interagency Cooperative Agreement-HPS	$ 350,000			300,000			$ 300,000	Increase in developer payments to fund additional work by PUC to amend previous plans for HPS 2 Major Phase and to accelerate development in Candlestick Point.
359	Purchase and Sale Agreement with Millennium Partners for properties associated with the 706 Mission Street/Mexican Museum Project	$ 873,874						$ -	
361	CP Development Co Funds for AG Development	$ 5,200,000						$ -	
364	Bond Trustee Fees	$ 14,852						$ -	
369	Site J -- Port Lease (non SBH)	$ 52,288			178			$ 178	Increase in Other due to revised estimates from Port. Source is lease revenues.
370	Site K -- Port Lease (non SBH)	$ 49,542			178			$ 178	Increase in Other due to revised estimates from Port. Source is lease revenues.
371	Site M-3, M-4A, S-1D -- Port Lease (non SBH)	$ 103,253			178			$ 178	Increase in Other due to revised estimates from Port. Source is lease revenues.
372	Deferred Maintenance and Capital Improvements for Shoreview Park	$ 1,050,000						$ -	
373	Asset Management & Disposition Costs	$ 444,219			200,000			$ 200,000	Increase in Other to fund for title work related to transfer of Yerba Buena Gardens. Source is CDBG funds.
374	Transbay Block 8 construction funding	$ -						$ -	
375	Security Service	$ 145,000						$ -	
376	Interagency Cooperative Agreement-HPS	$ 30,000						$ -	
377	HPS Phase 2 DDA-Community Benefits Agreement	$ 250,000						$ -	
378	HPS Phase 2 DDA-Community Benefits Agreement	$ 250,000						$ -	
380	HPS Phase 2 DDA-Community Benefits Agreement	$ 950,000						$ -	
381	HPS Infrastructure Design Review and Permitting Technical Support Contract	$ 287,500						$ -	
382	2011 Hotel Occupancy Tax Refunding Bonds	$ 2,472,675						$ -	
384	Use of Excess Bond Proceeds: South of Market	$ 263,000						$ -	
385	Use of Excess Bond Proceeds: Western Addition A-2	$ 44,000						$ -	

San Francisco City and County Amended Recognized Obligation Payment Schedule (ROPS 16-17B) - ROPS Detail

Item #	Project Name/Debt Obligation	Total	REQUESTED ADJUSTMENTS Fund Sources: Bond Proceeds	Reserve Balance	Other Funds	Non-Admin RPTTF	Admin RPTTF	Total	Notes
386	Use of Excess Bond Proceeds: Bayview Hunters Point Tax Exempt Series 1996B, 1998A, 2009B & 2009F for Third Street Corridor and Bayview Community Challenge Grants	$ 227,500						$ -	
387	Use of Excess Bond Proceeds Bayview Hunters Point Tax Exempt Series 2009 B & F for CNI Model Block/Streetscape Improvement Program	$ 225,000						$ -	
388	Transfer to MOHCD, Excess Tax-exempt bond proceeds from Series 1996B 2000A, 2001A, and 2003B for affordable housing rehabilitation	$ 4,130,000						$ -	
389	Tax Allocation Bond Series MBS2014A	$ 3,496,500				90,215		$ 90,215	Increase in debt service reserve, which is sized relative to Maximum Annual Debt Service, which increases over time.
391	Transbay Underramp Park Construction	$ 600,000						$ -	
392	Transbay Block 1 affordable housing construction	$ 10,450,000						$ -	
393	Mission Bay South Block 6 East affordable Housing Funding	$ 500,000						$ -	
394	Mission Bay South Block 3 East affordable Housing Funding	$ 11,380,000						$ -	Notes are amended to reflect that project applied for the Affordable Housing & Sustainable Communities Program in the Spring 2016, but was not successful and will reapply in Spring 2017
395	HPS Block 54 Affordable Housing	$ 1,507,500	985,000					$ 985,000	Project now includes Block 52 and Block 54. Because both Block 52 (39 units) and 54 (40 units) are small parcels, OCII wishes to maximize economies of scale. OCII intends to develop the blocks as a "scattered site" tax credit project. This change will increase predevelopment expenses by $985K to $4.0M. Source is SB 107 bonding.
396	Tax Allocation Bond Series 2014B	$ -						$ -	
397	Tax Allocation Bond Series 2014C	$ -						$ -	
398	Other Professional Services - HPSY P2	$ 150,000			350,000			$ 350,000	Increase in developer payments to support detailed review of new financing plan assumptions.
399	Tax Allocation Series MBN2016A	$ -				1,860,789		$ 1,860,789	Increase to reflect actual debt service. Approved debt service was estimated in February prior to April issuance.
400	Tax Allocation Series MBS2016B	$ 3,192,483				2,721,131		$ 2,721,131	Increase to reflect actual debt service. Approved debt service was estimated in February prior to April issuance.
401	Tax Allocation Series MBS2016C	$ 5,220,928				(2,170,459)		$ (2,170,459)	Decrease to reflect actual debt service. Approved debt service was estimated in February prior to April issuance.
402	Tax Allocation Series MBS2016D	$ -						$ -	
403	Candlestick Point Block 10a Affordable Housing	$ 1,757,500						$ -	Source is amended from SB107 new bonds to existing prior year city-wide housing bonds. As both new bonds and existing prior year city-wide housing bonds are in the Bonds Proceeds ROPS Source, no change to source is required.
404	Candlestick Point Block 11a Affordable Housing	$ 1,757,500						$ -	Source is amended from SB107 new bonds to existing prior year city-wide housing bonds. As both new bonds and existing prior year city-wide housing bonds are in the Bonds Proceeds ROPS Source, no change to source is required.
405	Mission Bay South Block 6 West Affordable Housing Funding	$ 806,517						$ -	
406	Transbay Block 4 Affordable Housing Funding	$ -						$ -	

San Francisco City and County Amended Recognized Obligation Payment Schedule (ROPS 16-17B) - ROPS Detail									
			REQUESTED ADJUSTMENTS Fund Sources						
Item #	Project Name/Debt Obligation	Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin RPTTF	Admin RPTTF	Total	Notes
407	Refunding Bond Reserve Payments (All)	$ 17,026,862						$ -	
408	FY 15-16 (2016E) Tax Allocation Housing Bonds	$ 1,000,752						$ -	
409	FY 16-17 Transbay Infrastructure Bonds	$ 538,420						$ -	
410	FY 16-17 Tax Allocation Housing Refunding Bonds	$ -						$ -	
411	Enforceable Obligation Support	$ 4,520,578	180,902			(180,902)		$ -	Increase to Bond Proceeds to reflect increased staff support for housing projects funded by bond proceeds.
412	Surety Bond Credit Program	$ 25,000						$ -	
413	Transbay Block 2 Affordable Housing Funding	$ -						$ -	
414	Yerba Buena Cash Accounts	$ -						$ -	
415	FY 16-17 Taxable Housing Bonds	$ -						$ -	
	TOTAL	250,055,548	1,172,789	-	5,234,645	2,798,736	-	9,206,170	

Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail
July 1, 2016-June 30, 2017
(Report Amounts in Whole Dollars)

			16-17A						16-17B					
			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total
		$ 474,301,049	$ 84,125,042	$ -	$ 86,416,164	$ 38,923,770	$ 1,495,631	$ 210,960,607	$ 99,008,307	$ -	$ 84,417,844	$ 78,418,659	$ 1,495,632	$ 263,340,442
1	Agency Admin Operations	$ 2,991,263					1,495,631	1,495,631					1,495,632	1,495,632
7	Agency Admin Operations	$ 709,225				536,660		536,660				172,565		172,565
9	Agency Admin Operations	$ 1,746,576				720,000		720,000				1,026,576		1,026,576
11	Property management of Shoreview Park	$ 30,540				10,270		10,270				20,270		20,270
12	LMIHF Loan Repayment per former SFRA Resolution No. 25-2010	$ 1,782,608				886,304		886,304			10,000	886,304		896,304
17	College Track	$ -						-						-
20	Ground Lease Agreement - Cala Foods - 345 Williams Street	$ -						-						-
21	HPS Phase 1 DDA	$ -						-						-
22	Letter Agreement	$ 1,124,500			212,500			212,500			912,000			912,000
23	Interagency Cooperative Agreement-HPS	$ 60,000			30,000			30,000			30,000			30,000
24	Interagency Cooperative Agreement-HPS	$ 90,000			45,000			45,000			45,000			45,000
25	Consulting Contract	$ 350,000			175,000			175,000			175,000			175,000
26	HPS Phase 1 DDA-Community Benefits Agreement	$ 500,000			250,000			250,000			250,000			250,000
30	HPS Phase 2 DDA	$ -						-						-
31	Consulting Services	$ 150,000			75,000			75,000			75,000			75,000
32	Legal Services Contract	$ 80,000			40,000			40,000			40,000			40,000
33	Interagency Cooperative Agreement-HPS	$ 250,000			125,000			125,000			125,000			125,000
34	Interagency Cooperative Agreement-HPS	$ 950,000			475,000			475,000			475,000			475,000
35	Interagency Cooperative Agreement-HPS	$ 1,850,000			575,000			575,000			1,275,000			1,275,000
36	Interagency Cooperative Agreement-HPS	$ 200,000			100,000			100,000			100,000			100,000

Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail
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			16-17A						16-17B					
			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total
37	Interagency Cooperative Agreement-HPS	$ 350,000			175,000			175,000			175,000			175,000
38	Insurance consulting and placement	$ 73,600			18,200			18,200			55,400			55,400
39	Transportation Plan Coordination	$ 450,000			225,000			225,000			225,000			225,000
40	TIFIA Loan Agreement	$ -						-						-
41	Legal Service Contact	$ 73,242			25,000			25,000			48,242			48,242
42	Legal Services Contract	$ 450,000			225,000			225,000			225,000			225,000
43	State Lands Staff Reimbursement	$ 50,000			25,000			25,000			25,000			25,000
44	State Parks Staff Reimbursement	$ 747,000			131,000			131,000			616,000			616,000
46	TIFIA loan application consultant costs and fee	$ 1,900,000			950,000			950,000			950,000			950,000
48	Financial Services	$ 25,000			12,500			12,500			12,500			12,500
49	Phase 2 DDA & Tax Increment Allocation Pledge Agreement	$ -						-						-
50	EDA Grant Agreement	$ -						-						-
62	HPS Building 101 Stabilization/Improvements	$ 5,100,000			2,295,000	255,000		2,550,000			2,295,000	255,000		2,550,000
67	Building 101,CHRP, IAM and Other	$ 64,368			2,500			2,500			56,471	5,397		61,868
72	CAL ReUSE	$ 4,000,000			2,000,000			2,000,000			2,000,000			2,000,000
75	Conveyance Agreement between the US Government and the Agency	$ 50,000			25,000			25,000			25,000			25,000
76	Property Management	$ 10,000			5,000			5,000			5,000			5,000
77	Lease for Building 606 to SFPD	$ 100,000			50,000			50,000			50,000			50,000

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Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail
July 1, 2016-June 30, 2017
(Report Amounts in Whole Dollars)

			16-17A						16-17B					
			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total
78	Lease Between the US Government and the Agency	$ 350,000			175,000			175,000			175,000			175,000
79	Consulting Contract	$ 650,000			325,000			325,000			325,000			325,000
84	Mission Bay North Owner Participation Agreement	$ 9,605,102	4,802,551					4,802,551	4,802,551					4,802,551
85	Mission Bay North CFD #4	$ 6,018,280			936,278	5,082,002		6,018,280						-
86	Tax Increment Allocation Pledge Agreement	$ -						-						-
87	Mission Bay South Owner Participation Agreement	$ 73,797,417	36,898,708					36,898,708	36,898,709					36,898,709
88	Tax Increment Allocation Pledge Agreement	$ -						-						-
89	Mission Bay Agency Costs Reimbursements	$ 500,000			250,000			250,000			250,000			250,000
90	Harris-DPW Contract	$ 360,000			180,000			180,000			180,000			180,000
91	Mission Bay Art Program	$ 1,228,106			614,053			614,053			614,053			614,053
92	Owner Participation Agreement - 72 Townsend Street	$ -						-						-
101	Contract for design services for Folsom Street, Essex Street, and underramp areas	$ 2,340,000	1,050,000		120,000			1,170,000	1,050,000		120,000			1,170,000
102	Tax Increment Sales Proceeds Pledge Agreement (Tax Increment)	$ 1,552,146				776,073		776,073				776,073		776,073

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Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail
July 1, 2016-June 30, 2017
(Report Amounts in Whole Dollars)

Attachment 2

			16-17A						16-17B					
			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total
105	Implementation Agreement	$ -						-						-
107	Streetscape and Open Space Improvements	$ 19,013,774	8,100,000		900,000	500,000		9,500,000	8,106,887		906,887	500,000		9,513,774
108	Streetscape and Open Space Improvements	$ -						-						-
109	Implementation Agreement Legal Review	$ 600,000			175,000	125,000		300,000			175,000	125,000		300,000
115	Transbay Projections, Planning, Outreach, and Analysis	$ 300,000			100,000	50,000		150,000			100,000	50,000		150,000
118	Fillmore Heritage Center	$ 415,000			207,500			207,500			207,500			207,500
119	Fillmore Heritage Center	$ 600,000			300,000			300,000				300,000		300,000
123	Disposition and Development Agreement - Fillmore Heritage Center	$ -						-						-
124	Ground Lease - Commercial Parcel - Fillmore Heritage Center	$ -						-						-
125	Reciprocal Easement Agreement - Fillmore Heritage Center	$ -						-						-
126	Fillmore Heritage Center	$ 180,000				90,000		90,000				90,000		90,000
127	Tenant Improvement Loan - Yoshi's	$ -						-						-
128	Tenant Improvement Loan - Food For Soul	$ -						-						-
129	Working Capital Loan - Food For Soul	$ -						-						-

			16-17A						16-17B					
			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total
130	Tenant Improvement Loan - Sheba Lounge	$ -						-						-
131	Tenant Improvement Loan - Sheba Lounge	$ -						-						-
132	Tenant Improvement Loan - Rasselas	$ -						-						-
133	Owner Participation Agreement - 1450 Franklin	$ -						-						-
134	Owner Participation Agreement - 1301 Divisadero	$ -						-						-
135	Disposition and Development Agreement - 1210 Scott Street	$ -						-						-
136	Easements with Covenants and Restrictions Affecting Land (ECR) - For land between Fillmore & Webster Streets	$ -						-						-
138	Jessie Square Garage	$ 37,000,000			18,500,000			18,500,000			18,500,000			18,500,000
139	Jessie Square Garage	$ 660,000			330,000			330,000			330,000			330,000
140	Yerba Buena Gardens Capital Improvement	$ 8,400,000	586,048		2,413,951			2,999,999	1,786,049		3,613,952			5,400,001
141	Yerba Buena Gardens Property Management	$ 4,500,000			2,250,000			2,250,000			2,250,000			2,250,000
142	Children's Creativity Museum	$ 600,000			300,000			300,000			300,000			300,000
143	Yerba Buena Center for the Arts	$ 3,330,000			1,680,000			1,680,000			1,650,000			1,650,000
144	Yerba Buena Gardens outdoor programming	$ 75,000			37,500			37,500			37,500			37,500
145	Community Benefit District Assessment	$ 132,000			43,500			43,500			88,500			88,500
147	Legal Review	$ 40,000			20,000			20,000			20,000			20,000

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			16-17A						16-17B					
			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			**RPTTF**			**Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)**			**RPTTF**		
Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total
151	The Mexican Museum	$ -						-						-
152	Owner Participation Agreement - 680 Folsom	$ -						-						-
153	Agreement for Disposition of Land for Private Development - The Paramount/680 Mission	253,000			126,500			126,500			126,500			126,500
154	Agreement for Disposition of Land for Private Development - W Hotel	$ -						-						-
155	Agreement for Disposition of Land for Private Development - the Westin Hotel	$ -						-						-
156	Disposition and Development Agreement - San Francisco Museum of Modern Art	$ -						-						-
157	Amended and Restated Construction, Operation and Reciprocal Easement Agreement and Agreement Creating Liens (REA) - Jessie Square	$ -						-						-
158	Owner Participation Agreement - St. Patrick's Church	$ -						-						-
159	Owner Participation/Disposition and Development Agreements - Emporium & Bloomingdales	$ -						-						-

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Attachment 2

Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail
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			16-17A						16-17B					
			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total
161	Candlestick Point and Phase 2 of the Hunters Point Shipyard-Alice Griffith Funding	$ 12,100,000	2,750,000		500,000			3,250,000	8,350,000		500,000			8,850,000
177	Hunters View Phase II-III Loan Agreement	$ -						-						-
218	Disposition and Development Agreement - Hunters Point Shipyard Phase 1; affordable housing program funded by LMIHF for HPS Phase 1	$ -						-						-
219	Phase 2 DDA & Tax Increment Allocation Pledge Agreement (Housing Portion)	$ -						-						-
220	Mission Bay North Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay North	$ 1,365,934				1,365,934		1,365,934						-
226	Mission Bay South Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay South	$ 2,191,528				2,191,528		2,191,528						-
228	Mission Bay South Parcel 7W	$ -						-						-
237	Affordable housing production obligation under Section 5027.1 of Cal. Public Resources Code; affordable housing program funded by LMIHF for Transbay	$ 517,382				258,691		258,691				258,691		258,691
239	Transbay Blocks 6&7 construction funding	$ -						-						-
250	Parcel N1-A -- Port Lease (SBH)	$ 51,676						-			51,676			51,676

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Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	16-17A Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) Bond Proceeds	16-17A Non-RPTTF Reserve Balance	16-17A Non-RPTTF Other Funds	16-17A RPTTF Non-Admin	16-17A RPTTF Admin	16-17A Total	16-17B Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) Bond Proceeds	16-17B Non-RPTTF Reserve Balance	16-17B Non-RPTTF Other Funds	16-17B RPTTF Non-Admin	16-17B RPTTF Admin	16-17B Total
251	Parcel N1-B -- Port Lease (SBH)	$ 272,567						-			272,567			272,567
252	Parcel N-2 -- Port Lease (SBH)	$ 197,920						-			197,920			197,920
255	Sublease Agreement with Carmen and Benito Solis, dba Carmen's Restaurant	$ -						-						-
257	Rincon Point - South Beach Harbor Operations and Rincon Park Maintenance	$ 4,149,300			608,350			608,350			3,540,950			3,540,950
261	Tax Allocation Bond Series 1998C	$ -						-						-
264	Tax Allocation Bond Series 1998D	$ -						-						-
267	Tax Allocation Bond Series 2003A	$ 4,298,566						-				4,298,566		4,298,566
270	Tax Allocation Bond Series 2003B	$ 13,231,676						-			6,195,000	7,036,676		13,231,676
297	Tax Allocation Bond Series 2006A	$ 518,624						-				518,624		518,624
303	Tax Allocation Bond Series 2007A	$ 7,932,314						-				7,932,314		7,932,314
306	Tax Allocation Bond Series 2007B	$ 11,196,144						-				11,196,144		11,196,144

Attachment 2

Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail
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(Report Amounts in Whole Dollars)

			16-17A						16-17B					
			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total
309	Tax Allocation Bond Series 2009A	$ 9,928,000						-				9,928,000		9,928,000
312	Tax Allocation Bond Series 2009B	$ 1,835,350						-				1,835,350		1,835,350
321	Tax Allocation Bond Series 2009E	$ 6,059,918						-				6,059,918		6,059,918
324	Tax Allocation Bond Series 2009F	$ 444,764						-				444,764		444,764
327	Tax Allocation Bond Series 2010A	$ 2,992,806						-				2,992,806		2,992,806
330	Tax Allocation Bond Series 2011A	$ 2,159,694						-				2,159,694		2,159,694
333	Tax Allocation Bond Series 2011B	$ 1,953,956						-				1,953,956		1,953,956
342	Tax Allocation Bond Series 2011E	$ 799,682						-				799,682		799,682
345	Tax Allocation Bond Admin (ALL)	$ 4,053,939	1,976,969			50,000		2,026,969	1,976,970			50,000		2,026,970
346	South Beach 1986A	$ 678,450			289,225	50,000		339,225			289,225	50,000		339,225
347	South Beach 1986A	$ -						-						-
348	South Beach CalBoating Loans	$ 535,955			267,977			267,977			267,978			267,978

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			16-17A						16-17B					
			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total
349	Project Related Employee Reimbursable	$ 5,000			2,500			2,500			2,500			2,500
354	Interagency Cooperative Agreement-HPS	$ 15,000			7,500			7,500			7,500			7,500
355	Interagency Cooperative Agreement-HPS	$ 1,000,000			350,000			350,000			650,000			650,000
359	Purchase and Sale Agreement with Millenium Partners for properties associated with the 706 Mission Street/Mexican Museum Project	$ 1,836,400			962,526			962,526			873,874			873,874
361	CP Development Co Funds for AG Development	$ 5,200,000						-			5,200,000			5,200,000
364	Bond Trustee Fees	$ 29,703				14,851		14,851				14,852		14,852
369	Site J -- Port Lease (non SBH)	$ 104,753			52,287			52,287			52,466			52,466
370	Site K -- Port Lease (non SBH)	$ 99,261			49,541			49,541			49,720			49,720
371	Site M-3, M-4A, S-1D -- Port Lease (non SBH)	$ 206,683			103,252			103,252			103,431			103,431
372	Deferred Maintenance and Capital Improvements for Shoreview Park	$ 2,100,000			1,050,000			1,050,000			1,050,000			1,050,000
373	Asset Management & Disposition Costs	$ 1,088,437				444,218		444,218			200,000	444,219		644,219
374	Transbay Block 8 construction funding	$ -						-						-
375	Security Service	$ 290,000			145,000			145,000			145,000			145,000
376	Interagency Cooperative Agreement-HPS	$ 60,000			30,000			30,000			30,000			30,000
377	HPS Phase 2 DDA-Community Benefits Agreement	$ 500,000			250,000			250,000			250,000			250,000
378	HPS Phase 2 DDA-Community Benefits Agreement	$ 500,000			250,000			250,000			250,000			250,000
380	HPS Phase 2 DDA-Community Benefits Agreement	$ 1,900,000			950,000			950,000			950,000			950,000

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			16-17A						16-17B					
			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total
381	HPS Infrastructure Design Review and Permitting Technical Support Contract	$ 575,000			287,500			287,500			287,500			287,500
382	2011 Hotel Occupancy Tax Refunding Bonds	$ 4,945,350			2,472,675			2,472,675			2,472,675			2,472,675
384	Use of Excess Bond Proceeds: South of Market	$ 526,000	263,000					263,000	263,000					263,000
385	Use of Excess Bond Proceeds: Western Addition A-2	$ 88,000	44,000					44,000	44,000					44,000
386	Use of Excess Bond Proceeds: Bayview Hunters Point Tax Exempt Series 1996B, 1998A, 2009B & 2009F for Third Street Corridor and Bayview Community Challenge Grants	$ 455,000	227,500					227,500	227,500					227,500
387	Use of Excess Bond Proceeds Bayview Hunters Point Tax Exempt Series 2009 B & F for CNI Model Block/Streetscape Improvement Program	$ 450,000	225,000					225,000	225,000					225,000
388	Transfer to MOHCD, Excess Tax-exempt bond proceeds from Series 1996B 2000A, 2001A, and 2003B for affordable housing rehabilitation	$ 8,260,000	4,130,000					4,130,000	4,130,000					4,130,000
389	Tax Allocation Bond Series 2014A	$ 3,586,715						-				3,586,715		3,586,715
391	Transbay Underramp Park Construction	$ 1,200,000			600,000			600,000			600,000			600,000
392	Transbay Block 1 affordable housing construction	$ 20,900,000			10,450,000			10,450,000			10,450,000			10,450,000
393	Mission Bay South Block 6 East affordable Housing Funding	$ 1,000,000			500,000			500,000			500,000			500,000

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			16-17A						16-17B					
			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total
394	Mission Bay South Block 3 East affordable Housing Funding	$ 21,700,912	7,571,841		2,749,071			10,320,912	6,105,930		5,274,070			11,380,000
395	HPS Block 54 Affordable Housing	$ 4,000,000	1,507,500					1,507,500	2,492,500					2,492,500
396	Tax Allocation Bond Series 2014B	$ 8,819,367				8,819,367		8,819,367						-
397	Tax Allocation Bond Series 2014C	$ 18,027,350	4,650,000			13,377,350		18,027,350						-
398	Other Professional Services - HPSY P2	$ 550,000			150,000			150,000			400,000			400,000
399	Tax Allocation Series MBN2016A	$ 4,713,950				2,853,161		2,853,161				1,860,789		1,860,789
400	Tax Allocation Series MBS2016B	$ 5,913,614						-				5,913,614		5,913,614
401	Tax Allocation Series MBS2016C	$ 3,050,469						-				3,050,469		3,050,469
402	Tax Allocation Series MBS2015D	$ -						-						-
403	Candlestick Point Block 10a Affordable Housing	$ 3,515,000	1,757,500					1,757,500	1,757,500					1,757,500
404	Candlestick Point Block 11a Affordable Housing	$ 3,515,000	1,757,500					1,757,500	1,757,500					1,757,500
405	Mission Bay South Block 6 West Affordable Housing Funding	$ 1,613,033	806,516					806,516	806,517					806,517
406	Transbay Block 4 Affordable Housing Funding	$ -	-		-			-	-					-
407	Refunding Bond Reserve Payments (All)	$ 17,026,862						-	$ 17,026,862					17,026,862
408	FY 15-16 (2016E) Tax Allocation Housing Bonds	$ 1,000,752						-				1,000,752		1,000,752
409	FY 16-17 Transbay Infrastructure Bonds	$ 538,420						-				538,420		538,420
410	FY 16-17 Tax Allocation Housing Refunding Bonds	$ -						-						-
411	Enforceable Obligation Support	$ 9,041,126	1,490,409		2,562,778	467,361		4,520,548	1,200,832		3,033,287	286,459		4,520,578
412	Surety Bond Credit Program	$ 50,000			25,000			25,000			25,000			25,000

Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail
July 1, 2016-June 30, 2017
(Report Amounts in Whole Dollars)

			16-17A						16-17B					
			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name/ Debt Obligation	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17B Total
413	Transbay Block 2 Affordable Housing Funding	$ 6,030,000	3,530,000		2,500,000			6,030,000						-
414	Yerba Buena Cash Accounts	$ 20,000,000			20,000,000			20,000,000						-
415	FY 16-17 Taxable Housing Bonds	$ -						-						-

As Ammended October 2016