



107-1112017-002

Agenda Item **No. 8(a)**
Meeting of September 19, 2017

INFORMATIONAL MEMORANDUM

TO: Community Investment and Infrastructure Commissioners
FROM: Nadia Sesay, Interim Executive Director
SUBJECT: Report of Oversight Board Action on ROPS 17-18 Amendment

EXECUTIVE SUMMARY

On May 17, 2017, the California Department of Finance approved the Office of Community Infrastructure's (OCII) 17-18 Recognized Obligation Payment Schedule (17-18 ROPS). Since this approval, OCII's 17-18 work program has evolved. OCII is amending the approved 17-18 ROPS pursuant to SB107. In total, OCII recommends increasing the ROPS in the aggregate amount of \$82.0M, consisting of \$21.0M in Bond Proceeds, \$4.4M in Other Funds, and \$56.6M in Non-Admin Redevelopment Property Tax Trust Fund. All of the recommended changes are within OCII's current budget and do not reduce the property tax transferred to the taxing entities in the current period.

SUMMARY

Legislative History

In Fall of 2015, Governor Brown signed SB107, which replaced the bi-annual Recognized Obligation Payment Schedule (ROPS) with an annual ROPS that can be amended one time, no later than October first of each ROPS year. As per SB107, Successor Agencies may only amend the amount requested for the second half of the ROPS period, which is defined as January 1 to June 30. The California Department of Finance (DOF) must make its determination regarding requested amendments at least 15 days before the date of the January property tax distribution.

Recommended ROPS Amendments

On January 26, 2017, the Office of Community Investment and Infrastructure (OCII) submitted its 17-18 ROPS. On May 17, 2017, DOF approved this ROPS. Since the approval of the ROPS in May, OCII's 17-18 work program has evolved. OCII is amending the approved 17-18 ROPS pursuant to SB107. In total, OCII recommends increasing the ROPS in the aggregate amount of \$82.0M, consisting of \$21.0M in Bond Proceeds, \$4.4M in Other Funds, and \$56.6M in Non-Admin Redevelopment Property Tax Trust Fund. All of the recommended changes are within OCII's current budget and do not reduce the property tax transferred to the taxing entities in the current period.

Edwin M. Lee
MAYOR

Nadia Sesay
INTERIM
EXECUTIVE DIRECTOR

Marily Mondejar
CHAIR

Miguel Bustos
Leah Pimentel
Mara Rosales
Darshan Singh
COMMISSIONERS

One S. Van Ness Ave.
5th Floor
San Francisco, CA
94103

415 749 2400

www.sfocii.org

Exhibit 1: Change by Source

Change by Source					
	Approved ROPS	Amended ROPS	Difference	Percent	
Bond Proceeds	\$ 212,899,778	\$ 233,891,445	\$ 20,991,667	10%	
Other Funds	\$ 106,098,906	\$ 110,511,008	\$ 4,412,102	4%	
RPTTF: Non-Admin	\$ 138,755,603	\$ 195,295,573	\$ 56,539,970	41%	
RPTTF: Admin	\$ 3,591,338	\$ 3,591,338	\$ -	0%	
Total	\$ 461,345,625	\$ 543,289,364	\$ 81,943,739	18%	

Bond Proceeds

Of the \$21.0M increase in Bond Proceeds, \$12.2M is due to the use of cash reserve bond funds used in the proposed 2017D and 2017E refundings. Use of cash reserve bond funds will reduce the amount borrowed, which reduces debt service. \$5.9M is due to increased construction cost estimates provided by the Department of Public Works (DPW) after OCII submitted the 17-18 ROPS. DPW revised its cost estimates based on the rising cost of construction in San Francisco. The source of bond funds is the 2017B bond OCII issued in April 2017 to fund Transbay Infrastructure. \$1.5M is due to increased expenditure on affordable housing in Mission Bay, which will give OCII the flexibility to consider using modular construction in Mission Bay Block 9. \$0.9M is due to the use of Bond Proceeds to fund debt service payments for 2016D. The ROPS 17-18 incorrectly reflected the source of funds as RPTTF. As debt service for 2016D is capitalized in 2018, the source is Bond Proceeds. The remaining \$0.5M is to fund cost of issuance for 2017D and 2017E.

Other Funds

Of the \$4.4M increase in Other Funds, \$2.3M is due to increased expenditure on professional services to support the increased pace of development at Hunters Point Shipyard/Candlestick Point. These expenditures are developer funded. \$2.1M is due to increased expenditure for South Beach Harbor, estimates for which the Port provided to OCII after staff submitted the 17-18 ROPS to DOF. As the City's budget process occurs after the submission of the ROPS, the Port often provides revised estimates.

Redevelopment Property Tax Trust Fund

Of the \$56.6M increase in RPTTF, \$28.4M is due to a change in the timing of the debt service required by the indenture for 2017D and 2017E, which the Commission approved in June 2017. In order to make 2017D and 2017E more attractive to the market, the financing team recommended that the indenture require OCII to fund the annual debt service in the ROPS B period. Historically, OCII funded the annual debt service for 2014B, 2014C, and 2016A in the ROPS A period. However, because 2014B, 2014C and 2016A will be at parity with 2017D and 2017E, OCII must now fund the annual debt service for 2014B, 2014C, and 2016A on the same schedule as 2017D and 2017E, e.g. in the ROPS B period. In order to comply with this requirement, the recommended ROPS amendment includes funding for the 18-19 debt service for 2014B, 2014C, and 2016A. As the total debt service paid for the bonds is the same and the property tax payments that fund ROPS 17-18 B and ROPS 18-19A are within the same revenue period for the City (e.g. City Fiscal Year 18-19), the change does not impact the total amount of increment flowing to the City and the taxing entities.

Of the \$56.6 increase in RPTTF, \$20.0M is due to the debt service for refunding bonds 2017D and 2017E. Analysis completed after the submission of the ROPS found that additional bonds are eligible for refunding. As a result, the amount of the refunding bonds, and therefore the total debt service, is higher than originally anticipated. However, because the debt service for the refunding bonds will be lower than the debt service for the refunded bonds, no budget amendment is necessary. To allow for changing market conditions, the ROPS amendment includes the debt service for both the refunded and the refunding bonds. As OCII will only request from the City the amount of RPTTF needed to fund debt service for either the refunded or the refunding bonds, the change does not impact the total amount of increment flowing to the City and the taxing entities.

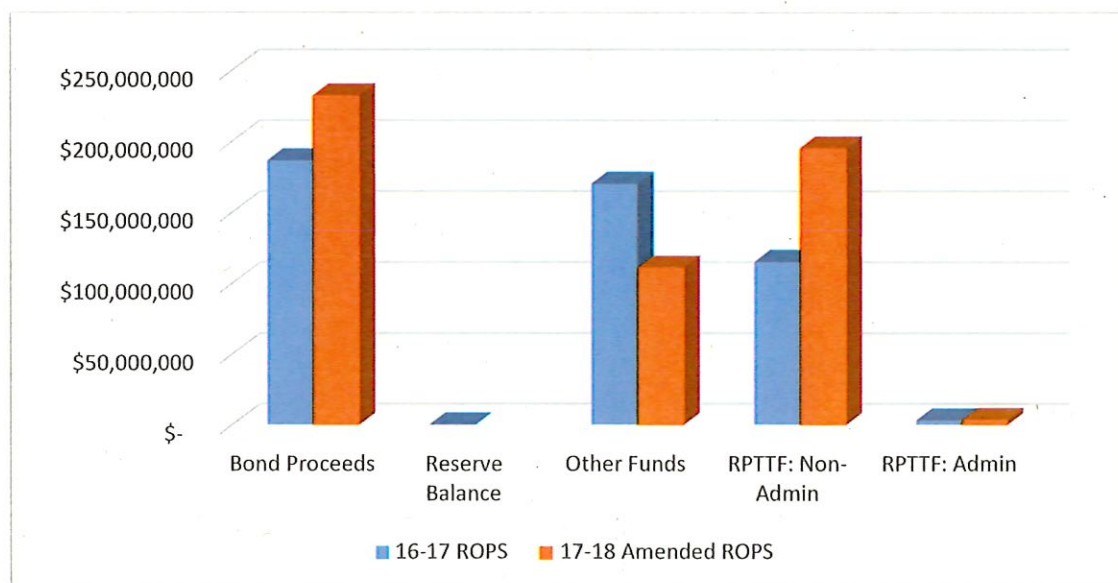
Of the \$56.6M increase in RPTTF, \$8.2M is due to increased property tax assessments in the Transbay, which increase the amount of the Transbay housing pledge and the Transbay Joint Powers Agreement pledge. As this tax increment is pledged, the increase does not impact the total amount of increment flowing to the City and the taxing entities.

Exhibit 3 summarizes OCII's ROPS amendments. These amendments are also shown in Attachment 1 and Attachment 2. Attachment 1 shows the amendments in the format required by DOF. Assuming DOF approves the ROPS amendments, Attachment 2 shows the 17-18 ROPS authority, as amended.

ROPS 16-17 vs. ROPS 17-18

As amended, the 17-18 ROPS would be \$68.8M larger than the 16-17 ROPS. The increase is largely due to increased use of bond proceeds in the proposed 2017D and 2017E refundings, as well as increased use of RPTTF to fund funded debt service changes required to accommodate the issuance of 2017D and 2017E and growth in pledged tax increment. These increases are offset by decreases in the use of Other Funds. The 17-18 ROPS utilizes less Other Funds than the 16-17 ROPS because the 16-17 ROPS contained two large one-time expenses funded by Other Funds, \$37.0M in developer payments associated with the sale of Jessie Square Garage and \$20.0M in developer fees to fund affordable housing at Transbay Block 1.

Exhibit 2: Year-Over-Year Change by Source



Next Steps

Staff will submit the amended ROPS to the DOF no later than October 1, 2017. DOF will notify OCII regarding the requested amendments no later than December 16, 2017, which is fifteen days before the 17-18 ROPS B period distribution. Staff will update the Commission as the process evolves.

(Originated by Bree Mawhorter, Deputy Director of Finance and Administration)

Nadia Sesay
Interim Executive Director

Attachment 1: ROPS Amendments in DOF Required Format

Attachment 2: Total 17-18 ROPS Authority, as Amended

San Francisco City and County Amended Recognized Obligation Payment Schedule (ROPS 17-18B) - ROPS Detail																	Memo - Attachment 1
					AUTHORIZED AMOUNTS						REQUESTED ADJUSTMENTS						
					Fund Sources						Fund Sources						
Item #	Project Name/Debt Obligation	Obligation Type	Total Outstanding Balance	Total Authorized for Fiscal Year	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	
			\$ 11,064,279,453	\$ -	\$ 72,090,623	\$ -	\$ 31,236,078	\$ 91,026,372	\$ -	\$ 194,353,073	\$ 20,991,667	\$ -	\$ 4,412,102	\$ 56,539,970	\$ -	\$ 81,943,739	
1	Agency Admin Operations	Admin Costs	\$ 4,093,429	\$ -	-	-	-	-	-	\$ -						\$ -	
7	Agency Admin Operations	Miscellaneous	\$ 19,083,565	\$ -	-	-	-	-	-	\$ -				35,000		\$ 35,000	Reflects monthly interest for unfunded annual pension liability
9	Agency Admin Operations	Miscellaneous	\$ 10,998,147	\$ -	-	-	-	-	-	\$ -						\$ -	
11	Property management of Shoreview Park	Property Maintenance	\$ -	\$ -	-	-	-	-	-	\$ -						\$ -	
12	LMIHF Loan Repayment per former SFRA Resolution No. 25-2010	SERAF/ERAF	\$ 14,602,203	\$ -	-	-	-	886,304		\$ 886,304						\$ -	
17	College Track	Miscellaneous	\$ 4,700,000	\$ -	-	-	-	-	-	\$ -						\$ -	
20	Ground Lease Agreement - Cala Foods - 345 Williams Street	Property Maintenance	\$ -	\$ -	-	-	-	-	-	\$ -						\$ -	
21	HPS Phase 1 DDA	OPA/DDA/Construction	\$ 34,246,000	\$ -	-	-	-	-	-	\$ -						\$ -	
22	Letter Agreement	Project Management Costs	\$ 12,000,000	\$ -	-	-	900,000	-	-	\$ 900,000			1,750,000			\$ 1,750,000	Reflect acceleration of work program on the Hillside
23	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 375,000	\$ -	-	-	30,000	-	-	\$ 30,000						\$ -	
24	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 225,000	\$ -	-	-	20,000	-	-	\$ 20,000						\$ -	
25	Consulting Contract	Professional Services	\$ 550,000	\$ -	-	-	135,000	-	-	\$ 135,000						\$ -	
26	HPS Phase 1 DDA-Community Benefits Agreement	OPA/DDA/Construction	\$ 1,000,000	\$ -	-	-	150,000	-	-	\$ 150,000						\$ -	
30	HPS Phase 2 DDA	OPA/DDA/Construction	\$ 158,000,000	\$ -	-	-	-	-	-	\$ -						\$ -	
31	Consulting Services	Professional Services	\$ 250,000	\$ -	-	-	-	-	-	\$ -						\$ -	
32	Legal Services Contract	Professional Services	\$ 50,000	\$ -	-	-	10,000	-	-	\$ 10,000						\$ -	
33	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 6,000,000	\$ -	-	-	250,000	-	-	\$ 250,000						\$ -	
34	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 18,750,000	\$ -	-	-	500,000	-	-	\$ 500,000						\$ -	
35	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 17,500,000	\$ -	-	-	1,250,000	-	-	\$ 1,250,000						\$ -	
36	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 2,582,000	\$ -	-	-	150,000	-	-	\$ 150,000						\$ -	
37	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 4,000,000	\$ -	-	-	200,000	-	-	\$ 200,000						\$ -	
38	Insurance consulting and placement	Project Management Costs	\$ 30,000	\$ -	-	-	-	-	-	\$ -						\$ -	
39	Transportation Plan Coordination	Project Management Costs	\$ 3,581,000	\$ -	-	-	250,000	-	-	\$ 250,000			500,000			\$ 500,000	Reflect acceleration of work program
40	TIFIA Loan Agreement	Improvement/Infrastructure	\$ 1,200,000	\$ -	-	-	-	-	-	\$ -						\$ -	
41	Legal Service Contact	Professional Services	\$ 200,000	\$ -	-	-	100,000	-	-	\$ 100,000						\$ -	
42	Legal Services Contract	Professional Services	\$ 500,000	\$ -	-	-	250,000	-	-	\$ 250,000						\$ -	
43	State Lands Staff Reimbursement	Project Management Costs	\$ 1,144,000	\$ -	-	-	50,000	-	-	\$ 50,000						\$ -	
44	State Parks Staff Reimbursement	Project Management Costs	\$ 1,500,000	\$ -	-	-	375,000	-	-	\$ 375,000						\$ -	
46	TIFIA loan application consultant costs and fee	Fees	\$ -	\$ -	-	-	-	-	-	\$ -						\$ -	
48	Financial Services	Professional Services	\$ 200,000	\$ -	-	-	50,000	-	-	\$ 50,000						\$ -	
49	Phase 2 DDA & Tax Increment Allocation Pledge Agreement	OPA/DDA/Construction	\$ 3,950,194,000	\$ -	-	-	-	-	-	\$ -						\$ -	
50	EDA Grant Agreement	Miscellaneous	\$ 5,200,000	\$ -	-	-	-	-	-	\$ -						\$ -	
61	Public Art Installation	Professional Services	\$ -	\$ -	-	-	-	-	-	\$ -						\$ -	
62	HPS Building 101 Stabilization/Improvements	Improvement/Infrastructure	\$ 5,200,000	\$ -	-	-	-	-	-	\$ -						\$ -	
67	Building 101,CHRP, IAM and Other	Professional Services	\$ -	\$ -	-	-	-	-	-	\$ -						\$ -	
69	Construction Administration	Fees	\$ -	\$ -	-	-	-	-	-	\$ -						\$ -	
72	CAL ReUSE	Remediation	\$ 4,100,000	\$ -	-	-	-	-	-	\$ -						\$ -	
75	Conveyance Agreement between the US Government and the Agency	Miscellaneous	\$ 50,000	\$ -	-	-	-	-	-	\$ -						\$ -	
76	Property Management	Property Maintenance	\$ 10,000	\$ -	-	-	-	-	-	\$ -						\$ -	
77	Lease for Building 606 to SFPD	Miscellaneous	\$ 584,100	\$ -	-	-	50,000	-	-	\$ 50,000						\$ -	
78	Lease Between the US Government and the Agency	Miscellaneous	\$ 1,104,430	\$ -	-	-	175,000	-	-	\$ 175,000						\$ -	
79	Consulting Contract	Professional Services	\$ 650,000	\$ -	-	-	300,000	-	-	\$ 300,000						\$ -	
84	Mission Bay North Owner Participation Agreement	OPA/DDA/Construction	\$ 56,170,000	\$ -	-	-	-	-	-	\$ -						\$ -	
85	Mission Bay North CFD #4	Miscellaneous	\$ 6,018,730	\$ -	-	-	-	-	-	\$ -						\$ -	
86	Tax Increment Allocation Pledge Agreement	OPA/DDA/Construction	\$ 56,170,000	\$ -	-	-	-	2,204,937		\$ 2,204,937						\$ -	
87	Mission Bay South Owner Participation Agreement	OPA/DDA/Construction	\$ 276,350,000	\$ -	48,750,000	-	-	-	-	\$ 48,750,000						\$ -	
88	Tax Increment Allocation Pledge Agreement	OPA/DDA/Construction	\$ 276,350,000	\$ -	-	-	-	2,903,331		\$ 2,903,331						\$ -	
89	Mission Bay Agency Costs Reimbursements	Project Management Costs	\$ 6,600,000	\$ -	-	-	250,000	-	-	\$ 250,000						\$ -	
90	Harris-DPW Contract	Project Management Costs	\$ 11,490,000	\$ -	-	-	198,000	-	-	\$ 198,000						\$ -	
91	Mission Bay Art Program	Professional Services	\$ 1,281,314	\$ -	-	-	640,657	-	-	\$ 640,657						\$ -	
92	Owner Participation Agreement - 72 Townsend Street	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-	-	\$ -						\$ -	
101	Contract for design services for Folsom Street, Essex Street, and underramp areas	Professional Services	\$ 3,180,000	\$ -	1,450,000	-	140,000	-	-	\$ 1,590,000						\$ -	

Item #	Project Name/Debt Obligation	Obligation Type	Total Outstanding Balance	Total Authorized for Fiscal Year	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Notes
102	Tax Increment Sales Proceeds Pledge Agreement (Tax Increment)	OPA/DDA/Construction	\$ 1,062,000,000	\$ -	-	-	-	1,925,870		\$ 1,925,870				5,772,538		\$ 5,772,538	Increase in 17-18 property rolls increases amount pledged to TIPA to \$9,624,279
105	Implementation Agreement	OPA/DDA/Construction	\$ 241,000,000	\$ -	-	-	-	-		\$ -						\$ -	
106	Folsom Street Off-Ramp	Improvement/Infrastructure	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
107	Streetscape and Open Space Improvements	Project Management Costs	\$ 31,250,000	\$ -	11,050,000	-	-	-		\$ 11,050,000	5,900,000					\$ 5,900,000	Reflect acceleration of work program
108	Streetscape and Open Space Improvements	Professional Services	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
109	Implementation Agreement Legal Review	Legal	\$ 560,000	\$ -	-	-	155,000	125,000		\$ 280,000						\$ -	
115	Transbay Projections, Planning, Outreach, and Analysis	Professional Services	\$ 734,000	\$ -	-	-	150,000	217,000		\$ 367,000						\$ -	
118	Fillmore Heritage Center	Miscellaneous	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
119	Fillmore Heritage Center	Miscellaneous	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
123	Disposition and Development Agreement - Fillmore Heritage Center	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
124	Ground Lease - Commercial Parcel - Fillmore Heritage Center	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
125	Reciprocal Easement Agreement - Fillmore Heritage Center	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
126	Fillmore Heritage Center	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
127	Tenant Improvement Loan - Yoshi's	Third-Party Loans	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
128	Tenant Improvement Loan - Food For Soul	Third-Party Loans	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
129	Working Capital Loan - Food For Soul	Third-Party Loans	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
130	Tenant Improvement Loan - Sheba Lounge	Third-Party Loans	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
131	Tenant Improvement Loan - Sheba Lounge	Third-Party Loans	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
132	Tenant Improvement Loan - Rasselas	Third-Party Loans	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
133	Owner Participation Agreement - 1450 Franklin	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
134	Owner Participation Agreement - 1301 Divisadero	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
135	Disposition and Development Agreement - 1210 Scott Street	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
136	Easements with Covenants and Restrictions Affecting Land (ECR) - For land between Fillmore & Webster Streets	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
138	Jessie Square Garage	Bonds Issued On or Before 12/31/10	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
139	Jessie Square Garage	Miscellaneous	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
140	Yerba Buena Gardens Capital Improvement	Property Maintenance	\$ 20,000,000	\$ -	-	-	3,659,658	-		\$ 3,659,658						\$ -	
141	Yerba Buena Gardens Property Management	Property Maintenance	\$ 4,300,000	\$ -	-	-	2,150,000	-		\$ 2,150,000						\$ -	
142	Children's Creativity Museum	Miscellaneous	\$ 2,400,000	\$ -	-	-	180,000	-		\$ 180,000						\$ -	
143	Yerba Buena Center for the Arts	Miscellaneous	\$ 3,330,000	\$ -	-	-	1,665,000	-		\$ 1,665,000						\$ -	
144	Yerba Buena Gardens outdoor programming	Miscellaneous	\$ 75,000	\$ -	-	-	30,000	-		\$ 30,000						\$ -	
145	Community Benefit District Assessment	Fees	\$ 1,044,000	\$ -	-	-	87,000	-		\$ 87,000						\$ -	
147	Legal Review	Legal	\$ 50,000	\$ -	-	-	25,000	-		\$ 25,000						\$ -	
151	The Mexican Museum	Miscellaneous	\$ 7,785,119	\$ -	-	-	-	-		\$ -						\$ -	
152	Owner Participation Agreement - 680 Folsom	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
153	Agreement for Disposition of Land for Private Development - The Paramount/680 Mission	OPA/DDA/Construction	\$ 2,110,000	\$ -	-	-	-	-		\$ -						\$ -	
154	Agreement for Disposition of Land for Private Development - W Hotel	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
155	Agreement for Disposition of Land for Private Development - the Westin Hotel	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
156	Disposition and Development Agreement - San Francisco Museum of Modern Art	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
157	Amended and Restated Construction, Operation and Reciprocal Easement Agreement and Agreement Creating Liens (REA) - Jessie Square	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
158	Owner Participation Agreement - St. Patrick's Church	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
159	Owner Participation/Disposition and Development Agreements - Emporium & Bloomingdales	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
161	Candlestick Point and Phase 2 of the Hunters Point Shipyard-Alice Griffith Funding	OPA/DDA/Construction	\$ 45,153,403	\$ -	1,000,000	-	-	-		\$ 1,000,000						\$ -	
177	Hunters View Phase II-III Loan Agreement	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
218	Disposition and Development Agreement -Hunters Point Shipyard Phase 1; affordable housing program funded by LMIHF for HPS Phase 1	OPA/DDA/Construction	\$ 52,150,000	\$ -	-	-	-	-		\$ -						\$ -	
219	Phase 2 DDA & Tax Increment Allocation Pledge Agreement (Housing Portion)	OPA/DDA/Construction	\$ 1,009,233,000	\$ -	-	-	-	-		\$ -						\$ -	
220	Mission Bay North Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay North	OPA/DDA/Construction	\$ 270,750,000	\$ -	-	-	-	497,570		\$ 497,570						\$ -	
226	Mission Bay South Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay South	Miscellaneous	\$ 321,745,000	\$ -	-	-	-	753,112		\$ 753,112						\$ -	
228	Mission Bay South Parcel 7W	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
237	Affordable housing production obligation under Section 5027.1 of Cal. Public Resources Code; affordable housing program funded by LMIHF for Transbay	OPA/DDA/Construction	\$ 769,000,000	\$ -	-	-	-	-		\$ -				2,359,606		\$ 2,359,606	Increase in 17-18 property rolls increases affordable housing pledge for state owned parcels beyond what is needed for debt service.
239	Transbay Blocks 6&7 construction funding	OPA/DDA/Construction	\$ 20,603,837	\$ -	-	-	-	-		\$ -						\$ -	
250	Parcel N1-A -- Port Lease (SBH)	Miscellaneous	\$ 52,321	\$ -	-	-	52,321	-		\$ 52,321			1,441			\$ 1,441	Increase in lease rates
251	Parcel N1-B -- Port Lease (SBH)	Miscellaneous	\$ 282,103	\$ -	-	-	282,103	-		\$ 282,103			7,063			\$ 7,063	Increase in lease rates
252	Parcel N-2 -- Port Lease (SBH)	Miscellaneous	\$ 204,352	\$ -	-	-	204,352	-		\$ 204,352			5,621			\$ 5,621	Increase in lease rates
255	Sublease Agreement with Carmen and Benito Solis, dba Carmen's Restaurant	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
257	Rincon Point - South Beach Harbor Operations and Rincon Park Maintenance	Miscellaneous	\$ 1,259,284	\$ -	-	-	629,642	-		\$ 629,642			1,682,105			\$ 1,682,105	Increase in cost to operate South Beach Harbor
261	Tax Allocation Bond Series 1998C	Bonds Issued On or Before 12/31/10	\$ 4,260,000	\$ -	-	-	-	-		\$ -						\$ -	
264	Tax Allocation Bond Series 1998D	Bonds Issued On or Before 12/31/10	\$ 42,425,000	\$ -	-	-	-	-		\$ -						\$ -	
267	Tax Allocation Bond Series 2003A	Bonds Issued On or Before 12/31/10	\$ 2,255,774	\$ -	-	-	-	2,255,774		\$ 2,255,774						\$ -	
270	Tax Allocation Bond Series 2003B	Bonds Issued On or Before 12/31/10	\$ 4,394,188	\$ -	-	-	-	4,394,188		\$ 4,394,188						\$ -	
297	Tax Allocation Bond Series 2006A	Bonds Issued On or Before 12/31/10	\$ 110,214,139	\$ -	-	-	-	521,254		\$ 521,254							
303	Tax Allocation Bond Series 2007A	Bonds Issued On or Before 12/31/10	\$ 178,424,369	\$ -	-	-	-	8,453,363		\$ 8,453,363							
306	Tax Allocation Bond Series 2007B	Bonds Issued On or Before 12/31/10	\$ 16,130,557	\$ -	-	-	-	11,208,944		\$ 11,208,944							

Item #	Project Name/Debt Obligation	Obligation Type	Total Outstanding Balance	Total Authorized for Fiscal Year	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Notes
309	Tax Allocation Bond Series 2009A	Bonds Issued On or Before 12/31/10	\$ 39,059,778	\$ -	-	-	-	9,996,200		\$ 9,996,200							
312	Tax Allocation Bond Series 2009B	Bonds Issued On or Before 12/31/10	\$ 16,384,044	\$ -	-	-	-	1,877,600		\$ 1,877,600							
321	Tax Allocation Bond Series 2009E	Bonds Issued On or Before 12/31/10	\$ 142,095,338	\$ -	-	-	-	6,063,670		\$ 6,063,670							
324	Tax Allocation Bond Series 2009F	Bonds Issued On or Before 12/31/10	\$ 10,519,119	\$ -	-	-	-	460,763		\$ 460,763							
327	Tax Allocation Bond Series 2010A	Bonds Issued On or Before 12/31/10	\$ 70,189,717	\$ -	-	-	-	2,914,281		\$ 2,914,281							
330	Tax Allocation Bond Series 2011A	Bonds Issued After 12/31/10	\$ 53,058,672	\$ -	-	-	-	2,160,794		\$ 2,160,794							
333	Tax Allocation Bond Series 2011B	Bonds Issued After 12/31/10	\$ 30,740,697	\$ -	-	-	-	1,036,919		\$ 1,036,919							
342	Tax Allocation Bond Series 2011E	Bonds Issued After 12/31/10	\$ 17,498,610	\$ -	-	-	-	799,681		\$ 799,681							
345	Tax Allocation Bond Admin (ALL)	Fees	\$ 4,435,817	\$ -	-	-	-	67,909		\$ 67,909	450,000		38,000			\$ 488,000	Bond Proceeds to fund cost of issuance for 2017D and 2017E. Other Funds to transfer remaining sales proceeds from Jessie Square following final reconciliation
346	South Beach 1986A	Revenue Bonds Issued On or Before 12/31/10	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
347	South Beach 1986A	Fees	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
348	South Beach CalBoating Loans	Third-Party Loans	\$ 10,444,152	\$ -	-	-	-	-		\$ -							
349	Project Related Employee Reimbursable	Project Management Costs	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
354	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 15,000	\$ -	-	-	-	-		\$ -						\$ -	
355	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 18,500,000	\$ -	-	-	750,000	-		\$ 750,000						\$ -	
359	Purchase and Sale Agreement with Millenium Partners for properties associated with the 706 Mission Street/Mexican Museum Project	Property Dispositions	\$ 2,000,000	\$ -	-	-	-	-		\$ -						\$ -	
361	CP Development Co Funds for AG Development	OPA/DDA/Construction	\$ 24,000,000	\$ -	-	-	-	-		\$ -						\$ -	
364	Bond Trustee Fees	Fees	\$ 30,603	\$ -	-	-	-	16,830		\$ 16,830						\$ -	
369	Site J -- Port Lease (non SBH)	Miscellaneous	\$ 107,974	\$ -	-	-	26,992	-		\$ 26,992			422,967			\$ 422,967	Increase in lease rates
370	Site K -- Port Lease (non SBH)	Miscellaneous	\$ 102,304	\$ -	-	-	25,576	-		\$ 25,576			4,905			\$ 4,905	Increase in lease rates
371	Site M-3, M-4A, S-1D -- Port Lease (non SBH)	Miscellaneous	\$ 213,617	\$ -	-	-	53,304	-		\$ 53,304						\$ -	
372	Deferred Maintenance and Capital Improvements for Shoreview Park	Property Maintenance	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
373	Asset Management & Disposition Costs	Property Dispositions	\$ 1,314,302	\$ -	-	-	100,000	212,598		\$ 312,598						\$ -	
374	Transbay Block 8 construction funding	OPA/DDA/Construction	\$ 16,000,000	\$ -	-	-	-	-		\$ -						\$ -	
375	Security Service	Professional Services	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
376	Interagency Cooperative Agreement-HPS	Project Management Costs	\$ 100,000	\$ -	-	-	50,000	-		\$ 50,000						\$ -	
377	HPS Phase 2 DDA-Community Benefits Agreement	Miscellaneous	\$ 500,000	\$ -	-	-	-	-		\$ -						\$ -	
378	HPS Phase 2 DDA-Community Benefits Agreement	OPA/DDA/Construction	\$ 500,000	\$ -	-	-	-	-		\$ -						\$ -	
380	HPS Phase 2 DDA-Community Benefits Agreement	OPA/DDA/Construction	\$ 1,900,000	\$ -	-	-	-	-		\$ -						\$ -	
381	HPS Infrastructure Design Review and Permitting Technical Support Contract	Professional Services	\$ 7,750,000	\$ -	-	-	3,875,000	-		\$ 3,875,000						\$ -	
382	2011 Hotel Occupancy Tax Refunding Bonds	Bonds Issued After 12/31/10	\$ 37,263,375	\$ -	-	-	4,054,875	-		\$ 4,054,875						\$ -	
384	Use of Excess Bond Proceeds: South of Market	Improvement/Infrastructure	\$ 540,000	\$ -	-	-	-	-		\$ -						\$ -	
385	Use of Excess Bond Proceeds: Western Addition A-2	Improvement/Infrastructure	\$ 100,000	\$ -	-	-	-	-		\$ -						\$ -	
386	Use of Excess Bond Proceeds: Bayview Hunters Point Tax Exempt Series 1996B, 1998A, 2009B & 2009F for Third Street Corridor and Bayview Community Challenge Grants	Improvement/Infrastructure	\$ 505,000	\$ -	-	-	-	-		\$ -						\$ -	
387	Use of Excess Bond Proceeds Bayview Hunters Point Tax Exempt Series 2009 B & F for CNI Model Block/Streetscape Improvement Program	Miscellaneous	\$ 500,000	\$ -	-	-	-	-		\$ -						\$ -	
388	Transfer to MOHCD, Excess Tax-exempt bond proceeds from Series 1996B 2000A, 2001A, and 2003B for affordable housing rehabilitation	Miscellaneous	\$ 5,500,000	\$ -	-	-	-	-		\$ -						\$ -	
389	Tax Allocation Bond Series MBS2014A	Bonds Issued After 12/31/10	\$ 104,084,250	\$ -	-	-	-	3,550,740		\$ 3,550,740							
391	Transbay Underramp Park Construction	OPA/DDA/Construction	\$ 26,500,000	\$ -	770,000	-	-	-		\$ 770,000						\$ -	
392	Transbay Block 1 affordable housing construction	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
393	Mission Bay South Block 6 East affordable Housing Funding	OPA/DDA/Construction	\$ 33,350,000	\$ -	-	-	-	-		\$ -						\$ -	
394	Mission Bay South Block 3 East affordable Housing Funding	OPA/DDA/Construction	\$ 41,665,000	\$ -	-	-	-	862,500		\$ 862,500						\$ -	
395	HPS Block 54 Affordable Housing	OPA/DDA/Construction	\$ 19,735,000	\$ -	-	-	-	-		\$ -						\$ -	
396	Tax Allocation Bond Series 2014B	Bonds Issued After 12/31/10	\$ 9,168,300	\$ -	-	-	-	-		\$ -			15,479,626			\$ 15,479,626	Incorporate 6/30/2018 payment as required by 2017D and 2017E indenture approved by the Commission June 2017, which modifies 2016B indenture to ensure debt service terms are the same on all parity debt
397	Tax Allocation Bond Series 2014C	Bonds Issued After 12/31/10	\$ 12,212,850	\$ -	-	-	-	-		\$ -			9,532,125			\$ 9,532,125	Incorporate 6/30/2018 payment as required by 2017D and 2017E indenture approved by the Commission June 2017, which modifies 2016B indenture to ensure debt service terms are the same on all parity debt
398	Other Professional Services - HPSY P2	Project Management Costs	\$ 750,000	\$ -	-	-	200,000	-		\$ 200,000						\$ -	
399	Tax Allocation Series MBN2016A	Refunding Bonds Issued After 6/27/12	\$ 70,951,700	\$ -	-	-	-	1,826,075		\$ 1,826,075			3,361,075			\$ 3,361,075	Incorporate 6/30/2018 payment as required by 2017D and 2017E indenture approved by the Commission June 2017, which modifies 2016B indenture to ensure debt service terms are the same on all parity debt
400	Tax Allocation Series MBS2016B	Refunding Bonds Issued After 6/27/12	\$ 78,728,050	\$ -	-	-	-	3,191,500		\$ 3,191,500						\$ -	
401	Tax Allocation Series MBS2016C	Refunding Bonds Issued After 6/27/12	\$ 126,832,650	\$ -	-	-	-	5,220,300		\$ 5,220,300						\$ -	
402	Tax Allocation Series MBS2016D	Bonds Issued After 12/31/10	\$ 141,492,180	\$ -	-	-	-	240,000		\$ 240,000	894,667					\$ 894,667	Reflect use of capitalized interest to fund debt service
403	Candlestick Point Block 10a Affordable Housing	OPA/DDA/Construction	\$ 55,985,000	\$ -	1,757,500	-	-	-		\$ 1,757,500						\$ -	
404	Candlestick Point Block 11a Affordable Housing	OPA/DDA/Construction	\$ 59,985,000	\$ -	1,757,000	-	-	-		\$ 1,757,000						\$ -	
405	Mission Bay South Block 6 West Affordable Housing Funding	OPA/DDA/Construction	\$ 34,985,000	\$ -	900,000	-	-	-		\$ 900,000						\$ -	

Item #	Project Name/Debt Obligation	Obligation Type	Total Outstanding Balance	Total Authorized for Fiscal Year	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Total	Notes
406	Transbay Block 4 Affordable Housing Funding	OPA/DDA/Construction	\$ -	\$ -	-	-	-	-		\$ -						\$ -	
407	Refunding Bond Reserve Payments (All)	Bonds Issued After 12/31/10	\$ 19,235,417	\$ -	-	-	-	-		\$ -	12,247,000					\$ 12,247,000	Reflect use of cash reserve payments used in refunding (2009A, 2009B, 2009F, 2010A, 2011A, 2011B)
408	2017A Affordable Housing Bonds	Bonds Issued After 12/31/10	\$ 112,000,000	\$ -	-	-	-	2,756,143		\$ 2,756,143						\$ -	
409	2017B Transbay Bonds	Bonds Issued After 12/31/10	\$ 50,000,000	\$ -	-	-	-	992,500		\$ 992,500						\$ -	
410	2017C Mission Bay New Money and Refunding Housing Bonds	Bonds Issued After 12/31/10	\$ 55,000,000	\$ -	-	-	-	5,201,035		\$ 5,201,035						\$ -	
411	Enforceable Obligation Support	Project Management Costs	\$ 8,727,573	\$ -	1,126,126	-	2,731,595	506,067		\$ 4,363,788						\$ -	
412	Surety Bond Credit Program	OPA/DDA/Construction	\$ 50,000	\$ -	-	-	-	-		\$ -						\$ -	
413	Transbay Block 2 West Affordable Housing Funding	OPA/DDA/Construction	\$ 19,500,000	\$ -	2,449,571	-	1,065,429	-		\$ 3,515,000						\$ -	
414	Yerba Buena Cash Accounts	Miscellaneous	\$ 20,000,000	\$ -	-	-	-	-		\$ -						\$ -	
415	2017D Taxable Refunding Bonds & 2017 E Tax-Exempt Refunding Bonds	Bonds Issued After 12/31/10	\$ 165,000,000	\$ -	-	-	-	4,725,620		\$ 4,725,620				20,000,000		\$ 20,000,000	Reflect addition of debt service for Tax-Exempt Refunding Bond 2017E. Financing team determined tax-exempt bonds were eligible for refunding after submission of the ROPS.
416	Transbay Block 2 East Affordable Housing Funding	OPA/DDA/Construction	\$ 42,250,000	\$ -	1,080,426	-	2,434,574	-		\$ 3,515,000						\$ -	
417	Mission Bay South Block 9 Affordable Housing Funding	OPA/DDA/Construction	\$ 37,485,000	\$ -	-	-	-	-		\$ -	1,500,000					\$ 1,500,000	Allow for modular design
418	CDBG Program Funds for Affordable Housing	Miscellaneous	\$ 3,500,000	\$ -	-	-	175,000	-		\$ 175,000						\$ -	

[illegible]

[illegible]

	Project Name/Debt Obligation	Category	Project Area	Bond Proceeds	Reserve Balance	Other Funds	RPTTF: Non-Admin	RPTTF: Admin	ROPS A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF: Non-Admin	RPTTF: Admin	Total	Bond Proceeds	Reserve Balance	Other Funds:	RPTTF: Non-Admin	RPTTF: Admin	Total
	Owner Participation/Disposition and Development Agreements - Emporium & Bloomingdales	Asset Management	YBC						\$ -												
159	Candlestick Point and Phase 2 of the Hunters Point Shipyard-Alice Griffith Funding	Housing	HPS-CP-Housing	\$ 5,033,112		\$ 2,966,888			\$ 8,000,000	-	-	-	-	-	-	-	-	-	-	-	-
161	Hunters View Phase II-III Loan Agreement	Housing	BVHP-Housing						\$ -	-	-	-	-	-	-	1,000,000	-	-	-	-	-
177	Disposition and Development Agreement -Hunters Point Shipyard Phase 1; affordable housing program funded by LMIHF for HPS Phase 1	Housing	HPS-CP-Housing						\$ -	-	-	-	-	-	-	-	-	-	-	-	-
218	Phase 2 DDA & Tax Increment Allocation Pledge Agreement (Housing Portion)	Housing	BVHP-Housing						\$ -	-	-	-	-	-	-	-	-	-	-	-	-
219	Mission Bay North Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay North	Housing	Mission Bay North- Housing				\$ 497,570		\$ 497,570	-	-	-	-	-	-	-	-	-	-	-	-
220	Mission Bay South Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay South	Housing	Mission Bay South- Housing				\$ 753,112		\$ 753,112	-	-	-	-	-	-	497,570	-	-	-	-	-
226	Mission Bay South Parcel 7W	Housing	Mission Bay South- Housing						\$ -	-	-	-	-	-	-	753,112	-	-	-	-	-
228	Affordable housing production obligation under Section 5027.1 of Cal. Public Resources Code; affordable housing program funded by LMIHF for Transbay	Housing	Transbay-Housing						\$ -	-	-	-	-	-	-	-	-	-	-	-	-
237	Transbay Blocks 6&7 construction funding	Housing	Transbay-Housing						\$ -	-	-	-	-	-	-	2,359,606	-	-	-	-	-
239	Parcel N1-A -- Port Lease (SBH)	Asset Management	South Beach Harbor						\$ -	-	-	-	-	-	-	-	-	-	-	-	-
250	Parcel N1-B -- Port Lease (SBH)	Asset Management	South Beach Harbor						\$ -	-	-	53,762	-	-	-	53,762	-	-	-	-	-
251	Parcel N-2 -- Port Lease (SBH)	Asset Management	South Beach Harbor						\$ -	-	-	289,166	-	-	-	289,166	-	-	-	-	-
252	Sublease Agreement with Carmen and Benito Solis, dba Carmen's Restaurant	Asset Management	RPSB						\$ -	-	-	209,973	-	-	-	209,973	-	-	-	-	-
255	Rincon Point - South Beach Harbor Operations and Rincon Park Maintenance	Asset Management	South Beach Harbor			\$ 629,642			\$ 629,642	-	-	-	-	-	-	-	-	-	-	-	-
257	Tax Allocation Bond Series 1998C	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -	-	-	2,311,747	-	-	-	2,311,747	-	-	-	-	-
261	Tax Allocation Bond Series 1998D	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -	-	-	-	-	-	-	-	-	-	-	-	-
264	Tax Allocation Bond Series 2003A	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -	-	-	-	-	-	-	-	-	-	-	-	-
267	Tax Allocation Bond Series 2003B	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -	-	-	-	-	-	-	2,255,774	-	-	-	-	-
270	Tax Allocation Bond Series 2006A	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -	-	-	-	-	-	-	4,394,188	-	-	-	-	-
297	Tax Allocation Bond Series 2007A	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -	-	-	-	-	-	-	521,254	-	-	-	-	-
303									\$ -	-	-	-	-	-	-	8,453,363	-	-	-	-	-

	Project Name/Debt Obligation	Category	Project Area	Bond Proceeds	Reserve Balance	Other Funds	RPTTF: Non-Admin	RPTTF: Admin	ROPS A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF: Non-Admin	RPTTF: Admin	Total	Bond Proceeds	Reserve Balance	Other Funds:	RPTTF: Non-Admin	RPTTF: Admin	Total
Item #																					
	Tax Allocation Bond Series 2007B	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -												
306										-	-	-	11,208,944	-	11,208,944	-	-	-	11,208,944	-	11,208,944
	Tax Allocation Bond Series 2009A	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -												
309										-	-	-	9,996,200	-	9,996,200	-	-	-	9,996,200	-	9,996,200
	Tax Allocation Bond Series 2009B	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -												
312										-	-	-	1,877,600	-	1,877,600	-	-	-	1,877,600	-	1,877,600
	Tax Allocation Bond Series 2009E	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -												
321										-	-	-	6,063,670	-	6,063,670	-	-	-	6,063,670	-	6,063,670
	Tax Allocation Bond Series 2009F	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -												
324										-	-	-	460,763	-	460,763	-	-	-	460,763	-	460,763
	Tax Allocation Bond Series 2010A	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -												
327										-	-	-	2,914,281	-	2,914,281	-	-	-	2,914,281	-	2,914,281
	Tax Allocation Bond Series 2011A	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -												
330										-	-	-	2,160,794	-	2,160,794	-	-	-	2,160,794	-	2,160,794
	Tax Allocation Bond Series 2011B	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -												
333										-	-	-	1,036,919	-	1,036,919	-	-	-	1,036,919	-	1,036,919
	Tax Allocation Bond Series 2011E	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -												
342										-	-	-	799,681	-	799,681	-	-	-	799,681	-	799,681
	Tax Allocation Bond Admin (ALL)	Debt Service	All Project Areas with Bond/Loan Obligations	\$ 4,300,000			\$ 67,908		\$ 4,367,908												
345										450,000	-	38,000	67,909	-	555,909	4,750,000	-	38,000	135,817	-	4,923,817
	South Beach 1986A	Asset Management	South Beach Harbor						\$ -												
346										-	-	-	-	-	-	-	-	-	-	-	-
	South Beach 1986A	Asset Management	South Beach Harbor						\$ -												
347										-	-	-	-	-	-	-	-	-	-	-	-
	South Beach CalBoating Loans	Debt Service	All Project Areas with Bond/Loan Obligations				\$ 535,955		\$ 535,955												
348										-	-	-	-	-	-	-	-	-	535,955	-	535,955
349	Project Related Employee Reimbursable	HPS-CP	HPS-CP						\$ -												
354	Interagency Cooperative Agreement-HPS	HPS-CP	HPS-CP			\$ 15,000			\$ 15,000												
355	Interagency Cooperative Agreement-HPS	HPS-CP	HPS-CP			\$ 750,000			\$ 750,000									15,000			15,000
	Purchase and Sale Agreement with Millenium Partners for properties associated with the 706 Mission Street/Mexican Museum Project	Asset Management	YBC			\$ 2,000,000			\$ 2,000,000									1,500,000			1,500,000
359										-	-	-	-	-	-	-	-	2,000,000			2,000,000
361	CP Development Co Funds for AG Development	Housing	HPS-CP-Housing			\$ 1,800,000			\$ 1,800,000									1,800,000			1,800,000
	Bond Trustee Fees	Asset Management	South Beach Harbor				\$ 13,773		\$ 13,773												
364										-	-	-	16,830	-	16,830	-	-	-	30,603	-	30,603

	Project Name/Debt Obligation	Category	Project Area	Bond Proceeds	Reserve Balance	Other Funds	RPTTF: Non-Admin	RPTTF: Admin	ROPS A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF: Non-Admin	RPTTF: Admin	Total	Bond Proceeds	Reserve Balance	Other Funds:	RPTTF: Non-Admin	RPTTF: Admin	Total
	Site J -- Port Lease (non SBH)	Asset Management	South Beach Harbor			\$ 26,992			\$ 26,992												
369										-	-	449,959	-	-	449,959	-	-	476,951	-	-	476,951
	Site K -- Port Lease (non SBH)	Asset Management	South Beach Harbor			\$ 25,576			\$ 25,576												
370										-	-	30,481	-	-	30,481	-	-	56,057	-	-	56,057
	Site M-3, M-4A, S-1D -- Port Lease (non SBH)	Asset Management	South Beach Harbor			\$ 53,304			\$ 53,304												
371										-	-	53,304	-	-	53,304	-	-	106,608	-	-	106,608
	Deferred Maintenance and Capital Improvements for Shoreview Park	Asset Management	Asset Mgmt						\$ -												
372										-	-	-	-	-	-	-	-	-	-	-	-
	Asset Management & Disposition Costs	Asset Management	Asset Mgmt			\$ 100,000	\$ 212,598		\$ 312,598												
373										-	-	100,000	212,598	-	312,598	-	-	200,000	425,196	-	625,196
	Transbay Block 8 construction funding	Housing	Transbay-Housing						\$ -	-	-	-	-	-	-	-	-	-	-	-	-
374									\$ -	-	-	-	-	-	-	-	-	-	-	-	-
	Security Service	HPS-CP	HPS-CP						\$ -	-	-	-	-	-	-	-	-	-	-	-	-
375									\$ -	-	-	-	-	-	-	-	-	-	-	-	-
	Interagency Cooperative Agreement-HPS	HPS-CP	HPS-CP			\$ 50,000			\$ 50,000	-	-					-	-				
376									\$ 50,000	-	-	50,000	-	-	50,000	-	-	100,000	-	-	100,000
	HPS Phase 2 DDA-Community Benefits Agreement	HPS-CP	HPS-CP			\$ 500,000			\$ 500,000	-	-	-	-	-	-	-	-	500,000	-	-	500,000
377									\$ 500,000	-	-	-	-	-	-	-	-	500,000	-	-	500,000
	HPS Phase 2 DDA-Community Benefits Agreement	HPS-CP	HPS-CP			\$ 500,000			\$ 500,000	-	-	-	-	-	-	-	-	500,000	-	-	500,000
378									\$ 1,900,000	-	-	-	-	-	-	-	-	1,900,000	-	-	1,900,000
	HPS Phase 2 DDA-Community Benefits Agreement	HPS-CP	HPS-CP			\$ 1,900,000			\$ 1,900,000	-	-	-	-	-	-	-	-	1,900,000	-	-	1,900,000
380									\$ 3,875,000	-	-	-	-	-	-	-	-	3,875,000	-	-	3,875,000
	HPS Infrastructure Design Review and Permitting Technical Support Contract	HPS-CP	HPS-CP			\$ 3,875,000			\$ 3,875,000	-	-	3,875,000	-	-	3,875,000	-	-	7,750,000	-	-	7,750,000
381									\$ 774,875	-	-					-	-				
	2011 Hotel Occupancy Tax Refunding Bonds	Debt Service	All Project Areas with Bond/Loan Obligations			\$ 774,875			\$ 774,875	-	-					-	-				
382									\$ 774,875	-	-	4,054,875	-	-	4,054,875	-	-	4,829,750	-	-	4,829,750
	Use of Excess Bond Proceeds: South of Market	Asset Management	SOM	\$ 540,000					\$ 540,000	-	-					-	-				
384									\$ 540,000	-	-	-	-	-	-	540,000	-	-	-	-	540,000
	Use of Excess Bond Proceeds: Western Addition A-2	Asset Management	Western Addition A-2	\$ 100,000					\$ 100,000	-	-					-	-				
385									\$ 100,000	-	-	-	-	-	-	100,000	-	-	-	-	100,000
	Use of Excess Bond Proceeds: Bayview Hunters Point Tax Exempt Series 1996B, 1998A, 2009B & 2009F for Third Street Corridor and Bayview Community Challenge Grants	Asset Management	BVHP	\$ 505,000					\$ 505,000	-	-					-	-				
386									\$ 505,000	-	-	-	-	-	-	505,000	-	-	-	-	505,000
	Use of Excess Bond Proceeds Bayview Hunters Point Tax Exempt Series 2009 B & F for CNI Model Block/Streetscape Improvement Program	Asset Management	BVHP	\$ 500,000					\$ 500,000	-	-	-	-	-	-	500,000	-	-	-	-	500,000
387									\$ 5,500,000	-	-	-	-	-	-	5,500,000	-	-	-	-	5,500,000
	Transfer to MOHCD, Excess Tax-exempt bond proceeds from Series 1996B 2000A, 2001A, and 2003B for affordable housing rehabilitation	Housing	Citywide-Housing	\$ 5,500,000					\$ 5,500,000	-	-	-	-	-	-	5,500,000	-	-	-	-	5,500,000
388									\$ -	-	-	-	-	-	-						
	Tax Allocation Bond Series MBS2014A	Debt Service	All Project Areas with Bond/Loan Obligations						\$ -	-	-		3,550,740	-	3,550,740	-	-		3,550,740	-	3,550,740
389									\$ -	-	-	-	-	-	-						
	Transbay Underramp Park Construction	Transbay	Transbay	\$ 770,000					\$ 770,000	770,000	-	-	-	-	770,000	1,540,000	-	-	-	-	1,540,000
391									\$ -	-	-	-	-	-	-	-	-	-	-	-	-
	Transbay Block 1 affordable housing construction	Housing	Transbay-Housing						\$ -	-	-	-	-	-	-	-	-	-	-	-	-
392									\$ -	-	-	-	-	-	-	-	-	-	-	-	-
	Mission Bay South Block 6 East affordable Housing Funding	Housing	Mission Bay South- Housing						\$ -	-	-	-	-	-	-	-	-	-	-	-	-
393									\$ -	-	-	-	-	-	-	-	-	-	-	-	-
	Mission Bay South Block 3 East affordable Housing Funding	Housing	Mission Bay South- Housing	\$ 30,004,501		\$ 8,885,641			\$ 38,890,142	-	-	-	862,500	-	862,500	30,004,501	-	8,885,641	862,500	-	39,752,642
394									\$ 4,015,000	-	-	-	-	-	-	4,015,000	-	-	-	-	4,015,000
	HPS Block 54 Affordable Housing	Housing	HPS-CP-Housing	\$ 4,015,000					\$ 4,015,000	-	-	-	-	-	-	4,015,000	-	-	-	-	4,015,000
395									\$ 9,168,300	-	-	-	-	-	-						
	Tax Allocation Bond Series 2014B	Debt Service	All Project Areas with Bond/Loan Obligations						\$ 9,168,300	-	-	-	15,479,626	-	15,479,626	-	-		24,647,926	-	24,647,926
396									\$ 12,212,850	-	-	-	-	-	-						
	Tax Allocation Bond Series 2014C	Debt Service	All Project Areas with Bond/Loan Obligations						\$ 12,212,850	-	-	-	9,532,125	-	9,532,125	-	-		21,744,975	-	21,744,975
397									\$ 550,000	-	-	200,000	-	-	200,000	-	-	750,000	-	-	750,000
	Other Professional Services - HPSY P2	HPS-CP	HPS-CP			\$ 550,000			\$ 550,000	-	-	200,000	-	-	200,000	-	-	750,000	-	-	750,000

