



January 24, 2014

Ms. Tiffany Bohee, Executive Director  
City and County of San Francisco Successor Agency  
One South Van Ness Avenue, Fifth Floor  
San Francisco, CA 94103

Dear Ms. Bohee:

Subject: Request for Final and Conclusive Determination

On November 20, 2012 the California Department of Finance (Finance) received the City and County of San Francisco Successor Agency's request for a final and conclusive determination on the following obligations as listed on the Recognized Obligation Payment Schedules (ROPS) III and 13-14B:

ROPS III Item No.	ROPS 13-14B Item No.	Project Name/Debt Obligation	Contract Execution Date
73	84	Mission Bay North (MBN) Owner Participation Agreement (OPA)	10/26/1998
73.01	85	Repayment of Community Facilities Districts Bonds	10/26/1998
74	86	Tax Increment Allocation Pledge Agreement MBN	11/16/1998
75	87	Mission Bay South (MBS) OPA	11/2/1998
76	88	Tax Increment Allocation Pledge Agreement MBS	11/16/1998
175	220	MBN Allocation Pledge Agreement Housing	11/16/1998
181	226	MBS Allocation Pledge Agreement Housing	11/16/1998

Finance has completed its review of your request, which may have included obtaining clarification on items provided or additional supporting documentation. Pursuant to Health and Safety Code section 34177.5 (i), we are pleased to inform you:

- (i) Finance's approval of the above-referenced as enforceable obligations is final and conclusive; and
- (ii) Finance's review of the the above-referenced obligations in future ROPS will be limited to confirming the scheduled payments are required by the obligations.

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Please direct inquiries to Wendy Griffe, Supervisor or Jenny DeAngelis, Lead Analyst at (916) 445-1546.

Sincerely,



JUSTYN HOWARD  
Assistant Program Budget Manager

cc: Ms. Sally Oerth, Deputy Director, City and County of San Francisco  
Mr. James Whitaker, Property Manager, City and County of San Francisco  
California State Controller's Office